Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	MERGER	
EFFECTIVE DATE:	10/05/2007	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
AMERITON Properties Incorporated		10/05/2007	CORPORATION: MARYLAND

RECEIVING PARTY DATA

Name:	Archstone-Smith Trust	
Street Address:	45 Rockefeller Plaza	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10111	
Entity Type: Maryland Real Estate Investment Trust: MARYLAND		

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	2404538	AMERITON
Registration Number:	2418174	AMERITON

CORRESPONDENCE DATA

Fax Number: (312)236-7516

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 312-368-4000

Email: ch.tm@dlapiper.com

Correspondent Name: Keith W. Medansky

Address Line 1: P.O. Box 64807

Address Line 4: Chicago, ILLINOIS 60664-0807

ATTORNEY DOCKET NUMBER: 263234-000045

NAME OF SUBMITTER: Keith W. Medansky

TRADEMARK REEL: 003679 FRAME: 0923

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Signature:	/Keith Medansky/	
Date:	12/17/2007	
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TRADEMARK REEL: 003679 FRAME: 0924

State of Maryland Department of Assessments and Taxation

Charter Division



Martin O'Malley Governor

C. John Sullivan, Jr. Director

Paul B. Anderson Administrator

Date: 10/05/2007

VENABLE LLP 1800 MERCANTILE BANK & TRUST BLDG

2 HOPKINS PLZ

BALTIMORE

MD 21201-2930

THIS LETTER IS TO CONFIRM ACCEPTANCE OF THE FOLLOWING FILING:

ENTITY NAME

: ARCHSTONE-SMITH TRUST

DEPARTMENT ID

: D06278451

TYPE OF REQUEST

: ARTICLES OF MERGER

DATE FILED

: 10-05-2007

TIME FILED

: 08:43 AM

RECORDING FEE

: \$100.00

EXPEDITED FEE

; \$70.00

COPY FEE

: \$25.00

FILING NUMBER

: 1000361995383829

CUSTOMER ID

: 0002030341

WORK ORDER NUMBER: 0001473379

PLEASE VERIFY THE INFORMATION CONTAINED IN THIS LETTER. NOTIFY THIS DEPARTMENT IN WRITING IF ANY INFORMATION IS INCORRECT. INCLUDE THE CUSTOMER ID AND THE WORK ORDER NUMBER ON ANY INQUIRIES.

Charter Division Baltimore Metro Area (410) 767-1350 Outside Metro Area (888) 246-5941

> 0004848264 CACCPT

ENTITY TYPE:

INVESTMENT TRUST

STOCK:

Y

CLOSE:

N

PRINCIPAL OFFICE: SUITE 400

9200 E. PANORAMA CIRCLE

ENGLEWOOD

CO 80112

RESIDENT AGENT:

THE CORPORATION TRUST INCORPORATED

300 E LOMBARD ST.

BALTIMORE

MD 21202-3219

COMMENTS:

THIS AMENDMENT RECORD INDICATES THE MERGER INVOLVING THE FOLLOWING ENTITIES:

SURVIVOR:

(D06278451) ARCHSTONE-SMITH TRUST.

MERGED ENTITIES:

(D05084983) AMERITON PROPERTIES INCORPORATED.

EFFECTIVE DATE 10/05/07 AT 9:00 AM

TRADEMARK

REEL: 003679 FRAME: 0926



AMERITON PROPERTIES INCORPORATED

ARCHSTONE-SMITH TRUST

ARTICLES OF MERGER

THIS IS TO CERTIFY THAT:

<u>FIRST</u>: AMERITON Properties Incorporated and Archstone-Smith Trust agree to merge (the "Merger") in the manner hereinafter set forth.

 $\underline{SECOND} \colon \text{ Archstone-Smith Trust is the entity to survive the Merger (the "Surviving Entity")}.$

THIRD: The Surviving Entity is a real estate investment trust formed under the laws of the State of Maryland. AMERITON Properties Incorporated (the "Merging Entity") is a corporation incorporated under the laws of the State of Maryland.

<u>FOURTH</u>: The Surviving Entity has no principal office in the State of Maryland. The principal office of the Merging Entity in the State of Maryland is located in Baltimore City.

FIFTH: The Merging Entity owns no interest in land in the State of Maryland.

<u>SIXTH</u>: The declaration of trust of the Surviving Entity (the "Surviving Entity Declaration") will not be amended as a result of the Merger.

SEVENTH: a) The total number of shares of all classes of beneficial interest which the Surviving Entity has authority to issue is 450,000,000, consisting of 449,999,500 common shares of beneficial interest, \$.01 par value per share, and 500 Series I Cumulative Redeemable Preferred Shares, \$.01 par value per share. The aggregate par value of all shares of all classes of beneficial interest having a par value is \$4,500,000.

b) The total number of shares of all classes of stock which the Merging Entity has authority to issue is 78,000,000, consisting of 40,000,000 shares of Class A Common Stock, \$0.01 par value per share, and 38,000,000 shares of Class B Common Stock, \$0.01 par value per share. The aggregate par value of all shares of all classes of stock having a par value is \$780,000.

