

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
C.H.I. Overhead Doors, Inc.		05/30/2007	CORPORATION: ILLINOIS
RECEIVING PARTY DATA			
Name:	UBS AG		
Street Address:	677 Washington Blvd.		
Internal Address:	Stamford Branch		
City:	Stamford		
State/Country:	CONNECTICUT		
Postal Code:	06912		
Entity Type:	Agent Bank:		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	3095595	C.H.I.	
CORRESPONDENCE DATA			
Fax Number:	(714)755-8290		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	714-540-1235		
Email:	ipdocket@lw.com		
Correspondent Name:	Latham & Watkins LLP		
Address Line 1:	650 Town Center Dr, 20th fl		
Address Line 4:	Costa Mesa, CALIFORNIA 92626		
ATTORNEY DOCKET NUMBER:	038266-0009		
NAME OF SUBMITTER:	Adam Kummins		
Signature:	/Adam Kummins/		
Date:	02/04/2008		

OP \$40.00 3095595

Total Attachments: 40

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[Form of]
PERFECTION CERTIFICATE

Reference is hereby made to (i) that certain Pledge and Security Agreement dated as of October 22, 2004 (the "Security Agreement"), between C.H.I. Overhead Doors, Inc., an Illinois corporation (the "Company"), C.H.I. Holdings, Inc., an Illinois corporation ("Holdings"), the Guarantors party thereto (collectively, the "Guarantors") and the Collateral Agent (as hereinafter defined) and (ii) that certain Credit Agreement dated as of October 22, 2004 (the "Credit Agreement") among the Company, Holdings, the Guarantors, certain other parties thereto and UBS AG, Stamford Branch, as Collateral Agent (in such capacity, the "Collateral Agent"). Capitalized terms used but not defined herein have the meanings assigned in the Credit Agreement.

The undersigned hereby certify to the Collateral Agent as follows:

1. Names. (a) The exact legal name of the Company, Holdings and each domestic Subsidiary of the Company, as such name appears in its respective certificate of incorporation or any other organizational document, is set forth in **Schedule 1(a)**. The Company, Holdings and each domestic Subsidiary is (i) the type of entity disclosed next to its name in **Schedule 1(a)** and (ii) a registered organization except to the extent disclosed in **Schedule 1(a)**. Also set forth in **Schedule 1(a)** is the organizational identification number, if any, of the Company, Holdings and each domestic Subsidiary of the Company that is a registered organization, the Federal Taxpayer Identification Number of the Company, Holdings and each domestic Subsidiary of the Company and the state of formation of the Company and each domestic Subsidiary of the Company.

(b) Set forth in **Schedule 1(b)** hereto is any other corporate or organizational names the Company, Holdings and each domestic Subsidiary the Company has had in the past five years, together with the date of the relevant change.

(c) Set forth in **Schedule 1(c)** is a list of all other names (including trade names or similar appellations) used by the Company, Holdings and each domestic Subsidiary of the Company, or any other business or organization to which the Company, Holdings and each domestic Subsidiary of the Company became the successor by merger, consolidation, acquisition, change in form, nature or jurisdiction of organization or otherwise, at any time between October 22, 1999 and the date hereof. Also set forth in **Schedule 1(c)** is the information required by Section 1 of this certificate for any other business or organization to which the Company, Holdings and each domestic Subsidiary of the Company became the successor by merger, consolidation, acquisition, change in form, nature or jurisdiction of organization or otherwise, at any time between October 22, 1999 and the date hereof.

2. Current Locations. (a) The chief executive office of the Company, Holdings and each domestic Subsidiary of the Company is located at the address set forth in **Schedule 2(a)** hereto.

(b) Set forth in **Schedule 2(b)** are all locations where the Company, Holdings and each domestic Subsidiary of the Company maintains any books or records relating to any Collateral.

(c) Set forth in **Schedule 2(c)** hereto are all the other places of business of the Company, Holdings and each domestic Subsidiary of the Company.

