Electronic Version v1.1 Stylesheet Version v1.1

| SUBMISSION TYPE:                               | NEW ASSIGNMENT |
|--|----------------|
| NATURE OF CONVEYANCE: RELEASE BY SECURED PARTY |                |

## **CONVEYING PARTY DATA**

| Name                        | Formerly | Execution Date | Entity Type           |
|-----------------------------|----------|----------------|-----------------------|
| Antares Capital Corporation |          | 12/31/2007     | CORPORATION: DELAWARE |

## RECEIVING PARTY DATA

| Name:           | Holman Cooking Equipment, Inc. |  |
|-----------------|--------------------------------|--|
| Street Address: | 10 Sunnen Drive                |  |
| City:           | St. Louis                      |  |
| State/Country:  | MISSOURI                       |  |
| Postal Code:    | 63143                          |  |
| Entity Type:    | CORPORATION: DELAWARE          |  |

PROPERTY NUMBERS Total: 12

| Property Type        | Number  | Word Mark             |
|----------------------|---------|-----------------------|
| Registration Number: | 1183661 | HOLMAN                |
| Registration Number: | 1220756 | FINAL TOUCH           |
| Registration Number: | 1771299 | PROVEYOR HOLMAN       |
| Registration Number: | 1925315 | MINIVEYOR HOLMAN      |
| Registration Number: | 2011150 | OVER EASY             |
| Registration Number: | 2011188 | MORE BREAD FROM TOAST |
| Registration Number: | 2131682 | BLAZING BAGELS        |
| Registration Number: | 2281132 | TURBOTOAST            |
| Registration Number: | 2396455 | BAGELFAST             |
| Registration Number: | 2517425 | QCS                   |
| Registration Number: | 2517426 | RCS                   |
| Registration Number: | 2872227 | QCSE                  |

CORRESPONDENCE DATA

**TRADEMARK** REEL: 003687 FRAME: 0941

900095370

Fax Number: (917)777-4104

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 212-735-3000

Email: mmcguire@skadden.com

Correspondent Name: Skadden, Arps, Slate, Meagher & Flom LLP

Address Line 1: Four Times Square

Address Line 2: Attn: Matthew B. Fagin, Esq.

Address Line 4: New York, NEW YORK 10036

| ATTORNEY DOCKET NUMBER: | 610710/21       |  |
|-------------------------|-----------------|--|
| NAME OF SUBMITTER:      | Matthew Fagin   |  |
| Signature:              | /Matthew Fagin/ |  |
| Date:                   | 01/02/2008      |  |

**Total Attachments: 3** 

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> TRADEMARK REEL: 003687 FRAME: 0942

## RELEASE OF SECURITY INTEREST IN TRADEMARK RIGHTS

This RELEASE OF SECURITY INTEREST IN TRADEMARK RIGHTS ("Release") is given as of this 315t day of 10te color, 2007 by Antares Capital Corporation, a Delaware corporation, located at 500 W. Monroe, Chicago, IL 60661 ("Antares"), in favor of Holman Cooking Equipment, Inc., a Delaware corporation, located at 10 Sunnen Drive, St. Louis Missouri ("Grantor").

WHEREAS, pursuant to a Trademark Security Agreement, dated May 13, 2003 between Grantor and Antares, as Agent for the Lenders (as such terms are defined therein), Grantor granted a continuing security in all of Grantor's right, title and interest in, to and under the Trademark Collateral (as such term is defined therein), including the trademarks set forth on Schedule A attached hereto (the "Trademarks"), to Antares, for the benefit of Antares and Lenders, which security interest was recorded in the United States Patent and Trademark Office on May 21, 2003 at Reel 2736/Frame 0138; and

WHEREAS, Antares desires to terminate its security interest in all right, title or interest in, to and under the Trademarks;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Antares, in its capacity as Agent for Lenders, hereby releases its security in all right, title or interest in and to the Trademarks and reassigns any and all right, title and interest that it may have in the Trademarks to Grantor.

[Remainder of page intentionally left blank.]

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TRADEMARK
REEL: 003687 FRAME: 0943

IN WITNESS WHEREOF, Antares has caused this Release to be duly executed by its officer thereunto duly authorized as of the date above first written.

ANTARES CAPITAL CORPORATION

Name:

Mark Birkett

Title:

**Duly Authorized Signatory** 

# SCHEDULE A

# U.S. TRADEMARKS AND TRADE NAMES

## Registered Trademarks

| Trademark             | Reg. No.  |
|-----------------------|-----------|
| HOLMAN                | 1,183,661 |
| FINAL TOUCH           | 1,220,756 |
| PROVEYOR HOLMAN       | 1,771,299 |
| MINIVEYOR HOLMAN      | 1,925,315 |
| OVER EASY             | 2,011,150 |
| MORE BREAD FROM TOAST | 2,011,188 |
| BLAZING BAGELS        | 2,131,682 |
| TURBOTOAST            | 2,281,132 |
| BAGELFAST             | 2,396,455 |
| QCS                   | 2,517,425 |
| RCS                   | 2,517,426 |
| QCSE                  | 2,872,227 |

**RECORDED: 01/02/2008**