# 24242(010)

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# TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	IP Security Agreement pursuant to that certain Second Amended and Restated Loan and Security Agreement

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
GARSITE/PROGRESS LLC, a		01/18/2008	LIMITED LIABILITY
Texas limited liability company		01/16/2006	COMPANY:

#### **RECEIVING PARTY DATA**

Name:	NORTH FORK BUSINESS CAPITAL CORPORATION, a New York corporation		
Street Address:	275 Broadhollow Road		
Internal Address:	P.O. Box 8914		
City:	Melville		
State/Country:	NEW YORK		
Postal Code:	11747		
Entity Type:	CORPORATION:		

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark	
Registration Number:	2444400	TST OVER 100 YEARS OF EXPERIENCE SERVICING YOU.	
Registration Number:	2437131	TST	

### **CORRESPONDENCE DATA**

Fax Number: (214)758-1550

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 214-758-1500

Email: sroberts@pattonboggs.com

Correspondent Name: V. Craig Belair

Address Line 1: 2001 Ross Avenue; Suite 3000

Address Line 2: Patton Boggs LLP

Address Line 4: Dallas, TEXAS 75201-8001

ATTORNEY DOCKET NUMBER:	024177.0102	
NAME OF SUBMITTER:	V. Craig Belair	TRADEMARK

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Signature:	/V. Craig Belair/
Date:	01/22/2008
Total Attachments: 7 source=1st Amend IP Sec Agt#page1.tif source=1st Amend IP Sec Agt#page2.tif source=1st Amend IP Sec Agt#page3.tif source=1st Amend IP Sec Agt#page4.tif source=1st Amend IP Sec Agt#page5.tif source=1st Amend IP Sec Agt#page6.tif source=1st Amend IP Sec Agt#page8.tif	

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#### FIRST AMENDMENT TO

## INTELLECTUAL PROPERTY SECURITY AGREEMENT

This First Amendment to Intellectual Property Security Agreement (this "Amendment") is made and effective as of January 18, 2008, by GARSITE/PROGRESS LLC, a Texas limited liability company (and including any of its respective successors or permitted assignees, individually and collectively, the "Grantor"), in favor of NORTH FORK BUSINESS CAPITAL CORPORATION, a New York corporation, as a Lender and as agent for the Lenders (as defined in the Loan Agreement (as defined below)) (in such capacity, the "Agent"). Capitalized terms used in this Amendment and not otherwise defined shall have the respective meanings ascribed to such terms in the Loan Agreement.

#### **RECITALS**

WHEREAS, pursuant to that certain Second Amended and Restated Loan and Security Agreement, dated as of December 19, 2007, by and among the Grantor, the other Borrowers, Agent and the Lenders party thereto from time to time (as amended, supplemented or otherwise modified from time to time, the "Loan Agreement"), the Lenders party thereto agreed, subject to the terms and conditions set forth therein, to lend to the Grantor and the other Borrowers certain amounts pursuant to a revolving credit facility and a term loan (collectively, the "Loans");

WHEREAS, Grantor and Agent entered into that certain Intellectual Property Security Agreement dated as of April 23, 2007 (the "IP Security Agreement") whereby Grantor granted Agent, for its own benefit and the benefit of Lenders, a security interest in the intellectual property of the Grantor;

WHEREAS, Grantor has acquired certain assets from Tri-State Tank, L.L.C., including certain intellectual property;

WHEREAS, Agent, for its own benefit and the benefit of Lenders, requires that Grantor execute this Amendment as a condition precedent to consenting to the Tri-State Acquisition.

**NOW, THEREFORE**, in consideration of the willingness of the Agent and the Lenders to consent to the Tri-State Acquisition and to agree, subject to the terms and conditions set forth therein, to make the Loans to the Grantor pursuant thereto, and for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is hereby agreed as follows:

1. <u>Trademark Schedule</u>. <u>Schedule C</u> to the IP Security Agreement shall be and hereby is amended to add thereto the additional Trademark Collateral owned by Grantor set forth on <u>Schedule A</u> to this Amendment.

First Amendment to Intellectual Property Security Agreement - Garsite

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#### 2. Miscellaneous.

