Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	ame Formerly		Entity Type	
Toastmaster Inc.		12/28/2007	CORPORATION: MISSOURI	

RECEIVING PARTY DATA

Name:	Bank of America, N.A., as Agent	
Street Address:	300 Galleria Parkway	
Internal Address:	Suite 800	
City:	Atlanta	
State/Country:	GEORGIA	
Postal Code:	30339	
Entity Type:	national banking association:	

PROPERTY NUMBERS Total: 18

Property Type	Number	Word Mark
Registration Number:	2095872	BAGEL PERFECT
Registration Number:	2527934	BAGELBASICS
Registration Number:	1839930	BREAD BOX
Registration Number:	1808348	CHOPSTER
Registration Number:	1698347	COOL STEEL
Registration Number:	2206121	CORNER BAKERY
Registration Number:	0233519	ESKIMO
Registration Number:	1139544	HANDI-PAN
Registration Number:	1319211	KITCHEN DIMENSIONS
Registration Number:	1210332	MASTERMIND
Registration Number:	1658919	SNACKSTER
Registration Number:	2175389	SOFT-TECH
Registration Number:	1105990	TIMEMASTER
		TDADEMARK

TRADEMARK " REEL: 003720 FRAME: 0810

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Registration Number:	0889665	TOASTMASTER
Registration Number:	0359929	TOASTMASTER
Registration Number:	0714252	TOASTMASTER
Registration Number:	2302985	TOUCH SENSOR
Registration Number:	0973277	

CORRESPONDENCE DATA

Fax Number: (404)522-8409

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 404-420-5527
Email: rbirdwell@phrd.com

Correspondent Name: Rhonda J. Birdwell, Paralegal PHR&D

Address Line 1: 285 Peachtree Center Avenue
Address Line 2: 1500 Marquis Two Tower
Address Line 4: Atlanta, GEORGIA 30303

ATTORNEY DOCKET NUMBER:	1809-54
NAME OF SUBMITTER:	Douglas A. Nail
Signature:	/dan/
Date:	02/15/2008

Total Attachments: 5

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NOTICE OF ASSIGNMENT OF SECURITY INTEREST IN TRADEMARKS

UNITED STATES PATENT AND TRADEMARK OFFICE

Ladies and Gentlemen:

Please be advised that pursuant to the Second Amended and Restated Security Agreement dated as of December 28, 2007, (as at any time amended, restated, modified or supplemented, the "Security Agreement"), by and among the Loan Parties party thereto (each a "Loan Party") and collectively, the "Loan Parties"), and Bank of America, N.A., as Agent (the "Agent") for the Secured Parties referenced therein (the "Secured Parties"), the undersigned Loan Party has granted a continuing security interest in and continuing lien upon, the trademark applications and trademarks listed on Exhibits A and B attached hereto to the Agent for the ratable benefit of the Secured Parties.

The Loan Party and the Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademark applications and trademarks (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

	By: Awa I · Careforphem Name: Title:
Accepted:	
BANK OF AMERICA, N.A., as Agent "Agent")	
By:	

Notice of Assignment of Security Interest in Trademarks

NOTICE OF ASSIGNMENT OF SECURITY INTEREST IN TRADEMARKS

UNITED STATES PATENT AND TRADEMARK OFFICE

Ladies and Gentlemen:

Please be advised that pursuant to the Second Amended and Restated Security Agreement dated as of December 28, 2007, (as at any time amended, restated, modified or supplemented, the "Security Agreement"), by and among the Loan Parties party thereto (each a "Loan Party") and collectively, the "Loan Parties"), and Bank of America, N.A., as Agent (the "Agent") for the Secured Parties referenced therein (the "Secured Parties"), the undersigned Loan Party has granted a continuing security interest in and continuing lien upon, the trademark applications and trademarks listed on Exhibits A and B attached hereto to the Agent for the ratable benefit of the Secured Parties.

The Loan Party and the Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademark applications and trademarks (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

TOASTMASTER INC., a Missouri corporation

By:		 	
Name:_	 	 	
Title:			

Accepted:

BANK OF AMERICA, N.A., as Agent

("Agent")

Name:

Title: Sen

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Notice of Assignment of Security Interest in Trademarks

EXHIBIT A

None.

EXHIBIT B

Owner: Toastmaster Inc. (MO Corp.)

Trademark	Country	Application Class(es)	Application Number/Date	Registration Number/Date
BAGEL PERFECT	United States of America	Registered 11 Int.	75/038695 29-Dec-1995	2095872 09-Sep-1997
BAGELBASICS	United States of America	Registered 11 Int.	75/611621 23-Dec-1998	2527934 08-Jan-2002
BREAD BOX	United States of America	Registered 11 Int.	74/324012 20-Oct-1992	1839930 14-Jun-1994
CHOPSTER	United States of America	Registered 07 Int.	74/317439 28-Sep-1992	1808348 30-Nov-1993
COOL STEEL	United States of America	Registered 11 Int.	74/119323 30-Nov-1990	1698347 30-Jun-1992
CORNER BAKERY	United States of America	Registered 11 Int.	75/219583 30-Dec-1996	2206121 24-Nov-1998
ESKIMO (STYLIZED)	United States of America	Registration 09 Int.	71/248658 07-May-1927	233519 04-Oct-1927
HANDI-PAN	United States of America	Registered 11 Int.	73/187827 02-Oct-1978	1139544 16-Sep-1980
KITCHEN DIMENSIONS	United States of America	Registered 11 Int.	73/462612 26-Jan-1984	1319211 12-Feb-1985
MASTERMIND	United States of America	Registered 09 Int.	73/307671 27-Apr-1981	1210332 28-Sep-1982
SNACKSTER	United States of America	Registered 11 Int.	74/113333 07-Nov-1990	1658919 01-Oct-1991
SOFT-TECH	United States of America	Registered 20 Int.	75/081041 29-Mar-1996	2175389 21-Jul-1998
TIMEMASTER	United States of America	Registered 09 Int.	73/140813 12-Sep-1977	1105990 14-Nov-1978
TOASTMASTER	United States of America	Registered 07 Int., 11 Int.	72/313054 29-Nov-1968	889665 21-Apr-1970
TOASTMASTER (STYLIZED) (OLD)	United States of America	Registered 11 Int.	71/389563 02-Mar-1937	0359929 06-Sep-1938
TOASTMASTER (STYLIZED) (OLD)	United States of America	Registered 37 Int.	72/072220 24-Apr-1959	714252 18-Apr-1961
TOUCH SENSOR	United States of America	Registered 09 Int.	75/348025 27-Aug-1997	2302985 21-Dec-1999
TRIPLE LOOP DESIGN	United States of America	Registered 09 Int.	72/414008 28-Jan-1972	973277 20-Nov-1973

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RECORDED: 02/15/2008