

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Iron City Brewing, LLC		09/18/2007	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	The CIT Group/Business Credit, Inc.
Street Address:	505 Fifth Avenue
City:	New York
State/Country:	NEW YORK
Postal Code:	10017
Entity Type:	CORPORATION: NEW YORK

PROPERTY NUMBERS Total: 27

Property Type	Number	Word Mark
Registration Number:	0582833	IRON CITY
Registration Number:	0643376	AMERICAN
Registration Number:	1358351	I.C. LIGHT
Registration Number:	1416875	OLD FROTHINGSLOSH
Registration Number:	1421367	IRON CITY DARK
Registration Number:	1441389	MUSTANG
Registration Number:	1451189	MUSTANG MALT LIQUOR
Registration Number:	1482628	AMERICAN LIGHT MADE IN THE USA
Registration Number:	1799580	J.J. WAINWRIGHT'S
Registration Number:	1809461	IRON CITY
Registration Number:	1811001	PITTSBURGH BREWING CO.
Registration Number:	1920059	AMERICAN MADE IN THE USA
Registration Number:	2091023	IRON CITY BEER PITTSBURGH BREWING CO.
Registration Number:	2094751	OLD GERMAN

CH \$690.00 0582833

Registration Number:	2211888	
Registration Number:	2204537	I.C. LIGHT TWIST
Registration Number:	2206232	I-C-LIGHT
Registration Number:	2128307	AMERICAN LIGHT
Registration Number:	2478537	AUGUSTINER
Registration Number:	2575139	IRON CITY BEER
Registration Number:	2947803	IRON CITY BEER
Registration Number:	2965003	IRON CITY BEER PITTSBURGH BREWING CO. SINCE 1861
Registration Number:	2966482	IRON CITY BEER
Registration Number:	0503629	FALLS CITY
Registration Number:	0600470	STERLING
Registration Number:	1710305	DRUMMOND BROS.
Registration Number:	1746548	THE EAGLE PREMIUM

CORRESPONDENCE DATA

Fax Number: (312)609-5005
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: (312) 609-7838
Email: podonoghue@vedderprice.com
Correspondent Name: Patricia O'Donoghue, Vedder Price
Address Line 1: 222 North LaSalle Street
Address Line 2: Suite 2500
Address Line 4: Chicago, ILLINOIS 60601

ATTORNEY DOCKET NUMBER:	27804.00.0045
NAME OF SUBMITTER:	Patricia O'Donoghue
Signature:	/Patricia O'Donoghue/
Date:	11/19/2007

Total Attachments: 19

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**GRANT OF SECURITY INTEREST IN
PATENTS, TRADEMARKS, COPYRIGHTS AND LICENSES**

THIS GRANT OF SECURITY INTEREST IN PATENTS, TRADEMARKS, COPYRIGHTS AND LICENSES (this "Agreement") is made as of this 18th day of September, 2007, by Iron City Brewing, LLC, a Delaware limited liability company, whose principal place of business is located at 3340 Liberty Avenue, Pittsburgh, PA 15201 ("Grantor"), in favor of THE CIT GROUP/BUSINESS CREDIT, INC., a New York corporation, with offices at 505 Fifth Avenue, New York, New York 10017, as agent ("Agent") on behalf of the lenders (the "Lenders") party to that certain Financing Agreement of even date herewith (as amended, modified or supplemented from time to time, the "Financing Agreement") among Agent, the Lenders and Grantor.

W I T N E S S E T H:

WHEREAS, Grantor acknowledges that the extensions of credit and other financial accommodations contemplated by the Financing Agreement will inure to the benefit of Grantor and it is in the direct interest and to the advantage of Grantor that it execute and deliver this Agreement; and

WHEREAS, the Financing Agreement provides, among other things, (i) for Agent, on behalf of the Lenders, to make certain loans, advances and extensions of credit, all to or for the account of the Companies and (ii) for the grant by Grantor to Agent, for the benefit of the Lenders, of a security interest in certain of Grantor's assets including, without limitation, its patents, patent applications and/or registrations, trademarks, trademark applications and/or copyrights, copyright applications and/or registrations, tradenames, goodwill and licenses, all as more fully set forth herein.

