TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Electronic Systems Protection, Inc.		01/08/2008	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Churchill Financial LLC	
Street Address:	400 Park Avenue	
Internal Address:	Suite 1510	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10022	
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	1694082	ESP

CORRESPONDENCE DATA

Fax Number: (212)836-7152

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 2128367319

Email: psomelofske@kayescholer.com

Correspondent Name: Paul J. Somelofske
Address Line 1: 425 Park Avenue
Address Line 2: Room 16-06

Address Line 4: New York, NEW YORK 10022-3598

ATTORNEY DOCKET NUMBER:	11060-0006	
NAME OF SUBMITTER:	Paul J. Somelofske	
Signature:	/Paul J. Somelofske/	

TRADEMARK REEL: 003705 FRAME: 0056

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Date:	01/28/2008
Total Attachments: 5 source=Electronic - Trademark#page1.tif source=Electronic - Trademark#page2.tif source=Electronic - Trademark#page3.tif source=Electronic - Trademark#page4.tif source=Electronic - Trademark#page5.tif	

TRADEMARK REEL: 003705 FRAME: 0057 THIS TRADEMARK SECURITY AGREEMENT, dated as of January 8, 2008, is made by ELECTRONIC SYSTEMS PROTECTION, INC., a Delaware corporation (the "Grantor"), in favor of CHURCHILL FINANCIAL LLC ("Churchill"), as administrative agent and collateral agent (in such capacity, together with its successors and permitted assigns, the "Administrative Agent") for the Lenders and the L/C Issuers (as defined in the Credit Agreement referred to below).

WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of January 8, 2008 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among Grantor, ESP Holdco, Inc., a Delaware corporation ("Holdings"), the Lenders and the L/C Issuers from time to time party thereto and the Administrative Agent, the Lenders and the L/C Issuers have severally agreed to make extensions of credit to the Grantor upon the terms and subject to the conditions set forth therein; and

WHEREAS, the Grantor is a party to the Guaranty and Security Agreement pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuers and the Administrative Agent to enter into the Credit Agreement and to induce the Lenders and the L/C Issuers to make their respective extensions of credit to the Grantor thereunder, the Grantor hereby agrees with the Administrative Agent as follows:

- <u>Section 1.</u> <u>Defined Terms.</u> Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.
- Section 2. Grant of Security Interest in Trademark Collateral. The Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations , hereby mortgages, pledges and hypothecates to the Administrative Agent for the benefit of the Secured Parties, and grants to the Administrative Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of the Grantor (the "Trademark Collateral"):
- (a) all of its Trademarks and all IP Licenses providing for the grant by or to the Grantor of any right under any Trademark, including, without limitation, those referred to on Schedule 1 hereto;
 - (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

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- Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Guaranty and Security Agreement, and the Grantor hereby acknowledges and agrees that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- <u>Section 4.</u> <u>Grantor Remains Liable</u>. The Grantor hereby agrees that, anything herein to the contrary notwithstanding, the Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks and IP Licenses subject to a security interest hereunder.
- <u>Section 5.</u> <u>Counterparts.</u> This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- Section 6. Governing Law. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[SIGNATURE PAGES FOLLOW]

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IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

ELECTRONIC SYSTEMS PROTECTION, INC., as Grantor

By:

Name: Shannon Townley

Title: Chief Financial Officer and Treasurer

ACCEPTED AND AGREED as of the date first above written:

CHURCHILL FINANCIAL LLC, as Administrative Agent

By:

Name:

Title:

ACKNOWLEDGMENT OF GRANTOR

COUNTY OF Wake; ss

Shannon Towher proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of Clean instrument on behalf of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deep of said corporation.

Notary Public

Comm. Exp 10-10-2012

[ACKNOWLEDGEMENT OF GRANTOR FOR TRADEMARK SECURITY AGREEMENT]

TRADEMARK
REEL: 003705 FRAME: 0060

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

ELECTRONIC SYSTEMS PROTECTION, INC., as Grantor

By:			
	Name:		
	Title:		

ACCEPTED AND AGREED as of the date first above written:

CHURCHILL FINANCIAL LLC, as Administrative Agent

But /late

Name: James Nathenson Title: Chief Risk Officer

SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

Trademark Registrations

A. REGISTERED TRADEMARKS

	Registration	Registration	Expiration
<u>Trademark</u>	<u>Number</u>	<u>Date</u>	<u>Date</u>
ESP (logo and word)	1694082	June 16, 1992	June 16, 2012

B. TRADEMARK APPLICATIONS

None.

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RECORDED: 01/28/2008

TRADEMARK REEL: 003705 FRAME: 0062