

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Trademark Security Interest		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Harris Bank N.A.		01/01/2008	National Association:
RECEIVING PARTY DATA			
Name:	Technical Career Institutes, Inc.		
Street Address:	1 Van Der Donck Street		
Internal Address:	c/o EVCI Career Colleges Holding Corp.		
City:	Yonkers		
State/Country:	NEW YORK		
Postal Code:	10701		
Entity Type:	CORPORATION: NEW YORK		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	3179425	TECHNICAL CAREER INSTITUTES	
Registration Number:	3138250	TCI COLLEGE OF TECHNOLOGY	
Registration Number:	3135247	TCI CAMPUS	
CORRESPONDENCE DATA			
Fax Number:	(212)801-6400		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	2128019200		
Email:	schlossd@gtlaw.com		
Correspondent Name:	Daniel I. Schloss, Greenberg Traurig		
Address Line 1:	200 Park Avenue		
Address Line 2:	34th Floor		
Address Line 4:	New York, NEW YORK 10166		
ATTORNEY DOCKET NUMBER:	067627.014400		
NAME OF SUBMITTER:	Daniel I. Schloss		

CH \$90.00 3179425

Signature:

/Daniel I. Schloss/

Date:

02/26/2008

Total Attachments: 2

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RELEASE OF TRADEMARK SECURITY INTEREST

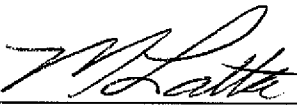
WHEREAS, Technical Career Institutes, Inc., a New York corporation with a business address c/o EVCI Career Colleges Holding Corp. at 1 Van Der Donck Street, Yonkers, New York 10701 (the "RELEASEE") has heretofore, by the terms of that certain Security Agreement, dated September 16, 2005 (the "Security Agreement"), granted a security interest in the United States trademarks, trademark applications and trademark registrations set forth on **SCHEDULE A** annexed hereto (the "Marks"), together with the goodwill of the business symbolized by the Marks and all proceeds thereof, to Harris Bank N.A., a national banking association with a business address at 115 South LaSalle Street, Suite 11-W, Chicago, Illinois 60603 (the "RELEASOR"); and

WHEREAS, pursuant to that certain Sale and Assignment of Loan Documents (the "Assignment Agreement"), dated December 31, 2007, by and between RELEASOR and Comvest Investment Partners III, L.P., a Delaware limited partnership ("ComVest"), RELEASOR has sold and assigned to ComVest, among other things, the debt obligations owed to RELEASOR by RELEASEE and RELEASOR'S interest in the Security Agreement.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, RELEASOR does hereby forever and fully release and discharge the security interest heretofore granted to RELEASOR by RELEASEE in the Marks set forth on SCHEDULE A hereto, which security interest was duly recorded in the United States Patent and Trademark Office on September 19, 2005 at Reel 3161, Frame 0250, and hereby consents that the assignment of security interests by RELEASEE in favor of RELEASOR be discharged and released of record in the U.S. Patent and Trademark Office with respect to the Marks set forth on SCHEDULE A hereto.

IN WITNESS WHEREOF, RELEASOR has caused this Release of Security Interest to be duly executed by its authorized officer or agent as of January 1, 2008.

HARRIS BANK N.A.

By: 
Name: M Latta
Title: Vice President

SCHEDULE A

RELEASE OF SECURITY INTEREST BY
HARRIS BANK N.A.

<u>Registration No.</u>	<u>Registration Date</u>	<u>Mark</u>
3179425	December 5, 2006	Technical Career Institutes: block letters
3138250	September 5, 2006	TCI College of Technology: block letters
3135247	August 29, 2006	TCI Campus: block letters