(d) Set forth in **Schedule 2(d)** hereto are all other locations where the Company, Holdings and each domestic Subsidiary of the Company maintains any of the Collateral consisting of inventory or equipment not identified above.

(e) Set forth in **Schedule 2(e)** hereto are the names and addresses of all persons or entities other than the Company, Holdings and each domestic Subsidiary of the Company, such as lessees, consignees, warehousemen or purchasers of chattel paper, which have possession or are intended to have possession of any of the Collateral consisting of instruments, chattel paper, inventory or equipment.

3. **Extraordinary Transactions.** Except for those purchases, acquisitions and other transactions described on **Schedule 3** attached hereto, all of the Collateral has been originated by the Company, Holdings and each domestic Subsidiary of the Company in the ordinary course of business or consists of goods which have been acquired by the Company, Holdings and each domestic Subsidiary of the Company in the ordinary course of business from a person in the business of selling goods of that kind.

4. **File Search Reports.** Attached hereto as **Schedule 4(a)** is a true and accurate summary of file search reports from (A) the Uniform Commercial Code filing offices (i) in each jurisdiction identified in Section 1(a) or Section 2 with respect to each legal name set forth in Section 1 and (ii) in each jurisdiction described in **Schedule 1(c)** or **Schedule 3** relating to any of the transactions described in **Schedule 1(c)** or **Schedule 3** with respect to each legal name of the person or entity from which the Company, Holdings and each domestic Subsidiary of the Company purchased or otherwise acquired any of the Collateral and (B) each filing officer in each real estate recording office identified on **Schedule 7** with respect to real estate on which Collateral consisting of fixtures is or is to be located. Attached hereto as **Schedule 4(b)** is a true copy of each financing statement, including judgment and tax liens, bankruptcy and pending lawsuits or other filing identified in such file search reports.

5. **UCC Filings.** The financing statements (duly authorized by the Company, Holdings or the applicable domestic Subsidiary constituting the debtor therein), including the indications of the collateral, attached as **Schedule 5** relating to the Security Agreement or the applicable Mortgage, are in the appropriate forms for filing in the filing offices in the jurisdictions identified in **Schedule 6** hereof.

6. **Schedule of Filings.** Attached hereto as **Schedule 6** is a schedule of (i) the appropriate filing offices for the financing statements attached hereto as **Schedule 5** and (ii) the appropriate filing offices for the filings described in **Schedule 13(e)** and (iii) any other actions required to create, preserve, protect and perfect the security interests in the Pledged Collateral (as defined in the Security Agreement) granted to the Collateral Agent pursuant to the Collateral Documents. No other filings or actions are required to create, preserve, protect and perfect the security interests in the Pledged Collateral granted to the Collateral Agent pursuant to the Collateral Documents.

7. **Real Property.** Attached hereto as **Schedule 7** is a list of all real property owned or leased by the Company, Holdings and each domestic Subsidiary of the Company.

8. **Termination Statements.** Attached hereto as **Schedule 8(a)** are the duly authorized termination statements in the appropriate form for filing in each applicable jurisdiction identified in **Schedule 8(b)** hereto with respect to each Lien described therein.

9. **No Change.** The undersigned knows of no anticipated change in any of the circumstances or with respect to any of the matters contemplated in **Sections 1** through **8** and **Section 10** through **Section 16** of this Perfection Certificate except as set forth on **Schedule 9** hereto.

10. **Stock Ownership and other Equity Interests.** Attached hereto as **Schedule 10** is a true and correct list of all the issued and outstanding stock, partnership interests, limited liability company membership interests or other equity interest of the Company, Holdings and each of the Company's Sub-

subsidiaries and the record and beneficial owners of such stock, partnership interests, membership interests or other equity interests. Also set forth on **Schedule 12** is each equity investment of the Company, Holdings and each of the Company's Subsidiaries that represents 50% or less of the equity of the entity in which such investment was made.

