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TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Intermex Wire Transfer, LLC		111/01/2007	LIMITED LIABILITY COMPANY:

RECEIVING PARTY DATA

Name:	Merrill Lynch Capital, a division of Merrill Lynch Financial Services Inc.	
Street Address:	222 North LaSalle Street	
Internal Address:	16th Floor	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60601	
Entity Type:	CORPORATION:	

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	3217954	INTERMEX
Registration Number:	2634295	
Registration Number:	2617101	SERVI MEX
Registration Number:	3097898	AMERICANA

CORRESPONDENCE DATA

Fax Number: (312)863-7807

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 3128637233

Email: rena.kollias@goldbergkohn.com

Correspondent Name: rena kollias
Address Line 1: 55 East Monroe
Address Line 2: Suite 3300

Address Line 4: Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER: 5125.126

TRADEMARK

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NAME OF SUBMITTER:	Rena Kollias
Signature:	/renakollias/
Date:	11/26/2007
Total Attachments: 5 source=Document#page1.tif source=Document#page2.tif source=Document#page3.tif source=Document#page4.tif source=Document#page5.tif	

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THIRD TRADEMARK SECURITY AGREEMENT

THIS THIRD TRADEMARK SECURITY AGREEMENT (the "Agreement") made as of this $\int_{-\infty}^{\infty} day$ of November, 2007, by Intermex Wire Transfer, LLC, a Florida limited liability company ("Grantor"), in favor of Merrill Lynch Capital, a division of Merrill Lynch Business Financial Services Inc., in its capacity as Administrative Agent for the Lenders (the "Lenders") party to the Credit Agreement (defined below) ("Grantee"):

WITNESSETH

WHEREAS, Grantor, Intermex Holdings, Inc. ("Holdings"), Grantee and Lenders are parties to a certain Amended and Restated Credit Agreement dated as of March 16, 2007 (as the same may be amended or otherwise modified from time to time, the "Credit Agreement") providing for the extensions of credit to be made to Grantor and Holdings by Lenders; and

WHEREAS, pursuant to the terms of a certain Security Agreement dated August 4, 2006 among Grantor, Holdings and Grantee (as the same may be amended or otherwise modified from time to time, the "Security Agreement"), Grantor has granted to Grantee, for the benefit of the Secured Parties, a security interest in the Collateral, including all right, title and interest of Grantor in and to all now owned and hereafter acquired Trademarks, together with the goodwill attributable to each Trademark, and all products and proceeds thereof, to secure the payment of all amounts owing by Grantor under the Credit Agreement;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

- 1. <u>Incorporation of Credit Agreement and Security Agreement</u>. The Credit Agreement and Security Agreement and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Security Agreement.
- 2. Grant and Reaffirmation of Grant of Security Interests. To secure the payment and performance of Grantor's Obligations, Grantor hereby grants to Grantee, for the benefit of the Secured Parties, and hereby reaffirms its prior grant pursuant to the Security Agreement of, a security interest in Grantor's right, title and interest in and to the following (all of the following items or types of property being herein collectively referred to as the "Trademark Collateral"), whether now owned or existing or hereafter created, acquired or arising other than Excluded Property:
- (a) each Trademark listed on <u>Schedule 1</u> annexed hereto, together with all renewals, extensions and continuations thereof, and all of the goodwill attributable to each Trademark; and

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- (b) all products and proceeds of the foregoing, including without limitation, any claim by Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark, or (ii) injury to the goodwill associated with any Trademark.
- 3. <u>New Trademarks</u>. Grantor hereby authorizes Grantee, upon Grantor's delivery of written notice to the Grantee of any newly acquired registered Trademark or newly filed application for the registration of any Trademark, or rights thereto, to modify this Agreement by amending <u>Schedule 1</u> to include any such new or additional Trademarks.
- 4. <u>Counterparts</u>. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.
- 5. <u>GOVERNING LAW</u>. THIS AGREEMENT AND ALL MATTERS RELATING HERETO SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK WITHOUT REGARD TO CONFLICTS OF LAWS PRINCIPLES TO THE EXTENT THAT THE APPLICATION OF THE LAWS OF ANOTHER JURISDICTION WOULD BE REQUIRED THEREBY.

[Signature Page Follows]

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IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

	INTERMEX WIRE TRANSFER, LLC	
	By: OARKEN ERRENT NO B	
Agreed and Accepted As of the Date First Written A	bove	
MERRILL LYNCH CAPIT. Merrill Lynch Business Finances as Administrative Agent		

IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

INTERMEX WIRE TRANSFER, LLC

Ву:		
Its:		

Agreed and Accepted
As of the Date First Written Above

MERRILL LYNCH CAPITAL, a division of Merrill Lynch Business Financial Services Inc., as Administrative Agent

By: John M. Stanzi
Vice President

SCHEDULE 1

TRADEMARK REGISTRATIONS

Trademark Description	U.S. Registration No.	
Intermex	3217954	
Design	2634295	
Servi Mex and Design	2617101	
Americana	3097898	

RECORDED: 11/26/2007

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