

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Back Bay Capital Funding LLC		12/20/2007	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	Universal Lighting Technologies, Inc.
Street Address:	26 Century Blvd.
Internal Address:	Suite 500
City:	Nashville
State/Country:	TENNESSEE
Postal Code:	37214-3683
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 27

Property Type	Number	Word Mark
Registration Number:	2911509	ULTIM8
Registration Number:	2911508	ULTIM5
Registration Number:	2897786	HOMESTAR
Registration Number:	2871532	TRIAD
Registration Number:	2868812	ACCUSTART
Registration Number:	2876610	ACCUSTART 8
Registration Number:	2876609	ACCUSTART 5
Registration Number:	2746722	SIGNA
Registration Number:	2694051	SIGNA SIGN AND NEON SOLUTIONS
Registration Number:	2689040	MULTI-5
Registration Number:	2832320	UNIVERSAL PRECISE
Registration Number:	2486097	ADDRESSPRO
Registration Number:	2357456	UNIVERSAL

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Registration Number:	2345374	SUPERDIM
Registration Number:	2534476	ACCUSTART
Registration Number:	2060032	SUPER LAMPGARD
Registration Number:	2080735	ULTRA SLIM
Registration Number:	2041290	LAMPGARD
Registration Number:	1964807	SUPER SLIM
Registration Number:	1908325	OCTIC PLUS
Registration Number:	1907152	QUICK PLUG
Registration Number:	1959181	ES ENERGY SAVINGS
Registration Number:	1960685	SUPER MINI
Registration Number:	2214824	GREEN ZONE
Registration Number:	1548983	BALLASTAR
Registration Number:	1220674	BALLASTAR
Registration Number:	0856942	HI-N-DRI

CORRESPONDENCE DATA

Fax Number: (212)735-8708
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
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Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	15917-012
NAME OF SUBMITTER:	Marissa Antoinette
Signature:	/Marissa Antoinette/
Date:	12/27/2007

Total Attachments: 2
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RELEASE OF SECURITY INTEREST IN TRADEMARKS

FOR VALUE RECEIVED, the undersigned, BACK BAY CAPITAL FUNDING LLC, a Delaware limited liability company ("Assignor"), does hereby sell, assign, transfer and convey to UNIVERSAL LIGHTING TECHNOLOGIES, INC., a Delaware corporation ("Assignee"), without any representation or warranty by, or recourse to, Assignor, all right, title and interest of Assignor in and to the trademark applications and trademarks listed on Schedule A attached hereto, arising under that certain Trademark Security Agreement dated October 21, 2004, between Assignee and Assignor (as at any time amended, the "Trademark Security Agreement"), recorded October 26, 2004, on Reel No. 002963, Frame 0766, United States Patent and Trademark Office, together with the goodwill of the business symbolized by the marks.

This Assignment is intended to operate as a release of all liens and security interests conveyed by Assignee to Assignor pursuant to the terms of the Trademark Security Agreement, and to reassign to Assignee all of Assignor's right, title, and interest acquired pursuant to the terms of such Trademark Security Agreement.

IN WITNESS WHEREOF, Assignor has caused this Agreement to be signed by its duly authorized officer on December 20, 2007.

BACK BAY CAPITAL FUNDING LLC

By: 

Name: Peter Sherman
Managing Director

Title: _____

TRADEMARK

REEL: 003685 FRAME: 0254

SCHEDULE A

UNIVERSAL LIGHTING TECHNOLOGIES
TRADEMARK INTELLECTUAL PROPERTY

Registered Trademarks

<u>Trademark or Service Mark</u>	Federal Registrations --	
	United States Patent and Trademark Office Registration No.	Registration Date
ULTIM8	2911509	12/14/04
ULTIM5 (and design)	2911508	12/14/04
HOMESTAR (and design)	2897786	10/29/2002
TRIAD	2871532	8/10/2004
ACCUSTART (stylized)	2868812	8/3/2004
ACCUSTART 8 (and design)	2876610	8/24/2004
ACCUSTART 5 (and design)	2876609	8/24/2004
SIGNA	2746722	8/5/2003
SIGNA SIGN AND NEON SOLUTIONS	2694051	3/4/2003
MULIT-5	2689040	2/18/2003
UNIVERSAL PRECISE	2832320	4/13/2004
ADDRESSPRO	2486097	9/4/2001
UNIVERSAL	2357456	6/13/2000
SUPERDIM	2345374	4/25/2000
ACCUSTART	2534476	10/13/1998
SUPER LAMPGARD	2060032	5/6/1997
ULTRA SLIM	2080735	7/22/1997
LAMPGARD	2041290	2/25/1997
SUPER SLIM	1964807	3/26/1996
OCTIC PLUS	1908325	8/1/1995
QUICK PLUG	1907152	7/25/1995
ES ENERGY SAVINGS (and design)	1959181	2/27/1996
SUPER MINI	1960685	3/5/1996
GREEN ZONE	2214824	12/29/1998
BALLASTAR (and design)	1548983	7/25/1989
BALLASTAR	1220674	12/21/1982
HI-N-DRI	856942	9/17/1968