11. **Instruments and Tangible Chattel Paper.** Attached hereto as **Schedule 11** is a true and correct list of all promissory notes, instruments (other than checks to be deposited in the ordinary course of business), tangible chattel paper, electronic chattel paper and other evidence of indebtedness held by the Company, Holdings and any of the Company's Subsidiaries as of October 22, 2004, including all intercompany notes between the Company, Holdings and any of the Company's Subsidiaries.

12. **Advances.** Attached hereto as **Schedule 12** is (a) a true and correct list of all advances made by the Company to any of the Company's Subsidiaries or Holdings or made by any domestic Subsidiary of the Company to the Company, Holdings or any other domestic Subsidiary of the Company or made by Holdings to the Company or any domestic Subsidiary of the Company as of October 22, 2004 (other than those identified on **Schedule 12**), which advances will be on and after the date hereof evidenced by one or more intercompany notes pledged to the Collateral Agent under the Security Agreement and (b) a true and correct list of all unpaid intercompany transfers of goods sold and delivered by or to the Company, Holdings or any domestic Subsidiary of the Company as of October 22, 2004.

13. **Intellectual Property.** (a) Attached hereto as **Schedule 13(a)** is a schedule setting forth all of the Company's and each of the Company's Subsidiaries' Patents, Patent Licenses, Trademarks and Trademark Licenses (each as defined in the Security Agreement), including the name of the registered owner and the registration number and of each Patent, Patent License, Trademark and Trademark License owned the Company, Holdings and each of the Company's Subsidiaries. Attached hereto as **Schedule 13(b)** is a schedule setting forth all of the Company's, Holdings' and each of the Company's Subsidiaries' Copyrights and Copyright Licenses (each as defined in the Security Agreement), including the name of the registered owner and the registration number of each Copyright or Copyright License owned by the Company, Holdings or any of the Company's Subsidiaries

(b) Attached hereto as **Schedule 13(c)** in proper form for filing with the United States Patent and Trademark Office is a schedule setting forth all of Holdings', the Company's and each of the Company's Subsidiaries' Patents and Trademarks registered with the United States Patent and Trademark Office, including the name of the registered owner and the registration number Patent and Trademark owned by the Company, Holdings and each of the Company's Subsidiaries. Attached hereto as **Schedule 13(d)** in proper form for filing with the United States Copyright Office (as defined in the Security Agreement) is a schedule setting forth all of the Company's, Holdings' and each of the Company's Subsidiaries' United States Copyrights, including the name of the registered owner and the registration number of each Copyright owned by the Company, Holdings or any of the Company's Subsidiaries.

(c) Attached hereto as **Schedule 13(e)** in proper form for filing with the United States Patent and Trademark Office are the filings necessary to preserve, protect and perfect the security interests in the Copyrights, Trademarks and Patents set forth on **Schedule 13(c)** and **Schedule 13(d)**, including duly signed copies of each of the Patent Security Agreement, Trademark Security Agreement and the Copyright Security Agreement, as applicable.

14. **Commercial Tort Claims.** Attached hereto as **Schedule 14** is a true and correct list of all Commercial Tort Claims (as defined in the Security Agreement) held by the Company, Holdings or any of the Company's Subsidiaries, including a brief description thereof.

15. Deposit Accounts, Securities Accounts and Commodity Accounts. Attached hereto as **Schedule 15** is a true and complete list of all Deposit Accounts, Securities Accounts and Commodity Accounts (each as defined in the Security Agreement) maintained by the Company, Holdings and each of the Company's Subsidiaries, including the name of each institution where each such account is held, the name of each such account and the name of each entity that holds each account.

16. Letter-of-Credit Rights. Attached hereto as **Schedule 16** is a true and correct list of all Letters of Credit issued in favor of the Company, Holdings or any of the Company's Subsidiaries, as beneficiary thereunder.

17. Motor Vehicles. Attached hereto as **Schedule 17** is a true and correct list of all motor vehicles (covered by certificates of title or ownership) valued at over \$50,000 and owned by the Company, Holdings or any of the Company's Subsidiaries, and the owner and approximate value of such motor vehicles.

[The Remainder of this Page has been intentionally left blank]

IN WITNESS WHEREOF, we have hereunto signed this Perfection Certificate as of this 30th day of May, 2007.