NOW THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

1. Definitions. Capitalized terms used herein and defined in the Financing Agreement shall have the meanings set forth therein unless otherwise specifically defined herein.

2. Grant of Security Interest. To secure the payment of the Obligations, Grantor hereby grants to Agent, for the benefit of the Lenders, a security interest, effective immediately, in all of Grantor's right, title and interest in and to all of the following described property, whether now owned or hereafter acquired (collectively herein the "Intellectual Property Collateral"):

(a) Patents and patent applications and/or registrations together with the inventions and improvements described and claimed therein including, without limitation, the patents and patent applications, if any, listed on Schedule A attached hereto and made a part hereof, and any and all reissues and renewals thereof and all income, royalties, damages and payments now and hereafter due and/or payable in connection therewith including, without limitation, damages and payments for past or future infringements thereof (all of the foregoing are sometimes hereinafter individually and/or collectively referred to as the "Patent Collateral");

(b) Trademarks, trademark registrations and/or applications and tradenames and service marks including, without limitation, the trademarks, trademark registrations and applications, tradenames and service marks, if any, listed on Schedule B attached hereto and made a part hereof, and any and all reissues and/or renewals thereof, and all income, royalties, damages and payments now and hereafter due and/or payable in connection therewith including, without limitation, damages and payments for past or future infringements thereof (all of the foregoing are sometimes hereinafter individually and/or collectively referred to as the "Trademark Collateral");

(c) Copyrights and copyright applications, and the literary property described and claimed therein, including, without limitation, those copyrights and copyright applications listed on Schedule C attached hereto and made a part hereof, and any and all reissues and renewals thereof and all income, royalties, damages and payments now and hereafter due and/or payable in connection therewith including, without limitation, damages and payments for past or future infringements thereof (all of the foregoing are sometimes hereinafter individually and/or collectively referred to as the "Copyright Collateral");

(d) Any license agreement in which Grantor is or becomes licensed to use any patents and/or trademarks and/or copyrights owned by a third party, to the extent permissible under those agreements, including, without limitation, the license agreements listed on Schedule D attached hereto and made a part hereof (all of the foregoing are sometimes referred to herein individually and/or collectively as the "License Collateral");

(e) The goodwill of Grantor's business connected with and symbolized by the Intellectual Property Collateral; and

(f) All cash and non-cash proceeds of the foregoing.

Notwithstanding the foregoing, the Intellectual Property Collateral shall not include, and Grantor shall not be deemed to have granted a lien or security interest hereunder in, any contract that prohibits the granting of a security interest in such contract or the rights thereunder without the consent of the other party or parties thereto, which consent has not been obtained (except to the extent any such prohibition would be rendered ineffective under applicable law).

3. Agent's Rights. Upon the occurrence and during the continuance of any Event of Default hereunder, Agent, for the benefit of the Lenders, shall have all the rights and remedies of a secured party under the Uniform Commercial Code and any other applicable state or federal laws. Agent will give Grantor reasonable notice of the time and place of any public sale of the Intellectual Property Collateral or the time after which any private sale of the Intellectual Property Collateral or any other intended disposition thereof is to be made. Unless otherwise provided by law, the requirement of reasonable notice shall be met if such notice is mailed, postage prepaid to the address of Grantor set forth above at least ten (10) days before the date of such sale or disposition. In addition to the foregoing and all other rights and remedies of Agent, for the benefit of the Lenders, upon the occurrence and during the continuance of any Event of Default hereunder, Agent, for the benefit of the Lenders, shall thereupon have the immediate right to transfer to itself or to sell, assign and transfer to any other person all right, title and interest in and to all or any part of the Intellectual Property Collateral. A formal irrevocable

