Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** CONVERSION FROM LP TO LLC NATURE OF CONVEYANCE:

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
PETER BRASSELER HOLDINGS,	FORMERLY BRASSELER USA I,	02/12/2009	LIMITED
LP	LP	02/12/2008 PARTNERSHIP: GEORGIA	

## **RECEIVING PARTY DATA**

Name:	PETER BRASSELER HOLDINGS, LLC	
Street Address:	One Brasseler Boulevard	
City:	Savannah	
State/Country:	GEORGIA	
Postal Code:	31419	
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE	

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Registration Number:	2973097	XK-PRO 100
Registration Number:	2849995	BRASSELER USA DENTAL ROTARY INSTRUMENTS
Registration Number:	2852278	BRASSELER USA
Registration Number:	2802841	BRASSELER USA
Registration Number:	1497550	TAVA
Registration Number:	0706436	BRASSELER
Serial Number:	77326123	TAVA

#### **CORRESPONDENCE DATA**

Fax Number: (212)218-2200

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 202-530-1010 wolsen@fchs.com Email:

Correspondent Name: FITZPATRICK, CELLA, HARPER & SCINTO

Address Line 1: 30 Rockefeller Plaza

> **TRADEMARK REEL: 003720 FRAME: 0593**

900099284

Address Line 2: 38th Floor Address Line 4: New York, NEW YORK 10112-3801 ATTORNEY DOCKET NUMBER: 02650.1000 NAME OF SUBMITTER: Warren E. Olsen (Reg. No. 27,290) Signature: /warreneolsen/ 02/15/2008 Date: **Total Attachments: 8** source=2650.1000 Conversion 02132008 GA-DE#page1.tif source=2650.1000 Conversion 02132008 GA-DE#page2.tif source=2650.1000 Conversion 02132008 GA-DE#page3.tif source=2650.1000 Conversion 02132008 GA-DE#page4.tif source=2650.1000 Conversion 02132008 GA-DE#page5.tif source=2650.1000 Conversion 02132008 GA-DE#page6.tif source=2650.1000 Conversion 02132008 GA-DE#page7.tif

source=2650.1000 Conversion 02132008 GA-DE#page8.tif

# STATE OF GEORGIA

## **Secretary of State**

Corporations Division
315 West Tower
#2 Martin Luther King, Jr. Dr.
Atlanta, Georgia 30334-1530

# CERTIFICATE OF CONVERSION

I, Karen C Handel, the Secretary of State and the Corporations Commissioner of the State of Georgia, do hereby certify under the seal of my office that a certificate of conversion has been filed on 02/13/2008 converting

PETER BRASSELER HOLDINGS, L.P. a Domestic Limited Partnership

to

## PETER BRASSELER HOLDINGS, LLC a Foreign Non-Qualifying Entity

The required fees as provided by Title 14 of the Official Code of Georgia Annotated have been paid. Conversion of the above-named entity is effective upon issuance of this certificate.

WITNESS my hand and official seal in the City of Atlanta and the State of Georgia on February 13, 2008



Karen C Handel Secretary of State

Hen Chandel

## CERTIFICATE OF CONVERSION PETER BRASSELER HOLDINGS, L.P.

- The name of the limited partnership is "Peter Brasseler Holdings, L.P.," a Georgia limited partnership (the "Partnership").
- The name of the entity to which the Partnership shall be converted is "Peter Brasseler Holdings, LLC" (the "Company"); and the jurisdiction to which the Partnership shall be converted is Delaware.
- The effective date and time of the conversion of the Partnership shall be 12:01 3. a.m., Eastern Time, on February 13, 2008.
- The plan of conversion, which sets forth the manner and basis of converting the interests of the partners of the Partnership into limited liability company membership interests in the Company, has been approved in accordance with Section 14-9-206.8(c) of the Georgia Revised Uniform Limited Partnership Act (the "Act").
- The authority of the Partnership's registered agent to accept service on behalf of the Partnership is revoked as of the effective time of the conversion as set forth above and the Secretary of State is irrevocably appointed as the agent for service of process on the entity resulting from such conversion in any proceeding to enforce an obligation of the Partnership arising prior to the effective time of such conversion.
- 6. The mailing address to which a copy of any process served on the Secretary of State under Subsection 14-9-206.8(e)(5) of the Act may be mailed as provided in Subsection 14-9-206.8(h) of the Act is:

Peter Brasseler Holdings, LLC One Brasseler Boulevard Savannah, Georgia 31419

The Secretary of State shall be notified of any change in the resulting entity's mailing address.

