

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
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NATURE OF CONVEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL
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**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
American Ethanol, Inc.		12/06/2007	CORPORATION: NEVADA

**RECEIVING PARTY DATA**

Name:	AE Biofuels, Inc.
Street Address:	20400 Stevens Creek Boulevard
Internal Address:	Suite 700
City:	Cupertino
State/Country:	CALIFORNIA
Postal Code:	95014
Entity Type:	CORPORATION: NEVADA

**PROPERTY NUMBERS Total: 6**

Property Type	Number	Word Mark
Serial Number:	78826212	AMERICAN ETHANOL
Serial Number:	78826227	RED CLOUD ETHANOL
Serial Number:	78826231	GRAND ISLAND ETHANOL
Serial Number:	78826234	TEKAMAH ETHANOL
Serial Number:	78826237	ILLINOIS VALLEY ETHANOL
Serial Number:	78829122	POWERING THE FUTURE

**CORRESPONDENCE DATA**

Fax Number: (415)362-2928  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
 Phone: 415-362-3800  
 Email: cyc@fdml.com  
 Correspondent Name: Sheldon R. Meyer  
 Address Line 1: 650 California Street  
 Address Line 2: 14th Floor  
 Address Line 4: San Francisco, CALIFORNIA 94108

**TRADEMARK**

**OP \$165.00 78826212**

ATTORNEY DOCKET NUMBER:	AMETH-00000US0-SRM/CYC
NAME OF SUBMITTER:	Sheldon R. Meyer
Signature:	/sheldon r. meyer/
Date:	12/10/2007
Total Attachments: 2 source=Assignment of Trademarks Goodwill 12-6-07_Page_1#page1.tif source=Assignment of Trademarks Goodwill 12-6-07_Page_2#page1.tif	

**ASSIGNMENT OF TRADEMARKS AND GOODWILL**

WHEREAS, American Ethanol, Inc., a Nevada corporation, having its principal place of business at 10600 N. De Anza Boulevard, Suite 250, Cupertino, CA 95014 ("Assignor"), is the owner of all right, title and interest in and to the pending trademark applications listed on Exhibit "A" (the "Trademarks"), attached hereto and incorporated herein, and the goodwill associated therewith for use with the goods stated therein for the territories of the United States and that portion of the ongoing and existing business to which the Trademarks pertain; and

WHEREAS, AE Biofuels, Inc., a Nevada corporation, having a place of business at 20400 Stevens Creek Boulevard, Suite 700, Cupertino, CA 95014 ("Assignee"), is desirous of acquiring all right, title and interest in and to the Trademarks for the goods specified therein, and the above specified territories, along with the goodwill of the business associated with said Trademarks and that portion of the ongoing and existing business to which the Trademarks pertain;



NOW, THEREFORE, for goods and valuable consideration, the receipt of which is hereby acknowledged, Assignor hereby contributes, transfers, conveys and assigns unto Assignee, its entire right, title and interest in and to the Trademarks, and the goodwill of the business in connection with the Trademarks for the goods specified therein, and the above identified territories, and that portion of the ongoing and existing business to which the Trademarks pertain, all effective as of the date below.

Assignor agrees, on behalf of itself and any successor, assign, or legal representative, that it will execute and deliver to Assignee, with reasonable compensation, any and all additional documents and perform any further acts reasonably necessary to vest in Assignee the Trademarks and the goodwill associated therewith, and that portion of the ongoing and existing business to which the Trademarks pertain, including, without limitation, executing all documents required to enable Assignee to duly record this Assignment with the United States Patent and Trademark Office and with the equivalent governmental authority of any applicable state.

Assignor hereby authorizes and requests that the Commissioner of Patents and Trademarks of the United States, and the equivalent governmental authority in any jurisdiction applicable to the Trademarks, issue to, and record in the name of, Assignee all right, title, and interest in and to the Trademarks.

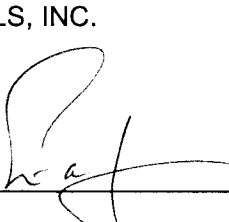

**ASSIGNOR:**

AMERICAN ETHANOL, INC.

By:   
Name: Eric A. McAfee  
Its:  President & CEO  
Date: 12/6/07

**ASSIGNEE:**

AE BIOFUELS, INC.

By:   
Name: Eric A. McAfee  
Its:  President & CEO  
Date: 12/6/07

**Exhibit A – “The Trademarks”**

<b>Mark</b>	<b>Filed</b>	<b>Serial No.</b>
AMERICAN ETHANOL	3/1/2006	78/826,212
RED CLOUD ETHANOL	3/1/2006	78/826,227
GRAND ISLAND ETHANOL	3/1/2006	78/826,231
TEKAMAH ETHANOL	3/1/2006	78/826,234
ILLINOIS VALLEY ETHANOL	3/1/2006	78/826,237
POWERING THE FUTURE	3/3/2006	78/829,122