power of attorney (in the form annexed hereto) is being executed and delivered by Grantor to Agent, for the benefit of the Lenders, concurrently with this Agreement to enable such rights to be carried out. Grantor agrees that, in the event Agent, for the benefit of the Lenders, exercises its rights hereunder and/or pursuant to said power of attorney in accordance with its terms, after written notification of such exercise from Agent to Grantor, Grantor shall never thereafter, without the prior written authorization of the owner or owners of such Intellectual Property Collateral, use any of such Intellectual Property Collateral. The condition of the foregoing provision is such that unless and until there occurs an Event of Default under this Agreement, Grantor shall continue to own and use the Intellectual Property Collateral in the normal course of its business and to enjoy the benefits, royalties and profits therefrom, provided, however, that from and after the occurrence of an Event of Default and the exercise by Agent of the rights provided by this Agreement, such rights shall be revoked and the right of Grantor to enjoy the uses, benefits, royalties and profits of said Intellectual Property Collateral will wholly cease, whereupon Agent, for the benefit of the Lenders, or their transferee(s) shall be entitled to all of Grantor's right, title and interest in and to the Intellectual Property Collateral hereby so assigned. This Agreement will not operate to place upon Agent any duty or responsibility to maintain the Intellectual Property Collateral.

4. Fees. Grantor will pay all filing fees with respect to the security interest created hereby which Agent may deem necessary or advisable in order to perfect and maintain the perfection of its security interest in the Intellectual Property Collateral.

5. Representations and Warranties. Grantor represents and warrants to Agent, for the benefit of the Lenders, that: (a) to the best of Grantor's knowledge, Grantor lawfully possesses, owns or has the right to use, as applicable, the Intellectual Property Collateral; (b) except for the security interest granted hereby and liens of the type set forth in the definition of Permitted Encumbrances and other than licenses granted in the ordinary course of business, the Intellectual Property Collateral will be kept free from all liens, security interests, claims and encumbrances whatsoever; (c) Grantor has not made or given any prior assignment, transfer or security interest in the Intellectual Property Collateral or any of the proceeds thereof; (d) the Intellectual Property Collateral is and will continue to be, in all respects, in full force and effect; and (e) to the best of Grantor's knowledge, there are no infringements of the Intellectual Property Collateral.

6. Application of Proceeds. The proceeds of any sale, transfer or disposition of the Intellectual Property Collateral shall be applied first to all costs and expenses including, but not limited to, reasonable attorneys' fees and expenses and court costs, incurred by Agent, for the benefit of the Lenders, in connection with such sale and the exercise of Agent's rights and remedies hereunder and under the Financing Agreement; next, such proceeds shall be applied to the payment, in whole or in part, of the Obligations due Agent in such order as Agent may elect; and the balance, if any, shall be paid to Grantor or as a court of competent jurisdiction may direct.

7. Defense of Claims. Grantor will defend at its own cost and expense any action, claim or proceeding affecting the Intellectual Property Collateral or the interest of Agent, on behalf of the Lenders, therein. Grantor agrees to reimburse Agent for all costs and expenses incurred by Agent in defending any such action, claim or proceeding.

8. Rights Cumulative. This Agreement shall be in addition to the Financing Agreement and shall not be deemed to affect, modify or limit the Financing Agreement or any rights that Agent or any Lender has under the Financing Agreement. Grantor agrees to execute and deliver to Agent (at Grantor's expense) any further documentation or papers necessary to carry out the intent or purpose of this Agreement including, but not limited to, financing statements under the Uniform Commercial Code.

9. Construction and Invalidity. Any provisions hereof contrary to, prohibited by or invalid under any laws or regulations shall be inapplicable and deemed omitted herefrom, but shall not invalidate the remaining provisions hereof.

