

RECORDED
TR



103462691

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

Miles Media Group, Inc.

- Individual(s) Association
- General Partnership Limited Partnership
- Corporation- State: Delaware
- Other _____

Citizenship (see guidelines) _____

Additional names of conveying parties attached? Yes No

3. Nature of conveyance /Execution Date(s) :

Execution Date(s) July 25, 2007

- Assignment Merger
- Security Agreement Change of Name
- Other _____

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: MCG Capital Corporation

Internal Address: Legal Affairs Division

Street Address: 1100 Wilson Blvd., #3000

City: Arlington

State: Virginia

Country: USA Zip: 22209

- Association Citizenship _____
- General Partnership Citizenship _____
- Limited Partnership Citizenship _____
- Corporation Citizenship Delaware Corp.
- Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)
77214604 (FLORIBAMA)
77214670 (IN-ROOM CONCIERGE)

B. Trademark Registration No.(s)
2,185,553 (SEE AND DESIGN)

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Samuel G. Rubenstein

Internal Address: Legal Affairs Division

MCG Capital Corporation

Street Address: 1100 Wilson Blvd., #3000

City: Arlington

State: VA Zip: 22209

Phone Number: 703-247-7540

Fax Number: 703-247-7545

Email Address: srubenstein@mccapital.com

6. Total number of applications and registrations involved:

3

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 90.00

- Authorized to be charged by credit card
- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

a. Credit Card Last 4 Numbers _____
Expiration Date _____

b. Deposit Account Number 00000013 77214604
01 FC:0521 40.00 OP
Authorized User Name _____ 50.00 OP

9. Signature:

Samuel G. Rubenstein, EVP

Name of Person Signing

11/15/07
Date

Total number of pages including cover sheet, attachments, and document: 6

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
INTELLECTUAL PROPERTY

United States Patent and Trademark Office

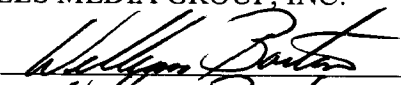
Ladies and Gentlemen:

Please be advised that pursuant to the Amended and Restated Security Agreement (as amended, modified, supplemented, extended and restated from time to time, the "Agreement") dated as of July 25, 2007 by and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and MCG Capital Corporation, in its capacity as administrative agent (in such capacity, the "Administrative Agent") for the holders of the secured obligations identified therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule I hereto to the Administrative Agent for the benefit of the holders of the secured obligations.

The undersigned Grantor and the Administrative Agent hereby acknowledge and agree that the security interest in the foregoing intellectual property (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any intellectual property.

Very truly yours,

MILES MEDIA GROUP, INC.

By: 
Name: *William Bartsch*
Title: *VP, Secretary, Treasurer*

Acknowledged and Accepted:

MCG CAPITAL CORPORATION, as Administrative Agent

By: 
Name: **Christopher J. Lee**
Title: **Vice President**

Schedule 1

MILES MEDIA GROUP, INC.

U.S. Trademarks

I. Registered Trademarks

Trademark Descriptions	Country or State	Registration Number
SEE AND DESIGN	USA	2,185,553

II. Pending Trademark Applications

Trademark Description	Country or State	Serial Number	Filing Date	Status
FLORIBAMA	USA	77214604	6/25/07	Newly filed
IN-ROOM CONCIERGE	USA	77214670	6/25/07	Newly filed

COPY

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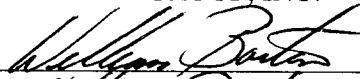
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Very truly yours,

MILES MEDIA GROUP, INC.

By: 
Name: William Baetens
Title: VP, Secretary, Treasurer

Acknowledged and Accepted:

MCG CAPITAL CORPORATION, as Administrative Agent

By: 
Name: **Christopher J. Lee**
Title: **Vice President**

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CONCIERGE				

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