

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	12/31/2007

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
GLOBALSCAPE TEXAS, LP		12/31/2007	LIMITED PARTNERSHIP: TEXAS

**RECEIVING PARTY DATA**

Name:	GLOBALSCAPE, INC.
Street Address:	6000 NORTHWEST PARKWAY
Internal Address:	SUITE 100
City:	SAN ANTONIO
State/Country:	TEXAS
Postal Code:	78249
Entity Type:	CORPORATION: DELAWARE

**PROPERTY NUMBERS Total: 10**

Property Type	Number	Word Mark
Registration Number:	2809514	PURECMS
Registration Number:	2793190	GLOBALSCAPE
Registration Number:	2710167	CUTESITE BUILDER
Registration Number:	2644623	CUTESITE BUILDER
Registration Number:	3355557	CUTEFTP
Registration Number:	2530785	CUTEFTP PRO
Registration Number:	2544391	GLOBAL SCAPE
Registration Number:	2552096	GLOBALSCAPE
Registration Number:	2404021	GLOBALSCAPE
Serial Number:	76676234	AVAILL

**CORRESPONDENCE DATA**

**900099297**

**TRADEMARK  
 REEL: 003721 FRAME: 0024**

**CH \$265.00 2809514**

Fax Number: (210)978-7790  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
Phone: 210-978-7700  
Email: emyers@jw.com  
Correspondent Name: WILLIAM B. NASH  
Address Line 1: 112 EAST PECAN STREET  
Address Line 2: SUITE 2400  
Address Line 4: SAN ANTONIO, TEXAS 78205

ATTORNEY DOCKET NUMBER:	107570.00005
NAME OF SUBMITTER:	WILLIAM B. NASH
Signature:	/WILLIAM B. NASH/
Date:	02/17/2008

Total Attachments: 6  
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Office of the Secretary of State

CERTIFICATE OF FILING  
OF

GlobalSCAPE Texas, LP  
File Number: 800155417

The undersigned, as Secretary of State of Texas, hereby certifies that the Cancellation of Certificate of Limited Partnership for the above named entity has been received in this office and has been found to conform to the applicable provisions of law.

ACCORDINGLY, the undersigned, as Secretary of State, and by virtue of the authority vested in the secretary by law, hereby issues this certificate evidencing filing effective on the date shown below.

Dated: 12/27/2007

Effective: 12/31/2007 10:58 pm



A handwritten signature in cursive script that reads "Phil Wilson".

Phil Wilson  
Secretary of State

**FILED**  
In the Office of the  
Secretary of State of Texas

DEC 27 2007

**CERTIFICATE OF CANCELLATION**

**OF**

**Corporations Section**

**GLOBALSCAPE TEXAS, LP**

Pursuant to Section 8.01 of the Texas Revised Limited Partnership Act, the undersigned limited partnership

**DOES HEREBY CERTIFY:**

1. That the name of the limited partnership is GlobalSCAPE Texas, LP, a Texas limited partnership (the "Partnership").
2. That the date of filing of the Partnership's Certificate of Limited Partnership was December 19, 2002.
3. That the filing number issued to the Partnership by the Secretary of State is 800155417.
4. That this Certificate is being filed because the liabilities of the Partnership have been satisfied, the assets of the Partnership have been distributed, the affairs of the Partnership have been wound up, and all of the partners of the Partnership desire to dissolve the Partnership.
5. That the cancellation is to be effective as of 10:58 pm, Central Standard Time, on December 31, 2007.

**[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]**

Dated: December 27, 2007

GLOBALSCAPE TEXAS, LP

By: GS GENERAL, LLC,  
its general partner

By: Charles R. Poole  
Charles R. Poole, President

4973193v.1

TRADEMARK  
REEL: 003721 FRAME: 0028

# Delaware

PAGE 1

*The First State*

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"GS GENERAL, LLC", A NEVADA LIMITED LIABILITY COMPANY, WITH AND INTO "GLOBALSCAPE, INC." UNDER THE NAME OF "GLOBALSCAPE, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE TWENTY-SEVENTH DAY OF DECEMBER, A.D. 2007, AT 4:12 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE THIRTY-FIRST DAY OF DECEMBER, A.D. 2007, AT 11:59 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

2613323 8100M

071367234



*Harriet Smith Windsor*  
Harriet Smith Windsor, Secretary of State  
AUTHENTICATION: 6268016

DATE: 12-27-07

You may verify this certificate online  
at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

TRADEMARK  
REEL: 003721 FRAME: 0029

**CERTIFICATE OF MERGER**

**OF**

**GS GENERAL, LLC**  
(a Nevada limited liability company)

**WITH AND INTO**

**GLOBALSCAPE, INC.**  
(a Delaware corporation)

Pursuant to Title 8, Section 264 of the Delaware General Corporation Law, the undersigned corporation

**DOES HEREBY CERTIFY:**

1. That the name and domestic jurisdiction of each of the constituent companies is as follows:
  - (a) GS General, LLC, a Nevada limited liability company; and
  - (b) GlobalSCAPE, Inc., a Delaware corporation.
2. That an agreement and plan of merger (the "Plan of Merger") has been approved, adopted, certified, executed and acknowledged by each of the constituent companies in accordance with the requirements of Section 264 of the Delaware General Corporation Law.
3. That the name of the surviving corporation is GlobalSCAPE, Inc.
4. That the Certificate of Incorporation of GlobalSCAPE, Inc. shall be the Certificate of Incorporation of the surviving corporation.
5. That the executed Plan of Merger is on file at an office of the surviving domestic corporation, the address of which is 6000 Northwest Parkway, Suite 100, San Antonio, Texas 78249.
6. That a copy of the Plan of Merger will be furnished by the surviving domestic corporation, on request and without cost, to any stockholder of any constituent corporation or any member of any constituent limited liability company.
7. That the merger shall be effective as of 11:59 pm, Eastern Standard Time, on December 31, 2007.

Dated December 27, 20<sup>07</sup>

GLOBALS  
CAPE, INC.

By Charles R. Poole  
Charles R. Poole, President

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