C.H.I. OVERHEAD DOORS, INC.

By: Patrick J. Knoll

Name: PATRICK J. KNOLL
Title: CHIEF FINANCIAL OFFICER

C.H.I. DOORS HOLDINGS, INC.

By: Patrick J. Knoll

Name: PATRICK J. KNOLL
Title: CHIEF FINANCIAL OFFICER

Schedule I(a)

Legal Names, Etc.

Legal Name	Type of Entity	Registered Organization (Yes/No)	Organizational Number ^a	Federal Taxpayer Identification Number	State of Formation
C.H.I. Doors Holdings, Inc.	Corporation	Yes	5170-832-6	37-1065068	Delaware
C.H.I. Overhead Doors, Inc.	Corporation	Yes	5723-815-1	37-1307264	Illinois

^a _____
If none, so state.

Schedule 1(b)

Prior Organizational Names

Corporation	Prior Name	Date of Change
C.H.I. Doors Holdings, Inc.	C.H.I. Holdings, Inc.	11/12/04
C.H.I. Holdings, Inc.	Okaw Buildings, Inc.	1/14/03

Schedule 1(c)

Changes in Corporate Identity; Other Names

N/A

Schedule 2(a)

Chief Executive Offices

Company/Subsidiary	Address	County	State
C.H.I. Doors Holdings, Inc.	1485 Sunrise Drive, Arthur	Douglas	Illinois
C.H.I. Overhead Doors, Inc.	1485 Sunrise Drive, Arthur	Douglas	Illinois

Schedule 2(b)

Location of Books

Company/Subsidiary	Address	County	State
C.H.I. Doors Holdings, Inc.	1485 Sunrise Drive, Arthur	Douglas	Illinois
C.H.I. Overhead Doors, Inc.	1485 Sunrise Drive, Arthur	Douglas	Illinois

Schedule 2(c)

Other Places of Business

C.H.I. Overhead Doors, Inc. 330 Murray Hill Parkway East Rutherford, New Jersey 07073

Schedule 2(d)

Additional Locations of Equipment and Inventory

C.H.I. Overhead Doors, Inc. 330 Murray Hill Parkway East Rutherford, New Jersey 07073

Schedule 2(e)

Locations of Collateral in Possession of
Persons Other Than Company or Any Subsidiary

N/A

Schedule (3)

Transactions Other Than in the Ordinary Course of Business

None.

Schedule 4(a)
File Search Reports

See attached.

Schedule 4(b)

Copies of Reported Financing Statements

See attached.

Schedule 5

Copy of Financing Statements To Be Filed

See attached.

Schedule 6

Filings/Filing Offices

<u>Type of Filing^a</u>	<u>Entity</u>	<u>Applicable Collateral Document Mortgage, Security Agreement or Other</u>	<u>Jurisdictions</u>
UCC-1	C.H.I. Holdings, Inc.	Security Agreement	Illinois Secretary of State
UCC-1	C.H.I. Overhead Doors, Inc.	Security Agreement	Illinois Secretary of State
Mortgage	C.H.I. Overhead Doors, Inc.	Mortgage	Douglas County, Illinois
Intellectual property filing	C.H.I. Overhead Doors, Inc.	[Patent Security Agreement]	USPTO
Intellectual property filing	C.H.I. Overhead Doors, Inc.	[Trademark Security Agreement]	USPTO
Fixture filing	C.H.I. Holdings, Inc.	Security Agreement	Douglas County, Illinois
Fixture filing	C.H.I. Overhead Doors, Inc.	Security Agreement	Douglas County, Illinois

^a UCC-1 financing statement, fixture filing, mortgage, intellectual property filing or other necessary filing.

Schedule 7

Real Property

Entity of Record	Location Address	Owned or Leased
C.H.I. Overhead Doors, Inc.	1485 Sunrise Drive, Arthur, Illinois	Owned
C.H.I. Overhead Doors, Inc.	330 Murray Hill Parkway, East Rutherford, New Jersey	Leased

Schedule 8(a)

Attached hereto is a true copy of each termination statement filing duly acknowledged or otherwise identified by the filing officer.

