

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Intellectual Property Security Agreement And Collateral Assignment		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SUREHEALTH, LLC		11/20/2007	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	Capital Source Finance LLC		
Street Address:	4445 Willard Ave		
City:	Chevy Chase		
State/Country:	MARYLAND		
Postal Code:	20815		
Entity Type:	COMPANY:		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	3129525	CARESITE PHARMACY	
Registration Number:	3129524	CARESITE PHARMACY	
Registration Number:	2164163	HOME SWEET HOMECARE	
Serial Number:	77133034	CARESITE SPECIALTY RX	
Serial Number:	76621277	SUREHEALTH PHARMACY	
CORRESPONDENCE DATA			
Fax Number:	(202)756-9299		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	8002210770		
Email:	matthew.mayer@thomson.com		
Correspondent Name:	Corporation Service Company		
Address Line 1:	1133 Avenue of the Americas		
Address Line 2:	Suite 3100		
Address Line 4:	New York, NEW YORK 10036		

CH \$140.00 3129525

ATTORNEY DOCKET NUMBER:	CSC#381206
NAME OF SUBMITTER:	Matthew Mayer
Signature:	/Matthew Mayer/
Date:	12/31/2007

Total Attachments: 10

source=surehealth#page2.tif
source=surehealth#page3.tif
source=surehealth#page4.tif
source=surehealth#page5.tif
source=surehealth#page6.tif
source=surehealth#page7.tif
source=surehealth#page8.tif
source=surehealth#page9.tif
source=surehealth#page10.tif
source=surehealth#page11.tif

**INTELLECTUAL PROPERTY SECURITY AGREEMENT AND
COLLATERAL ASSIGNMENT**

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT AND COLLATERAL ASSIGNMENT, dated as of November 20, 2007 (this "Agreement"), is made by SUREHEALTH, LLC, a Delaware limited liability company ("Grantor") in favor of CAPITALSOURCE FINANCE LLC, a Delaware limited liability company ("Lender").

WITNESSETH:

WHEREAS, Grantor, certain of Grantor's affiliates and Lender are parties to a certain Revolving Credit and Security Agreement of even date herewith (as the same may be amended, restated, supplemented or otherwise modified and in effect from time to time, the "Credit Agreement"), providing for extensions of credit to be made to the Borrowers by Lender; and

WHEREAS, pursuant to that certain Credit Agreement, Grantor has granted a security interest to Lender, in, among other things, all right, title and interest of Grantor in, to and under all of the Grantor's Intellectual Property (as defined below), whether now existing or hereafter arising or acquired as security for the Obligations from time to time owing by the Borrowers under the Credit Agreement; and

WHEREAS, Grantor is the owner of, and has all right, title and interest in, to and under the Intellectual Property listed on Schedule I hereto;

NOW, THEREFORE, in consideration of the premises and to induce Lender to enter into the Credit Agreement, Grantor hereby agrees with Lender as follows:

1. **Defined Terms.**

(a) **Definitions.** Capitalized terms used herein but not defined shall have the meanings provided in the Credit Agreement.

(b) **Definitions of Certain Terms Used Herein.** As used herein, the following terms shall have the following meanings:

"Copyrights" shall mean all of the following now owned or hereafter adopted or acquired by Grantor: (i) all copyrights and General Intangibles of like nature (whether registered or unregistered), all registrations and recordings thereof, and all applications in connection therewith, including all registrations, recordings and applications in the United States Copyright Office or in any similar office or agency of the United States, any state or territory thereof, or any other country or any political subdivision thereof; and (ii) all reissues, extensions or renewals thereof.

"Copyright Licenses" shall mean any and all rights now owned or hereafter acquired by Grantor under any written agreement granting any right to use any Copyright or Copyright registration.

"Intellectual Property" shall mean all: (i) Trademarks and Trademark Licenses; (ii) Patents and Patent Licenses; (iii) Copyrights and Copyright Licenses; (iv) goodwill of the business symbolized by any Trademark, Trademark License, Patent, Patent License, Copyright or Copyright License, including, without limitation, records relating to the distribution of products or services bearing such Trademark, Patent or

Copyright; (v) all customer lists and customer information, (vi) all income, fees, royalties and other payments at any time due or payable with respect to any Trademark, Patent or Copyright, including, without limitation, payments under all Licenses at any time entered into in connection therewith; (vii) books, records, writings, computer tapes or disks, flow diagrams, specification sheets, computer software, source codes, object codes, executable code, data, databases and other physical manifestations, embodiments or incorporations of any Trademark, Trademark License, Patent, Patent License, Copyright or Copyright License; (viii) the right to sue for all past, present and future infringements of any Trademark, Patent or Copyright; (ix) all other intellectual property; and (x) all common law and other rights throughout the world in and to all of the foregoing.