10. **CHOICE OF LAW.** GRANTOR AGREES THAT THE VALIDITY, INTERPRETATION AND ENFORCEMENT OF THIS AGREEMENT AND ALL RIGHTS HEREUNDER SHALL BE GOVERNED BY THE LAWS OF THE STATE OF NEW YORK. THIS AGREEMENT, TOGETHER WITH THE FINANCING AGREEMENT, CONSTITUTES THE ENTIRE AGREEMENT OF GRANTOR AND AGENT, ON BEHALF OF THE LENDERS, WITH RESPECT TO THE INTELLECTUAL PROPERTY COLLATERAL, CAN ONLY BE CHANGED OR MODIFIED IN WRITING AND SHALL BIND AND BENEFIT GRANTOR, AGENT AND THEIR RESPECTIVE SUCCESSORS AND ASSIGNS. GRANTOR AND AGENT, ON BEHALF OF THE LENDERS, EACH HEREBY EXPRESSLY WAIVES ANY RIGHT OF TRIAL BY JURY ON ANY CLAIM, DEMAND, ACTION OR CAUSE OF ACTION ARISING HEREUNDER.

11. Events of Default. Any of the following shall constitute an Event of Default under this Agreement: (a) Grantor shall fail to perform or observe any agreement, covenant or condition required under this Agreement in any material respect; (b) any warranty or representation made by Grantor in this Agreement shall be or becomes false or misleading in any material respect; or (c) any Event of Default shall occur under the Financing Agreement which is not waived by Agent, on behalf of the Lenders, in accordance with the terms thereof.

12. Notices. Grantor covenants and agrees that, with respect to the Intellectual Property Collateral, Grantor will give Agent written notice in the manner provided in Section 12.6 of the Financing Agreement of (a) any claim by a third party that Grantor has infringed on the rights of a third party, (b) any suspected infringement by a third party on the rights of Grantor, or (c) any Intellectual Property Collateral created, arising or acquired by Grantor after the date hereof.

13. Further Assurances. Grantor will take any such action as Agent, on behalf of the Lenders, may reasonably require to further confirm or protect Agent's and the Lenders' rights under this Agreement in the Intellectual Property Collateral. In furtherance thereof, Grantor hereby grants to Agent, on behalf of the Lenders, a power of attorney coupled with an interest which shall be irrevocable during the term of this Agreement to execute any documentation or take any action in Grantor's behalf required to effectuate the terms, provisions and conditions of this Agreement.

14. Termination. This Agreement shall terminate upon termination of the Financing Agreement and full and final payment of all Obligations of Grantor thereunder. Upon Grantor's request, Agent, on behalf of the Lenders, shall within a reasonable time after any such termination execute and deliver to Grantor (at Grantor's expense) such documents and instruments as are reasonably necessary to evidence such termination and release of the security interest granted herein on any applicable public record.

[Signature Page Follows]

Signature Page to Grant of Security Interest in Patents, Trademarks, Copyrights and Licenses

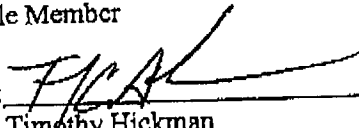
IN WITNESS WHEREOF, the undersigned has duly executed this Agreement as of the day and year first above written.

GRANTOR:

IRON CITY BREWING, LLC,
a Delaware limited liability company

By: Pittsburgh Brewing Acquisition,
LLC, a Delaware limited liability
company

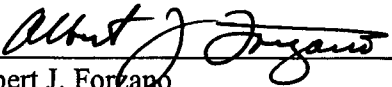
Its: Sole Member

By: 
Timothy Hickman
President

Signature Page to Grant of Security Interest in Patents, Trademarks, Copyrights and Licenses

Agreed to and accepted this 18th day of
September __, 2007:

**THE CIT GROUP/BUSINESS CREDIT,
INC.**, a New York corporation, as Agent

By: 
Albert J. Forzano
Vice President

IRREVOCABLE POWER OF ATTORNEY

IRON CITY BREWING, LLC, a Delaware limited liability company ("Grantor"), hereby grants to THE CIT GROUP/BUSINESS CREDIT, INC., a New York corporation, with offices at 505 Fifth Avenue, New York, New York 10017, as agent ("Agent") on behalf of the lenders (the "Lenders") party to that certain Financing Agreement dated as of September 18, 2007 ("Financing Agreement") among Grantor, Agent and the Lenders, the exclusive Irrevocable Power of Attorney to transfer to Agent or to any designee of Agent, for the benefit of the Lenders, all Intellectual Property Collateral listed on the Schedules attached to the Grant of Security Interest in Patents, Trademarks, Copyrights and Licenses dated as of the date hereof by Grantor in favor of Agent, on behalf of the Lenders (the "Agreement") including, without limitation, all patents, patent applications and/or registrations, trademarks, trademark applications and/or copyrights, copyright applications and/or registrations, and licenses together with the goodwill of the business connected with or symbolized by such Intellectual Property Collateral and Grantor's entire inventory of labels and decals bearing any trademarks not affixed to its products, and the right to operate and control, sell, assign, and transfer the business under those trademarks under the following terms and conditions:

(a) The Power of Attorney granted hereunder shall be effective as of the date hereof and shall last for as long as any now existing or hereafter arising indebtedness, liabilities or obligations of Grantor to Agent and the Lenders are outstanding under the Financing Agreement;

(b) The Power of Attorney granted herein shall be irrevocable throughout the duration of its life as specified in Paragraph (a) hereinabove;

(c) The Power of Attorney granted herein shall only be exercisable by Agent, for the benefit of the Lenders, after the occurrence and during the continuance of an Event of Default under the Agreement; and

(d) The waiver by Agent, on behalf of the Lenders, of any particular Event of Default under the Agreement shall have no force or effect unless made in accordance with the Financing Agreement described therein. Even then, such waiver shall not constitute or be considered a waiver of any other Event of Default then existing or thereafter arising whether similar or not.


IN WITNESS WHEREOF, Grantor has caused this Power of Attorney to be executed as of the 18th day of September, 2007.

Signature Page to Irrevocable Power of Attorney

IRON CITY BREWING, LLC,
a Delaware limited liability company

By: Pittsburgh Brewing Acquisition,
LLC, a Delaware limited liability
company

Its: Sole Member

By: 

Timothy Hickman
President

**SCHEDULE A TO GRANT OF SECURITY INTEREST IN PATENTS,
TRADEMARKS, COPYRIGHTS AND LICENSES**

Patent Collateral

None





**SCHEDULE B TO GRANT OF SECURITY INTEREST IN PATENTS,
TRADEMARKS, COPYRIGHTS AND LICENSES**






Trademark Collateral





See attached.






SCHEDULE B TRADEMARKS

FEDERAL

Owner	Trademark/SN/RN
Keystone Brewers Holding Company (Delaware Corp.) 919 North Market Street Second Floor Wilmington Delaware, 198014921	AMERICAN RN:643,376
Keystone Brewers Holding Company (Delaware Corp.) 919 North Market Street, Second Floor Wilmington Delaware, 198014921	AMERICAN LIGHT RN:2,128,307
Keystone Brewers Holiday Company (Delaware Corp.) 2nd Floor 919 North Market Street Wilmington Delaware, 19801-492	AMERICAN LIGHT MADE IN THE USA AND DESIGN  RN:1,482,628
Keystone Brewers Holding Company (Delaware Corp.) 919 North Market Street, Second Floor Wilmington Delaware, 19801-492	AMERICAN MADE IN THE USA AND DESIGN  RN:1,920,059
Keystone Brewers Holding Company (Delaware Corp.) 919 North Market Street Second Floor Wilmington Delaware, 198014921	AUGUSTINER RN:2,478,537
Pittsburgh Brewing Company (Delaware Corp.) 3340 Liberty Avenue Pittsburgh Pennsylvania, 15201	DRUMMOND BROS. AND DESIGN  RN:1,710,305
Pittsburgh Brewing Company (Delaware Corp.)	FALLS CITY (STYLIZED) 

