

RECOF
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To the Director of the U. S. Patent and Trademark Office, please record the attached documents or the new address(es) below.

11.15.07

1. Name of conveying party(ies):

Miles Media Group, LLC

- Individual(s) Association
- General Partnership Limited Partnership
- Corporation- State: _____
- Other Delaware LLC

Citizenship (see guidelines) _____

Additional names of conveying parties attached? Yes No

3. Nature of conveyance /Execution Date(s) :

Execution Date(s) July 25, 2007

- Assignment Merger
- Security Agreement Change of Name
- Other _____

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: MCG Capital Corporation

Internal Address: Legal Affairs Division

Street Address: 1100 Wilson Blvd., #3000

City: Arlington

State: Virginia

Country: USA Zip: 22209

Country: _____ Zip: _____

Association Citizenship _____

General Partnership Citizenship _____

Limited Partnership Citizenship _____

Corporation Citizenship Delaware Corp.

Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)
78910389; 78910387; 77210498; 77210578;
and 77210382

B. Trademark Registration No.(s)

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Samuel G. Rubenstein

Internal Address: Legal Affairs Division

MCG Capital Corporation

Street Address: 1100 Wilson Blvd., #3000

City: Arlington

State: VA Zip: 22209

Phone Number: 703-247-7540

Fax Number: 703-247-7545

Email Address: srubenstein@mccgcapital.com

6. Total number of applications and registrations involved:

5

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 140.00

- Authorized to be charged by credit card
- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

a. Credit Card Last 4 Numbers _____
Expiration Date _____

b. Deposit Account Number _____
Authorized User Name _____

11/19/2007 MGETACHE 00000012 78910389
01 FC:8521 40.00 DP
02 FC:8522 100.00 DP

9. Signature:

Samuel G. Rubenstein, EVP

Name of Person Signing

Date 11/15/07

Total number of pages including cover sheet, attachments, and document: 6

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
INTELLECTUAL PROPERTY

United States Patent and Trademark Office


Ladies and Gentlemen:

Please be advised that pursuant to the Amended and Restated Security Agreement (as amended, modified, supplemented, extended and restated from time to time, the "Agreement") dated as of July 25, 2007 by and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and MCG Capital Corporation, in its capacity as administrative agent (in such capacity, the "Administrative Agent") for the holders of the secured obligations identified therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 hereto to the Administrative Agent for the benefit of the holders of the secured obligations.

The undersigned Grantor and the Administrative Agent hereby acknowledge and agree that the security interest in the foregoing intellectual property (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any intellectual property.

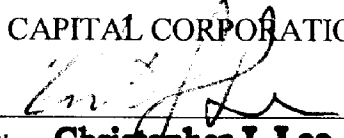
Very truly yours,

MILES MEDIA GROUP, LLC

By: 
Name: William BARTENS
Title: VP, Secretary, Treasurer

Acknowledged and Accepted:

MCG CAPITAL CORPORATION, as Administrative Agent

By: 
Name: **Christopher J. Lee**
Title: **Vice President**

Schedule 1

MILES MEDIA GROUP, LLC

U.S. Trademarks

I. Pending Trademark Applications

| Trademark Description | Country or State | Serial Number | Filing Date | Status |
|-----------------------|------------------|---------------|-------------|--------------------------|
| WE DELIVER VISITORS | USA | 78910389 | 6/16/06 | Published for Opposition |
| MILESMEDIA | USA | 78910387 | 6/16/06 | Published for Opposition |
| MILESMEDIA | USA | 77210498 | 6/20/07 | Newly filed |
| WE DELIVER VISITORS | USA | 77210578 | 6/20/07 | Newly filed |
| MILES MEDIA | USA | 77210382 | 6/20/07 | Newly filed |

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MILES MEDIA GROUP, LLC

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