"IP Collateral" shall have the meaning assigned to such term in Section 2 hereof.

"Licenses" shall mean, collectively, the Trademark Licenses, the Patent Licenses, and the Copyright Licenses.

"Patents" shall mean all of the following in which Grantor now holds or hereafter acquires any interest: (i) all letters patent of the United States or any other country, all registrations and recordings thereof, and all applications for letters patent of the United States or of any other country, including registrations, recordings and applications in the United States Patent and Trademark Office or in any similar office or agency of the United States, any State or any other country, and (ii) all reissues, continuations, continuations-in-part or extensions thereof.

"Patent Licenses" shall mean rights under any written agreement now owned or hereafter acquired by Grantor granting any right with respect to any invention on which a Patent is in existence.

"Trademarks" shall mean all of the following now owned or hereafter adopted or acquired by Grantor: (i) all trademarks, trade names, corporate names, business names, trade styles, service marks, logos, internet domain names, other source or business identifiers, prints and labels on which any of the foregoing have appeared or appear, designs and general intangibles of like nature (whether registered or unregistered), all registrations and recordings thereof, and all applications (other than intent-to-use applications) in connection therewith, including registrations, recordings and applications (other than intent-to-use applications) in the United States Patent and Trademark Office or in any similar office or agency of the United States, any state or territory thereof, or any other country or any political subdivision thereof; (ii) all reissues, extensions or renewals thereof; and (iii) all goodwill associated with or symbolized by any of the foregoing.

"Trademark Licenses" shall mean rights under any written agreement now owned or hereafter acquired by Grantor granting any right to use any Trademark.

(c) **Other Definitional Provisions.**

(i) The words "hereof," "herein" and "hereunder" and words of similar import when used in this Agreement shall refer to this Agreement as a whole and not to any particular provision of this Agreement, and section and paragraph references are to

this Agreement unless otherwise specified.

(ii) The meanings given to terms defined herein shall be equally applicable to both the singular and plural forms of such terms.

2. **Grant of Security Interest.** To secure the payment and performance of the Obligations, Grantor hereby confirms and acknowledges that it has granted, assigned and conveyed (and, to the extent not previously granted under the Credit Agreement, does hereby grant, assign and convey) to Lender, a security interest in Grantor's entire right, title and interest in its Intellectual Property and all proprietary rights relating to or arising from such Intellectual Property, in each case whether now owned or hereafter acquired by Grantor, and including, without limitation, Grantor's right, title and interest in and to each Intellectual Property and proprietary rights identified on Schedule I attached hereto and made a part hereof, and the right to sue for past, present and future infringements and dilutions, and all rights corresponding thereto throughout the world, and the entire goodwill of Grantor's business connected with and symbolized by the Intellectual Property and all income, fees, royalties, proceeds and other payments at any time due or payable with respect to any of the foregoing (referred to collectively as the "IP Collateral").

3. **Protection of Intellectual Property by Grantor.** Grantor shall, at its sole cost, expense and risk, undertake the following with respect to the Intellectual Property that is registered or for which Grantor has filed an application for registration ("**Registered Intellectual Property**"):

(a) Pay all renewal fees and other fees and costs associated with maintaining the Registered Intellectual Property and with the processing of the Registered Intellectual Property and take all other reasonable and necessary steps to maintain each registration of the Registered Intellectual Property.

(b) Take all actions reasonably necessary to prevent any of the Registered Intellectual Property from becoming forfeited, abandoned, dedicated to the public, invalidated or impaired in any way.

(c) Pursue the prompt, diligent processing of each application for registration which is the subject of the security interest created herein and not abandon or delay any such efforts.

(d) Take any and all action which the Grantor reasonably deems appropriate under the circumstances to protect the Registered Intellectual Property from infringement, misappropriation or dilution, including, without limitation, the prosecution and defense of infringement actions.

4. **Representations and Warranties.** Grantor represents and warrants that:

(a) Schedule I is a true, correct and complete list of all Registered Intellectual Property owned by Grantor as of the date hereof.

(b) Except as set forth in Schedule I, none of the Registered Intellectual Property is the subject of any licensing or franchise agreement pursuant to which Grantor is the licensor or franchisor.

(c) Except as set forth in Schedule I, the Intellectual Property is valid and enforceable and no claim has been made that the use of any of the Intellectual Property does or may violate the rights of any third person, and no material claim has been asserted and is pending by any Person challenging or questioning the use by Grantor of any of the Intellectual Property owned by Grantor or the validity or effectiveness of any of the Intellectual Property owned by Grantor, nor does

Grantor know of any valid basis for any such claim.

(d) Grantor owns, or is licensed to use, all Intellectual Property necessary for the conduct of its business as currently conducted, and Grantor has a valid license to use or is the sole and exclusive owner of the entire right, title and interest in, under and to, free and clear of any liens, charges and encumbrances, the Intellectual Property, other than Permitted Liens and Liens in favor of Lender.

