Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT**

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
NuVision U.S., Inc.		01/02/2008	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Silicon Valley Bank
Street Address:	3003 Tasman Dr.
Internal Address:	HG 150
City:	Santa Clara
State/Country:	CALIFORNIA
Postal Code:	95054
Entity Type:	CORPORATION: CALIFORNIA

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	3305603	HIGH DEFINITION LIVING
Serial Number:	77254178	LUCIDIUM
Registration Number:	3333522	NUVISION HIGH DEFINITION LIVING

CORRESPONDENCE DATA

900095409

Fax Number: (303)292-4510

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 3032927939

Email: trish.rogers@moyewhite.com

Correspondent Name: Patricia J. Rogers Address Line 1: 1400 16th St. Suite 600 Address Line 2:

Address Line 4: Denver, COLORADO 80202

ATTORNEY DOCKET NUMBER: 9882.00092

NAME OF SUBMITTER: Patricia J. Rogers

Signature:	/patricia j. rogers/			
Date:	01/03/2008			
Total Attachments: 3 source=1st Amend. to IP Agreement#page1.tif source=1st Amend. to IP Agreement#page2.tif source=1st Amend. to IP Agreement#page3.tif				

FIRST AMENDMENT TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS FIRST AMENDMENT to Intellectual Property Security Agreement (this "Amendment") is entered into to be effective the 2nd day of January, 2008, by and between Silicon Valley Bank ("Bank") and NuVision U.S., Inc., a Delaware corporation ("Borrower").

RECITALS

- A. Bank and Borrower have entered into that certain Intellectual Property Security Agreement dated as of May 12, 2006 (as the same may from time to time be amended, modified, supplemented or restated, the "IP Agreement"), pursuant to which Borrower has granted Bank a security interest in all of Borrower's Intellectual Property.
- B. Borrower has requested that Bank amend the IP Agreement to add additional Trademarks to Exhibit C thereof.
- C. Bank has agreed to so amend certain provisions of the IP Agreement, but only to the extent, in accordance with the terms, subject to the conditions and in reliance upon the representations and warranties set forth below.

AGREEMENT

- NOW, THEREFORE, in consideration of the foregoing recitals and other good and valuable consideration, the receipt and adequacy of which is hereby acknowledged, and intending to be legally bound, the parties hereto agree as follows:
- 1. **Definitions.** Capitalized terms used but not defined in this Amendment shall have the meanings given to them in the IP Agreement.
- 2. Amendment to IP Agreement. Exhibit C to the IP Agreement is hereby deleted in its entirety and replaced with Exhibit A to this Amendment.

3. Limitation of Amendment.

- 3.1 The amendment set forth in Section 2, above, are effective for the purposes set forth herein and shall be limited precisely as written and shall not be deemed to (a) be a consent to any other amendment, waiver or modification of any other term or condition of the IP Agreement, or (b) otherwise prejudice any right or remedy which Bank may now have or may have in the future under or in connection with the IP Agreement.
- 3.2 This Amendment shall be construed in connection with and as part of the Loan Documents and all terms, conditions, representations, warranties, covenants and agreements set forth in the Loan Documents, except as herein amended, are hereby ratified and confirmed and shall remain in full force and effect.
- 4. Counterparts. This Amendment may be executed in any number of counterparts and all of such counterparts taken together shall be deemed to constitute one and the same instrument.

[Signature page follows.]

IN WITNESS WHEREOF, the parties herete have caused this Amendment to be duly executed and delivered as of the date first written above.

BANK:

SILICON VALLEY BANK

Title: DEAL TEAM LEADER

BORROWER:

NUVISION U.S., INC.

Name.

TRADEMARK

REEL: 003688 FRAME: 0349

EXHIBIT A

EXHIBIT C

Trademarks

Description	Application/ Registration Number	Application/Registration Date
NUVISION	3056574	1/31/2006
HIGH DEFINITION LIVING	3305603	10/9/2007
LUCIDIUM	77254178	8/13/2007
NUVISION HIGH DEFINITION LIVING	3333522	11/13/2007

RECORDED: 01/03/2008