

TRADEMARK ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	MERGER		
EFFECTIVE DATE:	09/05/2006		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Computing Options Company		09/01/2006	CORPORATION: MARYLAND
RECEIVING PARTY DATA			
Name:	Regent Education, Inc.		
Street Address:	47 East South St., Suite 201		
City:	Frederick		
State/Country:	MARYLAND		
Postal Code:	21701		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	2517076	COMPUTING OPTIONS	
Registration Number:	2531828	REGENT	
CORRESPONDENCE DATA			
Fax Number:	(202)842-7899		
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>			
Phone:	202 8427800		
Email:	mobleysg@cooley.com		
Correspondent Name:	Peter J. Willsey		
Address Line 1:	777 6th St., N.W., Suite 1100		
Address Line 4:	Washington, DISTRICT OF COLUMBIA 20001		
ATTORNEY DOCKET NUMBER:	307739-20000		
NAME OF SUBMITTER:	Susan Mobley		
Signature:	/Susan Mobley/		

TRADEMARK

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Date:

12/11/2007

Total Attachments: 4

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Articles of Merger

of

COMPUTING OPTIONS COMPANY
(a Maryland corporation)

and of

REGENT EDUCATION, INC.
(a Delaware corporation)

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DEPARTMENT OF
ASSESSMENT & TAXATION
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FIRST: Computing Options Company, a Maryland corporation ("Computing Options"), and Regent Education, Inc., a Delaware corporation ("Regent"), being the corporations which are the parties to these Articles of Merger, do hereby agree to effect a merger of said corporations upon the terms and conditions herein set forth.

SECOND: The name of the corporation to be merged into the successor corporation is Computing Options, which is a corporation incorporated in the State of Maryland under the provisions of the Maryland General Corporation Law with its principal office in the State of Maryland located in Frederick County, and the corporate existence of which will cease upon the effective date of the merger in accordance with the provisions of the Maryland General Corporation Law.

THIRD: The name of the successor corporation is Regent, which is a corporation incorporated in the State of Delaware, which was incorporated under the General Law of the State of Delaware (the "DGCL") on August 25, 2006, and which will continue its corporate existence under its present name pursuant to the DGCL.

The location of the principal office of said corporation in the place of its organization is 4650 Wedgewood Blvd., Suite 104, Frederick, MD 21703.

The name and the address of the resident agent of said corporation in the State of Maryland are as follows:

Name	Address
CSC-Lawyers Incorporating Service Company	11 East Chase Street, Baltimore, MD 21202

Regent qualified to do intrastate business in the State of Maryland as a foreign corporation on August 29, 2006.

FOURTH: No amendments to the charter of Regent are to be effected as part of the merger.

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WORK ORDER:0001285165
DATE:09-06-2006 01:56 PM
AMT. PAID:\$150.00

FIFTH: The authorized share structure of each of the corporations which is a party to these Articles of Merger at the time of execution thereof is as follows:

	<u>Computing Options Company</u>	<u>Regent Education, Inc.</u>
Total number of shares of all classes:	100,000	5,000,000
Number and par value of shares of each class:	100,000 shares of common stock, \$1.00 par value	5,000,000 shares of common stock, \$0.001 par value
Aggregate par value of all shares with par value:	\$100,000.00	\$5,000.00

SIXTH: Each issued share of common stock, \$1.00 par value per share, of Computing Options shall, upon the effective date of the merger, be converted into 42,356.02 shares of common stock, \$0.001 par value per share, of Regent. The shares of stock of Regent shall not be converted, but shall be cancelled as of the effective date of the merger.

SEVENTH: The terms and conditions of the merger herein set forth were advised, authorized, and approved by Computing Options in the manner and by the vote required by its charter and the provisions of the Maryland General Corporation Law, and the said merger was approved in the manner hereinafter set forth.

EIGHTH: The merger was duly advised by the Board of Directors of Computing Options in the following manner. Said Board of Directors of Computing Options adopted a resolution declaring that the merger of Computing Options into Regent is advisable on substantially the terms and conditions set forth in or referred to in said resolution. Said resolution of the Board of Directors was adopted by a written consent signed on September 1, 2006 by the sole member of the Board of Directors without a meeting.

NINTH: The merger and the aforesaid terms and conditions were duly approved by the stockholders of Computing Options in the following manner. All of the stockholders entitled to vote thereon approved the same without a meeting by a written consent signed by them on September 1, 2006.

TENTH: The terms and conditions of the merger herein set forth were duly advised, authorized, and approved, in respect of Regent, in the manner and by the vote required by the charter of said corporation and by the laws of the State of Delaware, which is the state of incorporation of said corporation.


ELEVENTH: The merger was duly advised by the Board of Directors of Regent in the following manner. Said Board of Directors of Regent adopted a resolution declaring that the merger of Computing Options into Regent is advisable on substantially the terms and conditions set forth in or referred to in said resolution. Said resolution of the Board of Directors was adopted by a written consent signed on September 1, 2006 by the sole member of the Board of Directors without a meeting.

TWELFTH: The merger and the aforesaid terms and conditions were duly approved by the sole stockholder of Regent in the following manner. The sole stockholder entitled to vote thereon approved the same without a meeting by a written consent signed by it on September 1, 2006.


[Remainder of page intentionally left blank; signature page follows]

IN WITNESS WHEREOF, these Articles of Merger are hereby signed for and on behalf of Computing Options Company by its President, who does hereby acknowledge that said Articles of Merger are the act of said corporation, and who does hereby state under the penalties for perjury that the matters and facts set forth therein with respect to authorization and approval of said merger are true in all material respects to the best of his knowledge, information, and belief; and these Articles of Merger are hereby signed for and on behalf of Regent Education, Inc. by its President, who does hereby acknowledge that said Articles of Merger are the act of said corporation, and who does hereby state under the penalties for perjury that the matters and facts stated therein with respect to authorization and approval of said merger are true in all material respects to the best of his knowledge, information, and belief.

Computing Options Company

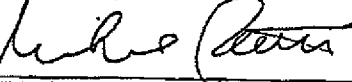
By 
Michael A. Ratti
President

Attest:



Hans Zeigler
Secretary

Dated: September 1, 2006

Regent Education, Inc.

By 
Michael A. Ratti
President

Attest:


Hans Zeigler
Secretary

Dated: September 1, 2006