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United States Patent and Trademark Office

To the Director of the U.S. Patent and T

103462895

Documents or the new address (es) below.

1. Name of conveying party(ies):
SILICON VALLEY BANK

2. Name and address of receiving party(ies):
Additional name(s) of conveying parties attached? Yes No

Name: **US Dataworks, Inc.**

Internal Address

Street Address: **One Sugar Creek Center Blvd. 5th Floor**

City: **Sugar Land**
State: **TX**
Country: **USA**
Zip: **77478**

Individual(s) Association
 General Partnership Limited Partnership

Corporation-State
 Other

Additional name(s) of conveying parties attached? Yes No

3. Nature of conveyance/ Execution Date(s):

Execution Date(s): **November 9, 2007**

Assignment Merger
 Security Agreement Change of Name

Other : **Release**

Association Citizenship
 General Partnership Citizenship
 Limited Partnership Citizenship
 Corporation Citizenship
 Other Citizenship

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark:

A. Trademark Application No.(s)
77087951 78533320
78326969 78533323

B. Trademark Registration No.(s)
2896126 3059532
2896127

78484328 78534651

2896128

78499909

2896129

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

Additional sheets attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: **Silicon Valley Bank**

Internal Address: **HF154**

Street Address: **3003 Tasman Drive**

City: **Santa Clara** State: **CA** ZIP: **95054**

Phone Number: **(408) 919-0310**

Fax Number: **(408) 654-6313**

Email Address: **svaldivia@svb.com**

6. Total number of applications and registrations involved: **12**

7. Total fee (37 CFR 2.6 (b)(6) & 3.41): **\$ 315.00**

Authorized to be charged by credit card
 Authorized to be charged to deposit account
 Enclosed

8. Payment Information:

a. Credit Card Last 4 Numbers

Expiration Date
11/19/2007 METACHE 00000002 77087951

b. Deposit Account Number
Authorized User Name

40.00 OP
275.00 OP

9. Signature.

Signature

November 9, 2007

Date

Susana Valdivia

Name of Person Signing

Total number of pages including cover sheet, attachments, and document: **(9)**

11/16/07

FINANCIAL SECTION
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RECORDS

RELEASE OF SECURITY AGREEMENT COVERING
INTERESTS IN TRADEMARKS

Silicon Valley Bank ("Secured Party"), hereby releases its security interest in the interests of **US Dataworks, Inc.** ("Assignor") in the trademarked works set forth in that certain **Intellectual Property And Security Agreement** dated, August 10, 2007, executed by Assignor in favor of Secured Party recorded with the United States Department of Commerce, Patent and Trademark Office on August 23, 2007, Reel 3609, Frame 0922.

Dated: **November 9, 2007**

SILICON VALLEY BANK

By: 
Name: Margaret Fujii
Title: Operations Department Manager

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement (this "Agreement") dated as of August 10, 2007 (as defined in the Loan Agreement) is between **SILICON VALLEY BANK** ("Bank") and **US DATAWORKS, INC.**, a Nevada corporation ("Grantor").

RECITALS

A. Bank will make advances to Grantor ("Loans") as described in that certain Loan and Security Agreement dated as of even date herewith (as the same may from time to time be further amended, modified, supplemented or restated, the "Loan Agreement"). Capitalized terms not otherwise defined herein shall have the meaning set forth in the Loan Agreement.

B. Bank's agreement to make such advances is subject to, among other things, Grantor's granting to Bank a security interest in Grantor's Copyrights, Trademarks, Patents, and Mask Works and other intellectual property (the "Intellectual Property Collateral").

C. Grantor has granted Bank a security interest in all of its right, title and interest, presently existing or later acquired to all the Collateral.

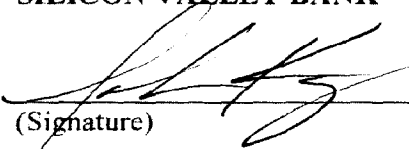
AGREEMENT

Grantor grants Bank a security interest in all of its right, title and interest in its Intellectual Property Collateral (such as the Copyrights, Patents, Trademarks and Mask Works listed on Schedules A, B, C and D), and all proceeds (such as license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements rights throughout the world and all reissues, divisions, continuations, renewals, extensions and continuations-in-part.

This security interest is granted in conjunction with the security interest granted under the Loan Agreement. Bank's rights and remedies in the security interest are in addition to those in the Loan Agreement and the other Loan Documents, and those available in law or equity. Bank's rights powers and interests are cumulative with every right, power or remedy provided here. Bank's exercise of its rights, powers or remedies in this Agreement, the Loan Agreement or any other Loan Document, does not preclude the simultaneous or later exercise of any or all other right, power or remedy.

BANK:

SILICON VALLEY BANK



(Signature)

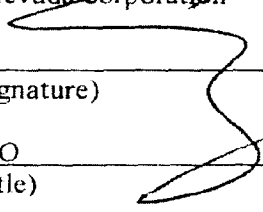
DTL

(Title)

GRANTOR:

US DATAWORKS, INC.,

a Nevada corporation



(Signature)

CEO

(Title)

EXHIBIT A

Copyrights

<u>Description</u>	Registration/Application <u>Number</u>	Registration/Application <u>Date</u>
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EXHIBIT B

Patents

<u>Description</u>	Registration/Application <u>Number</u>	Registration/Application <u>Date</u>
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EXHIBIT C

Trademarks

<u>Description</u>	<u>Registration/Application Number</u>	<u>Registration/Application Date</u>
Clearingworks	3,059,532	2/14/06
Mcomm	77/087951	1/22/07
Returnworks	2,896,127	10/19/04
Remitworks	2,896,126	10/19/04
Micrworks	2,896,128	10/19/04
Micrworks Lite	2,896,129	10/19/04
We Clear Everything	78/484,328	12/20/05
Electronification	78/326,969	4/14/05
Credit Push	78/533,320	12/13/05
Hyperpay	78/533,323	11/29/05
Hyperpayment	78/499,909	12/20/05
Webdebit	78/534,651	1/3/06

EXHIBIT D

Mask Works

Description

Registration/Application
Number

Registration/Application
Date