(e) No holding, decision or judgment has been rendered by any Governmental Authority which would limit, cancel or question the validity of, or Grantor's rights in, any Intellectual Property in any respect that could reasonably be expected to have a Material Adverse Effect on the business or the property of Grantor.

(f) Grantor has the legal right and authority to enter into this Agreement and perform its terms.

(g) Grantor shall give Lender prompt written notice (with reasonable detail) following the occurrence of any of the following:

(i) Grantor obtaining rights to, and filing applications for registration of, any new Intellectual Property, or otherwise acquiring ownership of any newly registered Intellectual Property.

(ii) Grantor becoming entitled to the benefit of any registered Intellectual Property whether as licensee or licensor.

(iii) Grantor entering into any new Licenses.

(iv) Grantor knowing or having reason to know, that any application or registration relating to any material Intellectual Property may become forfeited, abandoned or dedicated to the public, or of any adverse determination or development (including, without limitation, the institution of, or any such determination or development in, any proceeding in the United States Patent and Trademark Office or any court or tribunal) regarding the Grantor's ownership of, or the validity of, any material intellectual Property or Grantor's right to register the same or to own and maintain the same.

(h) Grantor shall not enter into any new Licenses except as provided for, and pursuant to the terms and provisions of the Credit Agreement.

5. **No Violation of Credit Agreement.** The representations, warranties or covenants contained herein are supplemental to those representations, warranties and covenants contained in the Credit Agreement, and shall not be deemed to modify any such representation, warranty or covenant contained in the Credit Agreement.

6. **Agreement Applies to Future Intellectual Property.**

(a) The provisions of this Agreement shall automatically apply to any such additional property or rights described in Sections 4(g)(i), 4(g)(ii) and 4(g)(iii) above, all of which shall be deemed to be and treated as "Intellectual Property" within the meaning of this Agreement.

(b) Upon the reasonable request of Lender, Grantor shall execute and deliver, and have recorded, any and all agreements, instruments, documents and papers as Lender may request to evidence Lender's security interest in any Intellectual Property (including, without limitation, filings with the United States Patent and Trademark Office or any similar office), and Grantor hereby constitutes Lender as its attorney-in-fact to execute and file all such writings for the foregoing purposes, all acts of such attorney being hereby ratified and confirmed; provided, however, Lender's taking of such action shall not be a condition to the creation or perfection of the security interest created hereby.

7. **Grantor's Rights To Enforce Intellectual Property.** Grantor shall have the exclusive right to sue for past, present and future infringement of the Intellectual Property including the right to seek injunctions and/or money damages, in an effort by Grantor to protect the Intellectual Property against encroachment by third parties; provided, however:

(a) Grantor shall first provide Lender with written notice of its intention to sue for enforcement of any Intellectual Property. If, in the reasonable opinion of Lender, Grantor has failed to take appropriate action within thirty (30) days after such notice is given to Lender, upon notice to Grantor, Lender may (but shall not be required to) itself take such action in the name of Grantor.

(b) Any money damages awarded or received by Grantor on account of such suit (or the threat of such suit) shall constitute IP Collateral.

(c) Following the occurrence of any Event of Default under any of the Loan Documents, Lender may terminate or limit Grantor's rights under this Section 7.

8. **Lender's Actions To Protect Intellectual Property.** In the event of (a) Grantor's failure to observe or perform any of Grantor's covenants, agreements or other obligations hereunder; and/or (b) the occurrence and continuance of any other Event of Default, Lender, acting in its own name or in that of Grantor, may (but shall not be required to) act in Grantor's place and stead and/or in Lender's own right in connection therewith.

9. **Rights Upon Default.** Upon the occurrence and during the continuance of any Event of Default, Lender may exercise all rights and remedies as provided for in the Credit Agreement.

10. **Lender as Attorney In Fact.**

(a) Grantor hereby irrevocably constitutes and designates Lender as and for the Grantor's attorney in fact, effective following the occurrence and during the continuance of an Event of Default:

(i) To supplement and amend from time to time Schedule I of this Agreement to include any new or additional Registered Intellectual Property owned by Grantor.

(ii) To exercise any of the rights and powers referenced herein.

(iii) To execute all such instruments, documents, and papers as Lender determines to be appropriate in connection with the exercise of such rights and remedies and to cause the sale, license, assignment, transfer, or other disposition of the Intellectual Property.

(b) The within grant of a power of attorney, being coupled with an interest, shall be irrevocable until this Agreement is terminated by a duly authorized officer of Lender.