Schedule 8(b)

Termination Statement Filings

<u>Debtor</u>	<u>Jurisdiction</u>	<u>Secured Party</u>	<u>Type of Collateral</u>	<u>UCC-1 File Date</u>	<u>UCC-1 File Number</u>
C.H.I. Overhead Doors, Inc.	Illinois — Secretary of State	Antares Capital Corporation	All assets	8/27/2002	5761506
C.H.I. Overhead Doors, Inc.	Illinois — Secretary of State	Antares Capital Corporation	All assets	8/27/2002	5761506
C.H.I. Overhead Doors, Inc.	Illinois — Douglas County	Antares Capital Corporation	Fixture	9/4/2002	28,004
C.H.I. Overhead Doors, Inc.	Illinois — Douglas County	Antares Capital Corporation	Fixture	9/4/2002	28,004
C.H.I. Holdings, Inc.	Illinois — Secretary of State	Antares Capital Corporation	All assets	8/27/2002	5761492
C.H.I. Holdings, Inc.	Illinois	Antares Capital Corporation	All assets	8/27/2002	5761492
Long Point Capital Fund, L.P.	Delaware — Secretary of State	Antares Capital Corporation	All assets	8/28/2002	22175721
Long Point Capital Fund, L.P.	Delaware — Secretary of State	Antares Capital Corporation	All assets	8/28/2002	22175689

Schedule 9

Changes from Circumstances Described in Perfection Certificate

[None.]

Schedule 10

Stock Ownership and other Equity Interests

Company/Subsidiary: **C.H.I. Overhead Doors, Inc.**

Current Legal Entities Owned	Record Owner	Certificate No.	No. Shares/Interest	Percent Pledged
C.H.I. Overhead Doors, Inc.	C.H.I. Doors Holdings, Inc.	2	100	100%

Company/Subsidiary: **C.H.I. Doors Holdings, Inc.**

Primary Ownership

	Shares	Percentage	Value
JLL Fund IV	8344	85.62%	\$ 71,992,032
Jim Overholt (Rollover Shares)	50	0.51%	431,400
Jim Overholt (Rollover Options)	802	8.23%	6,919,656
Pat Knoll (Exercised Shares)	12	0.12%	103,536
Pat Knoll (Rollover Options)	143.2	1.47%	1,235,530
Alvie Miller (Exercised Shares)	9	0.09%	77,652
Alvie Miller (Rollover Options)	182.2	1.87%	1,572,022
Tim Miller (Rollover Shares)	2.5	0.03%	21,570
Tim Miller (Rollover Options)	175	1.80%	1,509,900
Pat Hunter (Purchased Shares)	8	0.08%	69,024
George Kauffman (Purchased Shares)	2	0.02%	17,256
John Jess (Purchased Shares)	6	0.06%	51,768
Omer Miller (Purchased Shares)	5	0.05%	43,140
Levi Miller (Purchased Shares)	5	0.05%	43,140
Total	9745.9	100.00%	\$ 84,087,625

Fully Diluted Ownership

	Shares	Percentage
JLL Fund IV	8344	62.63%
Jim Overholt (Rollover Shares)	50	0.38%
Jim Overholt (Rollover Options)	802	6.02%
Pat Knoll (Exercised Shares)	12	0.09%
Pat Knoll (Rollover Options)	143.2	1.07%
Alvie Miller (Exercised Shares)	9	0.07%
Alvie Miller (Rollover Options)	182.2	1.37%
Tim Miller (Rollover Shares)	2.5	0.02%
Tim Miller (Rollover Options)	175	1.31%
Pat Hunter (Purchased Shares)	8	0.06%
George Kauffman (Purchased Shares)	2	0.02%
John Jess (Purchased Shares)	6	0.05%
Omer Miller (Purchased Shares)	5	0.04%
Levi Miller (Purchased Shares)	5	0.04%
New Options Struck at \$8,628	1080	8.11%
New Options Struck at \$25,885	1200	9.01%
New Options Struck at \$34,514	632	4.74%
New Options Struck at \$43,142	665	4.99%
	13322.9	100.00%

Schedule 11

Instruments and Tangible Chattel Paper

1. Promissory Notes:

None.