<u>EIGHTH</u>: Upon the Effective Time (as defined herein), the Merging Entity shall be merged into the Surviving Entity; and, thereupon, the Surviving Entity shall possess any and all purposes and powers of the Merging Entity; and all leases, licenses, property, rights, privileges, and powers of whatever nature and description of the Merging Entity shall be transferred to, vested in, and devolved upon the Surviving Entity, without further act or deed, subject to all of the debts and obligations of the Merging Entity.

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•	STATE OF BANKER
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TRADEMARK REEL: 003679 FRAME: 0927

a) Effect on Surviving Entity Shares

Each share of beneficial interest of the Surviving Entity issued and outstanding immediately prior to the Effective Time shall remain issued and outstanding at the Effective Time.

b) Effect on Merging Entity Shares

Each share of stock of the Merging Entity issued and outstanding immediately prior to the Effective Time shall, by virtue of the Merger and without any action on the part of the holder thereof, be canceled and retired without any conversion thereof and no payment or distribution of any consideration shall be made with respect thereto.

NINTH: The terms and conditions of the transaction described in these Articles were duly advised, authorized and approved by the Surviving Entity, in the manner and by the vote required by the laws of the State of Maryland and the Surviving Entity Declaration, as follows:

- a) The Board of Trustees of the Surviving Entity, at a duly called meeting, adopted a resolution approving the transaction described herein on substantially the terms and conditions described herein.
- b) Pursuant to Section 8-501.1(c)(4) of the Maryland REIT Law, a vote of the shareholders of the Surviving Entity is not required.

TENTH: The terms and conditions of the transaction described in these Articles were duly advised, authorized and approved by the Merging Entity, in the manner and by the vote required by the laws of the State of Maryland and the charter of the Merging Entity, as follows:

- a) The Board of Directors of the Merging Entity, by unanimous written consent, adopted a resolution approving the transaction described herein on substantially the terms and conditions described herein.
- b) Pursuant to Section 3-106 of the Maryland General Corporation Law, a vote of the stockholders of the Merging Entity is not required.

<u>ELEVENTH</u>: The Merger shall become effective at 9:00 a.m. Eastern Time, on October 5, 2007 (the "Effective Time").

TWELFTH: The Merger shall constitute a complete liquidation of the Merging Entity and these Articles of Merger are intended to constitute a "plan of liquidation" of the Merging Entity within the meaning of Section 332 of the Internal Revenue Code of 1986, as amended, and shall be interpreted and applied consistently therewith.

<u>THIRTEENTH</u>: Each undersigned Executive Vice President acknowledges these Articles to be the act of the entity on whose behalf she has signed, and further, as to all matters or

facts required to be verified under oath, each undersigned Executive Vice President acknowledges that to the best of her knowledge, information and belief, these matters and facts relating to the entity on whose behalf she has signed are true in all material respects and that this statement is made under the penalties of perjury.

3

TRADEMARK REEL: 003679 FRAME: 0929 IN WITHESS WHERPOF these Arbites of Merger have been duly executed by the parties hereto this 1th day of October, 2007.

ATTEST:

ARCHISTONE-SMITH TRUST

Name: Thomas Refi

Title: Assistant Sectorar

Name: Caroline Brower
Title: Executive Vice President

ATLEST:

AMERITAN PROPERTIES INCOMPORATED

(SEAL)

Name: Thomas Reight Title: Assistant Secretar

Magne: Caroline Brower
Title: Executive Vice President

TRADEMARK

REEL: 003679 FRAME: 0930

CORPORATE CHARTER APPROVAL SHEET **EXPEDITED SERVICE** ** KEEP WITH DOCUMENT **

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FEES REMITTED		
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Penalty: State Recordation Tax:	Change of Resident Agent Address	
State Transfer Tax:	Resignation of Resident Agent Designation of Resident Agent	,
Copy Fee:	and Resident Agent's Address Change of Business Code	•
Certificates Certificate of Status Fee:	Adoption of Assumed Name	-
Personal Property Filings: Mail Processing Fee:		•
Other:	Other Change(s)	
TOTAL FEES: / 4 5		
Credit Card Check Cash	Code 065	
	Attention: Andrea Cohen	
Documents on Checks	Mail: Name and Address	
Approved By:		
Keyed By:	<u></u>	
COMMENT(S):		
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Effective Time: 9.00 A.M. 1905/2007)	
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RECORDED: 12/17/2007

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