- (a) This Amendment has been entered into in conjunction with the provisions of and the security interest granted to the Agent, for the ratable benefit of the Lenders, under the Loan Agreement. The rights and remedies of the Grantor and the Agent with respect to the security interests granted herein are in addition and without prejudice to those set forth in the Loan Agreement, all terms and provisions of which are hereby incorporated herein by reference. In the event that any provisions of this Amendment are deemed to conflict with the Loan Agreement or the other Loan Documents, the provisions of the Loan Agreement or the other Loan Documents shall govern.
- (b) This Amendment may be executed in any number of counterparts with the same effect as if all the signatures on such counterparts appeared on one document. Each such counterpart will be deemed to be an original, but all counterparts together will constitute one and the same instrument. This Amendment shall be binding upon each of the Borrowers and their respective successors and permitted assigns. The Agent's ability to assign, sell or transfer all or any part of this Amendment shall be governed by the Loan Agreement.
- (C) THIS AMENDMENT SHALL BE DEEMED TO HAVE BEEN MADE AND TO BE PERFORMABLE IN AND SHALL BE GOVERNED BY AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH THE CHOICE OF LAW PROVISIONS SET FORTH IN THE LOAN AGREEMENT AND SHALL BE SUBJECT TO THE WAIVER OF JURY TRIAL AND NOTICE PROVISIONS OF THE LOAN AGREEMENT.

[Remainder of Page Intentionally Blank; Signature Page Follows]

First Amendment to
Intellectual Property Security Agreement - Garsite

IN WITNESS WHEREOF, the parties hereto have executed this First Amendment to Intellectual Property Security Agreement as of the date first written above.

**GRANTOR:** 

GARSITE/PROGRESS LLC

Vice president

By:

Name:

Title:

First Amendment to Intellectual Property Security Agreement - Garsite

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**AGENT:** 

NORTH FORK BUSINESS CAPITAL CORPORATION

By: Name:

Todd Kemme

Title:

# **ACKNOWLEDGMENT**

			:SS					
COUNTY OF	Tallant		•					
personally appe	Before me, the	undersigned me known	i, a Notary personall	Public, or	n this <u>2 3 </u> c	lay of Dec	ember, 2 n, did say	2007, that
personally appe he she is the V	ce hesidenof Gar	rsite/Progre	ss LLC, a	s Grantor,	and that sa	ud First A	mendme	nt to

personally appeared branching to me known personally, who, being by me duly sworn, did say that he she is the vice hesidated Garsite/Progress LLC, as Grantor, and that said First Amendment to Intellectual Property Security Agreement was signed on behalf of said Grantor, by authority of its board of directors, and the said branch behad acknowledged said instrument to be his free act and deed.

Notary Public

My Commission Expires: 10-08-10

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First Amendment to Intellectual Property Security Agreement - Garsite

STATE OF TEXAS

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## **ACKNOWLEDGMENT**

STATE OF TEXAS	:
	: SS
COUNTY OF BAILAS	: 
Before me, the undersigned, a appeared Tond Kenne to	a Notary Public, on this day of January, 2008, personally o me known personally, who, being by me duly sworn, did say
that he is theo	of North Fork Business Capital Corporation, as Agent, for the Loan Agreeement, and that said First Amendment to Intellectual
Property Security Agreement wa	as signed on behalf of said Agent, and the said $V\rho$ rument to be his free act and deed.
	0.01
PROPERTY AND PROPERTY.	Denier Ruderson
My Commission Expires December 5, 2009	Notary Public My Commission Expires: 12/5/09

# **SCHEDULE A**

# TRADEMARK COLLATERAL

# A. Trademark Registrations

MARK	SERIAL NUMBER	REGISTRATION NUMBER	REGIS: DATE	OWNER INFORMATION
TST Over 100 Years of Experience Servicing You	76-019709	2444400	04/17/01	Tri State Tank, L.L.C.
TST	76-019328	2437131	03/20/01	Tri State Tank, L.L.C.

First Amendment to Intellectual Property Security Agreement - Garsite

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**TRADEMARK** 

**RECORDED: 01/22/2008**