2. Chattel Paper:

None.

Schedule 12

Advances

<u>Description and Date of Advance</u>	<u>From</u>	<u>To</u>	<u>Description and Date of Unpaid Intercompany Transfer of Goods</u>	<u>From</u>	<u>To</u>
None.					

Schedule 13(a)

Patents and Trademarks

PATENTS:

Registrations:

<u>OWNER</u>	<u>REGISTRATION NUMBER</u>	<u>COUNTRY</u>	<u>DESCRIPTION</u>
C.H.I. Overhead Doors, Inc.	6,735,905	U.S.	Ratcheting Winding Cone
C.H.I. Overhead Doors, Inc.	D501563S	U.S.	Overhead Door – Steel Carriage House Door No Window Design
C.H.I. Overhead Doors, Inc.	D499815S	U.S.	Overhead Door – Arched Window Design
C.H.I. Overhead Doors, Inc.	D500857S	U.S.	Overhead Door – Square Top Window Design

Applications:

None.

Licenses:

<u>LICENSEE</u>	<u>LICENSOR</u>	<u>COUNTRY</u>	<u>REGISTRATION/ APPLICATION NUMBER</u>	<u>DESCRIPTION</u>
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None

TRADEMARKS:

Registrations:

<u>OWNER</u>	<u>REGISTRATION NUMBER</u>	<u>COUNTRY</u>	<u>TRADEMARK</u>
C.H.I. Overhead Doors, Inc.	2615051	U.S.	C.H.I. Rolling Steel Doors
C.H.I. Overhead Doors, Inc.	3095595	U.S.	C.H.I. Logo

Applications:

<u>OWNER</u>	<u>APPLICATION NUMBER</u>	<u>COUNTRY</u>	<u>TRADEMARK</u>
C.H.I. Overhead Doors, Inc.	78/446,093	U.S.	Nexdoor

Licenses:

<u>LICENSEE</u>	<u>LICENSOR</u>	<u>COUNTRY</u>	<u>REGISTRATION/ APPLICATION NUMBER</u>	<u>TRADEMARK</u>
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None

Schedule 13(b)

Copyrights

Registrations:

<u>OWNER</u>	<u>COUNTRY</u>	<u>TITLE</u>	<u>REGISTRATION NUMBER</u>
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None

Applications:

<u>OWNER</u>	<u>COUNTRY</u>	<u>APPLICATION NUMBER</u>
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None

Licenses:

<u>LICENSEE</u>	<u>LICENSOR</u>	<u>COUNTRY</u>	<u>REGISTRATION/ APPLICATION NUMBER</u>	<u>DESCRIPTION</u>
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None

Schedule 13(c)

Patents and Trademarks

PATENTS:

Registrations:

<u>OWNER</u>	<u>REGISTRATION NUMBER</u>	<u>COUNTRY</u>	<u>DESCRIPTION</u>
C.H.I. Overhead Doors, Inc.	6,735,905	U.S.	Ratcheting Winding Cone
C.H.I. Overhead Doors, Inc.	D501563S	U.S.	Overhead Door – Steel Carriage House Door No Window Design
C.H.I. Overhead Doors, Inc.	D499815S	U.S.	Overhead Door – Arched Window Design
C.H.I. Overhead Doors, Inc.	D500857S	U.S.	Overhead Door – Square Top Window Design

Applications:

None.