(c) Lender shall not be obligated to do any of the acts or to exercise any of the powers authorized by Section 10, but if Lender elects to do any such act or to exercise any of such powers, it shall not be accountable for more than it actually receives as a result of such exercise of power, and shall not be responsible to Grantor for any act or omission to act except for any act or omission to act as to which there is a final determination made in a judicial proceeding (in which proceeding Lender has had an opportunity to be heard) which determination includes a specific finding that the subject act or omission to act had been grossly negligent or in actual bad faith.

11. **Lender's Rights.** Any use by Lender of the Intellectual Property, as authorized hereunder in connection with the exercise of Lender's rights and remedies under this Agreement and under the Credit Agreement shall be coextensive with Grantor's rights thereunder and with respect thereto and without any liability for royalties or other related charges.

12. **No Limitation; Security Agreement.** This Agreement has been executed and delivered by Grantor for the purpose of recording the security interest granted to Lender with respect to the IP Collateral with the United States Patent and Trademark Office. The security interest granted hereby has been granted as a supplement to, and not in limitation of, the security interest granted to Lender under the Credit Agreement. The Credit Agreement (and all rights and remedies of Grantor, Grantor's affiliates thereunder and Lender) shall remain in full force and effect in accordance with its terms. In the event of a conflict between this Agreement and the Credit Agreement, the terms of this Agreement shall control with respect to the IP Collateral and the Credit Agreement with respect to all other Collateral.

13. **Termination; Release of Trademark Collateral.** This Agreement and all obligations of Grantor and Lender hereunder shall terminate on the date upon which the Obligations are performed in full and indefeasibly paid in full in cash and the Credit Agreement and the other Loan Documents are terminated in accordance with the terms of the Credit Agreement. Upon termination of this Agreement, Lender shall, at the expense of Grantor, take such actions required by the Credit Agreement to release its security interest in the IP Collateral.

14. **Binding Effect; Benefits.** This Agreement shall be binding upon the Grantor and its successors and assigns and shall inure to the benefit of Lender and its respective successors and assigns.


15. **GOVERNING LAW.** THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE INTERNAL LAWS OF THE STATE OF MARYLAND, WITHOUT GIVING EFFECT TO ITS CHOICE OF LAW PROVISIONS.

[Remainder Of Page Intentionally Left Blank]

Signature Page to IP Security Agreement

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be executed by its duly authorized representatives as of the date first above written.

SUREHEALTH, LLC

By: 
Name: James Messina
Title: President and Chief Executive Officer

CAPITALSOURCE FINANCE LLC

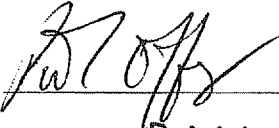
By: _____
Name: _____
Title: _____

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be executed by its duly authorized representatives as of the date first above written.

SUREHEALTH, LLC

By: _____
Name: James Messina
Title: President and Chief Executive Officer

CAPITALSOURCE FINANCE LLC



By:  _____
Name: Patrick L. Coffey
Title: Director - Healthcare & Specialty Finance

SCHEDULE I

Intellectual Property

All Intellectual Property listed on this Schedule is held by SureHealth, LLC.

I. Registered Intellectual Property. SureHealth, LLC holds the following US federal Trademark applications and registrations.

<u>Mark</u>	<u>Serial No. Filing Date</u>	<u>Registration No. Registration Date</u>	<u>Status</u>
CARESITE PHARMACY	78/701,487 8/26/05	3,129,525 8/15/06	Registered
CARESITE PHARMACY & Design 	78/701,464 8/26/05	3,129,524 8/15/06	Registered
CARESITE SPECIALTY RX & Design 	77/133,034 3/16/07		Approved for publication – to be published 10/2/07
OUR COMMITMENT BEGINS WITH CARING	78/816,629 2/16/06	2,164,163 10/24/06	Registered
SUREHEALTH PHARMACY	76/621,277 11/19/04		Published

SureHealth, LLC is also the registrant with respect to the following domain names:

<u>Domain name</u>	<u>Registration Date</u>	<u>Expiration Date</u>	<u>Registrar</u>
surehealthpharmacy.com	3/16/06	11/11/11	Network Solutions, LLC
caresiterx.com	1/10/2005	1/10/2008	Network Solutions, LLC
caresitepharmacy.com	1/10/2005	1/10/2009	Network Solutions, LLC
surehealthlhc.com	3/6/2006	11/11/2011	Network Solutions, LLC
csmeds.com	5/25/2007	5/25/2010	Network Solutions, LLC

II. Licenses.

SureHealth, LLC is the registrant and licensee with respect to the domain names set forth above.

Borrowers utilize pharmacy software under Software License Agreements with J M Smith Corporation d/b/a QS/1 Data Systems at each of its pharmacies. The software is largely "off the shelf" technology, but requires some minor customization for Borrower's business, and is disclosed here for the sake of completeness.