Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
The First National Bank of Boston, as Collateral Agent (the			
predecessor in interest to Bank of America, N.A.)		01/17/2008	National Association:

RECEIVING PARTY DATA

Name:	Marks Bros. Jewelers, Inc., now known as Whitehall Jewelers, Inc. (formerly known as Whitehall Jewellers, Inc.)
Street Address:	125 South Wacker
Internal Address:	#2600
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60606
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	1184693	WHITEHALL
Registration Number:	1357955	LUNDSTROM
Registration Number:	1617215	WHITEHALL
Registration Number:	1617216	LUNDSTROM

CORRESPONDENCE DATA

(703)415-1557 Fax Number:

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

703-415-1555 Phone:

Email: mail@specializedpatent.com Correspondent Name: Christopher E. Kondracki

Address Line 1: 2001 Jefferson Davis, Hwy., Suite 1007

Address Line 4: Arlington, VIRGINIA 22202

TRADEMARK

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ATTORNEY DOCKET NUMBER:	8010806A	
NAME OF SUBMITTER:	Christopher E. Kondracki	
Signature:	/Christopher E. Kondracki/	
Date:	02/26/2008	
Total Attachments: 3 source=Marks Bros Jewelers Inc Termin#page1.tif source=Marks Bros Jewelers Inc Termin#page2.tif source=Marks Bros Jewelers Inc Termin#page3.tif		

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SECURITY INTEREST TERMINATION

WHEREAS, MARKS BROS. JEWELERS, INC., now known as WHITEHALL JEWELERS, INC. (formerly known as Whitehall Jewellers, Inc.) (the "Debtor"), granted a security interest to The First National Bank of Boston, as Collateral Agent (the predecessor in interest to Bank of America, N.A.) (the "Secured Party") in Debtor's trademarks (the "Trademarks") pursuant to a certain security agreement dated May 3, 1996 (the "Agreement"), which was filed at the United States Patent and Trademark Office on May 17, 1996 and recorded on Reel/Frame 1461/0860;

WHEREAS, the security interests of the Debtor to Secured Party under the foregoing Agreement have been terminated.

NOW, THEREFORE, Secured Party releases its security interest in, and reassigns to the Debtor, any and all interests in the Trademarks, including, but not limited to, those listed on Schedule A attached hereto. Secured Party agrees that, upon the request of the Debtor or any successor in interest or assignee thereof, and at the expense of the Debtor, Secured Party will execute any document, cause to be made any filing or take any other action deemed reasonably necessary or advisable by the Debtor, or any successor in interest or assignee thereof, to effectuate the release of interests contemplated herein.

IN WITNESS WHEREOF, Secured Party, by the signature below of its duly authorized representative, agrees to be bound by the provisions of this Security Interest Termination as of this _____ day of _______, 2008.

BANK OF AMERICA, N.A. (successor in interest to First National Bank of Boston), as

Collateral Agent

Name: Keith Vercauteren

Title: Director

[notary acknowledgement block follows]

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) COUNTY OF _	COMMONWEAL Middlesex	TH OR STATE OF	[Hassachvsetts])
of Whar (proved through s person whose na deposes and says interest to First 1	, 2008, personally satisfactory evidence ume is signed on the sthat he is the duly a National Bank of Bo	y Public in and for the appeared Keith Verse of identification, what attached document, and the authorized Director of ston), and said Keith d of said Bank of An	cauteren, to me knownich was his driver's and who, being by must Bank of America, Vercauteren acknow	wn personally or license, to be the le duly sworn, N.A. (successor in
		Notary Public My commission exp	Mfleem———————————————————————————————————	

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SCHEDULE A

Owner	Trademarks	Country	Registration No.
Whitehall Jewelers, Inc.	WHITEHALL	U.S.	1184693
(f/k/a Whitehall			
Jewellers, Inc.)			
Whitehall Jewelers, Inc.	LUNDSTROM	U.S.	1357955
(f/k/a Whitehall			
Jewellers, Inc.)			
Whitehall Jewelers, Inc.	WHITEHALL	U.S.	1617215
(f/k/a Whitehall			
Jewellers, Inc.)			M
Whitehall Jewelers, Inc.	LUNDSTROM	U.S.	1617216
(f/k/a Whitehall			
Jewellers, Inc.)			

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RECORDED: 02/26/2008

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