TRADEMARKS:

Registrations:

<u>OWNER</u>	<u>REGISTRATION NUMBER</u>	<u>COUNTRY</u>	<u>TRADEMARK</u>
C.H.I. Overhead Doors, Inc.	2615051	U.S.	C.H.I. Rolling Steel Doors
C.H.I. Overhead Doors, Inc.	3095595	U.S.	C.H.I. Logo

Applications:

<u>OWNER</u>	<u>APPLICATION NUMBER</u>	<u>COUNTRY</u>	<u>TRADEMARK</u>
C.H.I. Overhead Doors, Inc.	78/446,093	U.S.	Nexdoor

Schedule 13(d)

Copyrights

None

Schedule 13(e)

Intellectual Property Filings

<u>Type of Filing^a</u>	<u>Entity</u>	<u>Applicable Collateral Document</u> <u>[Mortgage, Security Agreement or Other]</u>	<u>Jurisdictions</u>
Intellectual property filing	C.H.I. Overhead Doors, Inc.	[Patent Security Agreement]	USPTO
Intellectual property filing	C.H.I. Overhead Doors, Inc.	[Trademark Security Agreement]	USPTO

^a UCC-1 financing statement, fixture filing, mortgage, intellectual property filing or other necessary filing.

Schedule 14
Commercial Tort Claims

None.

Schedule 15

Deposit Accounts, Securities Accounts and Commodity Accounts

Type of Acct		Bank	Account Numbers
Checking	Operating	Bank of America	003482358953
Sweep	Operating	Bank of America	223-40038-1-8 NRE
Checking	NJ	Bank of America	003484351589
Checking	Dental	Bank of America	003484350030
Checking	Flex	Bank of America	003484350315
Checking	Medical	JP Morgan Chase	708354584
Checking	Payroll	State Bank of Arthur	110965
Checking	Operating	First Mid Illinois Bank & Trust	1805148
Sweep	Operating	First Mid Illinois Bank & Trust	1998805148
Checking	Medical	Hickory Point Bank & Trust	30023
Checking	Dental	Hickory Point Bank & Trust	29831
Checking	Flex	Hickory Point Bank & Trust	29823

Schedule 16
Letter of Credit Rights

None.

Schedule 17

Motor Vehicles

One spotter (yard) tractor purchased for \$79,000, with a current book value of \$55,000.

Trademark Security Agreement

Trademark Security Agreement, dated as of October 22, 2004, by C.H.I. OVERHEAD DOORS, INC. (the "Pledgor") in favor of UBS AG, STAMFORD BRANCH, in its capacity as Collateral Agent (in such capacity, the "Collateral Agent") pursuant to the Credit Agreement.

WITNESSETH:

WHEREAS, Pledgor is party to a Pledge and Security Agreement of even date herewith (the "Security Agreement") in favor of the Collateral Agent pursuant to which the Pledgor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Collateral Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Pledgor hereby agrees with the Collateral Agent as follows:

SECTION 1. Defined Terms. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. The Pledgor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Pledged Collateral of the Pledgor:

- (a) Trademarks of the Pledgor listed on Schedule I attached hereto;
- (b) all Goodwill associated with such Trademarks; and
- (c) all Proceeds of any and all of the foregoing (other than Excluded Property).

SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interests granted to the Collateral Agent pursuant to the Security Agreement and Pledgor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control unless the Collateral Agents shall otherwise determine.

SECTION 4. Termination. Upon the full performance of the Obligations, the Collateral Agent shall execute, acknowledge, and deliver to the Pledgor an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademarks under this Trademark Security Agreement.

[signature page follows]

IN WITNESS WHEREOF, the Pledgor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

C.H.I. OVERHEAD DOORS, INC.

By: James L Overholt
Name: James L. Overholt
Title: President

Accepted and Agreed:

UBS AG, STAMFORD BRANCH,
as Collateral Agent

By: _____
Name:
Title:

By: _____
Name:
Title:

IN WITNESS WHEREOF, the Pledgor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized offer as of the date first set forth above.

Very truly yours,

C.H.I. OVERHEAD DOORS, INC.

By: _____
Name:
Title:

Accepted and Agreed;

UBS AG, STAMFORD BRANCH,
as Collateral Agent

By: _____
Name:
Title:

Wilfred V. Saint
Director
Banking Products
Services

By: _____
Name:
Title:

Juan Zuniga
Associate Director
Banking Products Services, US