	RN:503,629
Keystone Brewers Holding Company (Delaware Corp.) 919 N. Market Street, Second Floor Wilmington Delaware, 19801	I.C. LIGHT RN:1,358,351
Keystone Brewers Holding Company (Delaware Corp.) 919 North Market Street, Second Floor Wilmington Delaware, 198014921	I.C. LIGHT TWIST RN:2,204,537
Keystone Brewers Holding Company (Delaware Corp.)	I-C-LIGHT (STYLIZED)  RN:2,206,232
Keystone Brewers Holding Company (Delaware Corp.) 919 North Market Street, 2nd Fl Wilmington Delaware, 19801-492	IRON CITY RN:1,809,461
Keystone Brewers Holding Company (Delaware Corp.) 919 North Market Street, Second Floor Wilmington Delaware, 198014921	IRON CITY (STYLIZED)  RN:582,833
Keystone Brewers Holding Company (Delaware Corp.) 919 North Market Street, Second Floor Wilmington Delaware, 19801	IRON CITY BEER RN:2,966,482
Keystone Brewers Holding Company (Delaware Corp.) 919 North Market Street, Second Floor Wilmington Delaware, 19801	IRON CITY BEER AND DESIGN  RN:2,575,139
Keystone Brewers Holding Company (Delaware Corp.) 919 North Market Street, Second Floor Wilmington Delaware, 19801	IRON CITY BEER AND DESIGN  RN:2,947,803
Keystone Brewers Holding Company (Delaware Corp.) 919 North Market Street, Second Floor Wilmington Delaware, 198014921	IRON CITY BEER PITTSBURGH BREWING CO. AND DESIGN  RN:2,091,023

Keystone Brewers Holding Company (Delaware Corp.) 919 North Market Street, Second Floor Wilmington Delaware, 19801	IRON CITY BEER PITTSBURGH BREWING CO. SINCE 1861 AND DESIGN 
	RN:2,965,003
Keystone Brewers Holiday Company (Delaware Corp.) 2nd Floor 919 North Market Street Wilmington Delaware, 19801-492	IRON CITY DARK RN:1,421,367
Keystone Brewers Holding Company (Delaware Corp.) 919 North Market Street, Second Floor Wilmington Delaware, 19801	J.J. WAINWRIGHT'S RN:1,799,580
Keystone Brewers Holding Company (Delaware Corp.)	MISCELLANEOUS DESIGN 
	RN:2,211,888
Keystone Brewers Holiday Company (Delaware Corp.) 2nd Floor 919 North Market Street Wilmington Delaware, 19801-492	MUSTANG RN:1,441,389
Keystone Brewers Holiday Company (Delaware Corp.) 2nd Floor 919 North Market Street Wilmington Delaware, 19801-492	MUSTANG MALT LIQUOR AND DESIGN 
	RN:1,451,189
Keystone Brewers Holiday Company (Delaware Corp.) 2nd Floor 919 North Market Street Wilmington Delaware, 19801-492	OLD FROTHINGSLOSH RN:1,416,875
Keystone Brewers Holding Company (Delaware Corp.) 919 North Market Street, Second Floor Wilmington Delaware, 198014921	OLD GERMAN AND DESIGN 
	RN:2,094,751
Keystone Brewers Holding Company	PITTSBURGH BREWING CO. AND DESIGN

(Delaware Corp.) 919 North Market Street, Second Floor Wilmington Delaware, 198014921	 RN:1,811,001
Pittsburgh Brewing Company (Indiana Corp.) 3340 Liberty Avenue Pittsburgh Pennsylvania, 15201	STERLING (STYLIZED)  RN:600,470
Pittsburgh Brewing Company (Delaware Corp.)	THE EAGLE PREMIUM AND DESIGN  RN:1,746,548
Pabst Brewing Company (Delaware Corp.) **** Ownership information for this registration is unclear; Pittsburgh Brewing Company is also indicated as a possible owner.	WIEDEMANN BEER BREW BOHEMIAN SPECIAL BREW BOTTLED AT THE BREWERY OF GEO. WIEDEMANN BREWERY CO. INCORPORATED NEWPORT KENTUCKY AND DESIGN   RN:384,217