> State of Georgia Conversion 2 Page(s)



ATI-2307769v3

IN WITNESS WHEREOF, this Certificate has been executed on behalf of the Partnership on this the 12th day of February, 2008.

PETER BRASSELER HOLDINGS, L.P.

By: 1405, Inc., its General Partner

By: 1 Sou L Waters Don L. Waters, Chairman

ZOORFEBIS PM 2: 11
SECRETARY OF STATE
CORPORATIONS DIVISION

2

ATI-2307769v3

## EXHIBIT B

Delaware Certificate of Conversion

ATI-2308893v1

# Delaware

PAGE 1

## The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF
DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND
CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A GEORGIA
LIMITED PARTNERSHIP UNDER THE NAME OF "PETER BRASSELER HOLDINGS,
L.P." TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME
FROM "PETER BRASSELER HOLDINGS, L.P." TO "PETER BRASSELER
HOLDINGS, LLC", FILED IN THIS OFFICE ON THE TWELFTH DAY OF
FEBRUARY, A.D. 2008, AT 2:01 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF CONVERSION IS THE THIRTEENTH DAY OF FEBRUARY, A.D. 2008, AT 12:01 O'CLOCK A.M.

4503525 810**0V** 

080147892

You may verify this certificate online at corp.delaware.gov/authwer.shtml

Warriet Smith Windson, Secretary of State

AUTHENTICATION: 6377269

DATE: 02-12-08

State of Delaware Secretary of State Division of Corporations Delivered 02:00 PM 02/12/2008 FILED 02:01 PM 02/12/2008 SRV 080147892 - 4503525 FILE

## CERTIFICATE OF CONVERSION FROM A LIMITED PARTNERSHIP TO A LIMITED LIABILITY COMPANY PURSUANT TO SECTION 18-214 OF THE LIMITED LIABILITY COMPANY LAW

To the Secretary of State State of Delaware

First: The jurisdiction where the Limited Partnership was first formed is the State of Georgia.

Second: The jurisdiction immediately prior to filing this Certificate of Conversion is the State of Georgia.

Third: The date the Limited Partnership was first formed was July 5, 1989.

Fourth: The name of the Limited Partnership immediately prior to filing this Certificate of Conversion is Peter Brasseler Holdings, L.P.

Fifth: The effective time and date of the Conversion provided for herein shall be 12:01 a.m. on February 13, 2008.

<u>Sixth</u>: The name of the Limited Liability Company as set forth in the Certificate of Formation is Peter Brasseler Holdings, LLC.

1405, Inc., its General Partner

Don I Waters Chairman

ATI-230189[v]



## The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF CERTIFICATE OF FORMATION OF "PETER BRASSELER HOLDINGS, LLC" FILED IN THIS OFFICE ON THE TWELFTH DAY OF FEBRUARY, A.D. 2008, AT 2:01 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF FORMATION IS THE THIRTEENTH DAY OF FEBRUARY, A.D. 2008, AT 12:01 O'CLOCK A.M.

080147892

You may verify this certificate onl. at corp.delaware.gov/authver.shtml

Varuet Smile Winds Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 6377269

DATE: 02-12-08

State of Delaware Secretary of State Division of Corporations Delivered 02:00 PM 02/12/2008 FILED 02:01 PM 02/12/2008 SRV 080147892 - 4503525 FILE

#### CERTIFICATE OF FORMATION

OF

#### PETER BRASSELER HOLDINGS, LLC

The undersigned, an authorized natural person, for the purpose of forming a limited liability company (hereinafter called the "Company"), under the provisions and subject to the requirements of the Delaware Limited Liability Company Act, hereby certifies that:

- 1. The name of the limited liability company is Peter Brasseler Holdings, LLC.
- 2. The address of the registered office and the name and the address of the registered agent of the limited liability company required to be maintained by Section 18-104 of the Delaware Limited Liability Company Act are National Registered Agents, Inc., 160 Greentree Drive, Suite 101, Dover, Delaware 19904.

Executed effective as of 12:01 a.m. on February 13, 2008.

Don L. Waters, authorized person

TRADEMARK
REEL: 003720 FRAME: 0602

**RECORDED: 02/15/2008**