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# TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 Grant of Second Lien Security Interest in Trademark Rights

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
The Sweet Life Enterprises, Inc.		10/29/2007	CORPORATION: CALIFORNIA

#### **RECEIVING PARTY DATA**

Name:	Wilmington Trust Company, as Collateral Agent	
Street Address:	Rodney Square North	
Internal Address:	1100 North Market Street	
City:	Wilmington	
State/Country:	DELAWARE	
Postal Code:	19801	
Entity Type:	CORPORATION: DELAWARE	

PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark
Registration Number:	2816996	SWEET LIFE
Registration Number:	2762309	
Registration Number:	2701185	I LOVE SWEET LIFE COOKIES
Serial Number:	78811665	
Serial Number:	78811653	SWEET SLICE
Registration Number:	2907275	MORE THAN JUST A COOKIE
Serial Number:	77208755	
Serial Number:	77208745	
Registration Number:	2839496	SWEET LIFE
Registration Number:	2747967	CHIPPY

#### **CORRESPONDENCE DATA**

Fax Number: (212)455-2502

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

TRADEMARK

REEL: 003661 FRAME: 0636

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Phone: (212) 455-7976 Email: ksolomon@stblaw.com Correspondent Name: Mindy M. Lok, Esq. Simpson Thacher & Bartlett LLP Address Line 1: Address Line 2: 425 Lexington Avenue New York, NEW YORK 10017 Address Line 4: ATTORNEY DOCKET NUMBER: 509265/1208 NAME OF SUBMITTER: Mindy M. Lok /ml/ Signature: Date: 11/15/2007 Total Attachments: 5 source=SweeLT2#page1.tif

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# GRANT OF SECOND LIEN SECURITY INTEREST IN TRADEMARK RIGHTS

THIS GRANT OF SECOND LIEN SECURITY INTEREST IN TRADEMARK RIGHTS ("Agreement"), dated as of October 29, 2007 is made by THE SWEET LIFE ENTERPRISES, INC., a California corporation ("Additional Grantor"), in favor of WILMINGTON TRUST COMPANY, a Delaware corporation, as Collateral Agent (the "Collateral Agent") for the several banks and other financial institutions (the "Lenders"), parties to the Second Lien Credit Agreement, dated as of September 29, 2006 (as amended, supplemented or otherwise modified from time to time, the "Credit Agreement"), among FSB GLOBAL HOLDINGS, INC., a Delaware corporation ("Holdings"), FSB HOLDINGS, INC., a Delaware corporation (the "Borrower"), certain Subsidiaries of the Borrower, the Lenders, and JPMORGAN CHASE BANK, N.A. as Administrative Agent.

### $\underline{W} \underline{I} \underline{T} \underline{N} \underline{E} \underline{S} \underline{S} \underline{E} \underline{T} \underline{H}$ :

WHEREAS, pursuant to the Credit Agreement, the Lenders have severally agreed to make extensions of credit to Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, in connection with the Credit Agreement, the Borrower, Holdings and certain other affiliated entities have executed and delivered a Second Lien Guarantee and Collateral Agreement, dated as of September 29, 2006, in favor of the Collateral Agent for the ratable benefit of the Secured Parties (as amended, supplemented or otherwise modified from time to time, the "Guarantee and Collateral Agreement");

WHEREAS, pursuant to the Assumption Agreement between Additional Grantor and Collateral Agent dated as of October 29, 2007, Additional Grantor has become a party to the Guarantee and Collateral Agreement;

WHEREAS, pursuant to the Guarantee and Collateral Agreement, Additional Grantor granted to the Collateral Agent, for the ratable benefit of the Secured Parties, a security interest in all Intellectual Property, including the Trademarks; and

WHEREAS, pursuant to the foregoing, Additional Grantor has duly authorized the execution, delivery and performance of this Agreement;

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce the Collateral Agent and Lenders to enter into the Credit Agreement and to induce the Lenders to make their respective extensions of credit to the Borrower pursuant to the Credit Agreement, Additional Grantor hereby agrees, for the ratable benefit of the Secured Parties, as follows:

SECTION 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement and the Guarantee and Collateral Agreement.

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SECTION 2. Grant of Security Interest. Additional Grantor hereby grants a security interest in, and a right of setoff against, and agrees to assign, transfer and convey, upon demand made upon the occurrence and during the continuance of an Event of Default without requiring further action by either party and to be effective upon such demand, all of Additional Grantor's right, title and interest in, to and under the Trademarks (including, without limitation, those items listed on Schedule A hereto), to the Collateral Agent, for the ratable benefit of the Secured Parties, to secure payment, performance and observance of the Obligations.

SECTION 3. <u>Purpose</u>. This Agreement has been executed and delivered by Additional Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The security interest granted hereby has been granted to the Secured Parties in connection with the Guarantee and Collateral Agreement and is expressly subject to the terms and conditions thereof. The Guarantee and Collateral Agreement (and all rights and remedies of the Lenders thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. <u>Acknowledgment</u>. Additional Grantor does hereby further acknowledge and affirm that the rights and remedies of the Lenders with respect to the security interest in the Collateral granted hereby are more fully set forth in the Credit Agreement and the Guarantee and Collateral Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Guarantee and Collateral Agreement, the terms of the Guarantee and Collateral Agreement shall govern.

SECTION 5. <u>Counterparts</u>. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

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IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

THE SWEET LIFE ENTERPRISES, INC., as Additional Grantor

Name: Russell A. Doll

Title: Vice President & CFO

[Signature Page to Grant of Second Lien Security Interest in Trademark Rights]

WILMINGTON TRUST COMPANY,

as Collateral Agent

By: /

Title:

James A. Hanley Assistant Vice President

# **SCHEDULE A**

# U.S. Trademark Registrations and Applications

<u>Trademark</u>	Registration or Serial Number
SWEET LIFE	2,816,996
DESIGN ONLY	2,762,309
I LOVE SWEET LIFE COOKIES AND DESIGN	2,701,185
DESIGN ONLY	78/811,665
SWEET SLICE	78/811,653
MORE THAN JUST A COOKIE	2,907,275
DESIGN ONLY	77/208,755
DESIGN ONLY	77/208,745
SWEET LIFE AND DESIGN	2,839,496
СНІРРУ	2,747,967

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**RECORDED: 11/15/2007**