STATE

Owner	Trademark	State/Status & Date
Pittsburgh Brewing Company 3340 Liberty Avenue Pittsburgh Pennsylvania, 15201	BREW BASH	PA: Registered October 20, 1994
Pittsburgh Brewing Company 3340 Liberty Ave. Pittsburgh Pennsylvania, 15201	IT'S A'BURGH THING	PA: Registered December 23, 1994
Pittsburgh Brewing Company 3340 Liberty Ave. Pittsburgh Pennsylvania, 15201	J.J. WAINWRIGHT'S EVIL EYE ALE	PA: Registered November 2, 1994
Pittsburgh Brewing Company 3340 Liberty Ave. Pittsburgh Pennsylvania, 15201-1394	JA'MACCAN ME CRAZY	PA: Registered May 26, 1995

Federal Date Information

Most Recent Record

USPTO Applications
 Images

May 14, 2007
May 18, 2007

This search report contains information from the Official Gazette published on **May 15, 2007** and trademark application data from USPTO daily updates through **May 16, 2007**

State Currency Schedule

State	Inclusive Through	State	Inclusive Through
* Alabama	November 2, 2006	* Montana	September 29, 2006
* Alaska	July 3, 2006	* Nebraska	March 30, 2007
* Arizona	November 16, 2006	* Nevada	January 15, 2007
Arkansas	March 23, 2007	* New Hampshire	July 7, 2004
* California	March 29, 2007	* New Jersey	March 30, 2007
* Colorado	March 28, 2007	* New Mexico	February 28, 2007
* Connecticut	March 30, 2007	* New York	February 5, 2007
* Delaware	June 28, 2006	North Carolina	January 31, 2006
* Florida	October 30, 2006	* North Dakota	March 29, 2007
* Georgia	January 29, 2007	* Ohio	March 27, 2007
* Hawaii	August 2, 2006	* Oklahoma	December 22, 2005
Idaho	January 29, 2007	* Oregon	April 2, 2007
Illinois	February 28, 2007	* Pennsylvania	February 24, 2003
* Indiana	November 28, 2005	* Puerto Rico	February 2, 2002
* Iowa	January 29, 2007	* Rhode Island	March 30, 2007
* Kansas	March 20, 2007	* South Carolina	October 30, 2006
* Kentucky	January 5, 2007	* South Dakota	April 2, 2007
* Louisiana	April 4, 2007	* Tennessee	March 30, 2007
Maine	February 26, 2007	* Texas	May 15, 2006
Maryland	February 26, 2007	* Utah	March 23, 2007
* Massachusetts	March 29, 2007	Vermont	May 24, 2006
* Michigan	December 29, 2006	* Virginia	December 29, 2006
* Minnesota	March 30, 2007	* Washington	January 29, 2007
* Mississippi	June 15, 2006	* West Virginia	July 7, 2006
* Missouri	March 30, 2007	* Wisconsin	February 28, 2007
		* Wyoming	December 24, 2003
Effective date: May 14, 2007		* Images Available	

**SCHEDULE C TO GRANT OF SECURITY INTEREST IN PATENTS,
TRADEMARKS, COPYRIGHTS AND LICENSES**

Copyright Collateral

None

**SCHEDULE D TO GRANT OF SECURITY INTEREST IN PATENTS,
TRADEMARKS, COPYRIGHTS AND LICENSES**

License Collateral

[BORROWER TO COMPLETE]

Schedule D - Licenses

1. Pittsburgh Snacks & Food Licensing Agreement
2. Snyder of Berlin Licensing Agreement
3. MTH Trains Licensing Agreement
4. Evil Eye Licensing Agreement