# 28737

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## Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	CORRECTIVE ASSIGNMENT	
NATURE OF CONVEYANCE:	Corrective Assignment to correct the Security Agreement previously recorded on Reel 003725 Frame 0753. Assignor(s) hereby confirms the Execution Date entered for Assignor BTAC Acquisition should read 02/15/2008 instead of 02/15/2005.	

## **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Baker & Taylor Acquisitions Corp.		02/15/2008	CORPORATION:
BTAC Acquisition Corp.		02/15/2008	CORPORATION:

## RECEIVING PARTY DATA

Name:	The Bank of New York, as collateral agent
Street Address:	101 Barclay Street
Internal Address:	8 West
City:	New York
State/Country:	NEW YORK
Postal Code:	10286
Entity Type:	Bank:

PROPERTY NUMBERS Total: 13

Property Type	Number	Word Mark
Registration Number:	2873770	AMS. THE BEST COMPANY YOU'LL NEVER SEE.
Serial Number:	78851112	BATHROOM READER
Serial Number:	78851137	BATHROOM READERS' INSTITUTE
Serial Number:	78904282	BLUEFIN
Serial Number:	76654252	PAGES
Serial Number:	78898357	PARFAIT PRESS
Serial Number:	78899143	PARFAIT PRESS
Serial Number:	78898265	PORTABLE PRESS
Serial Number:	78899175	PORTABLE PRESS
Serial Number:	78901054	SILVER DOLPHIN
Serial Number:	76654221	THE MAGAZINE FOR PEOPLE WHO LOVE BOOKS

REEL: 003727 FRAME: 0899

900100116

Registration Number:	2719099	THUNDER BAY
Registration Number:	2942006	UNCLE JOHN'S BATHROOM READER FOR KIDS ONLY

#### **CORRESPONDENCE DATA**

Fax Number: (212)593-5955

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 212-756-2494

Email: watt.wanapha@srz.com
Correspondent Name: Watt Wanapha, Esq.
Address Line 1: 919 Third Avenue

Address Line 2: 19th Floor

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	099999.1416
NAME OF SUBMITTER:	Watt Wanapha, Esq. (099999.1416)
Signature:	/kc for ww/
Date:	02/27/2008

#### Total Attachments: 7

source=Trademark Security Agreement for Baker & Taylor#page1.tif source=Trademark Security Agreement for Baker & Taylor#page2.tif source=Trademark Security Agreement for Baker & Taylor#page3.tif source=Trademark Security Agreement for Baker & Taylor#page4.tif source=Trademark Security Agreement for Baker & Taylor#page5.tif source=Trademark Security Agreement for Baker & Taylor#page6.tif source=Trademark Security Agreement for Baker & Taylor#page7.tif

#### TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "Agreement"), dated as of February <u>15</u>, 2008, by the undersigned (the "Pledgor"), in favor of The Bank of New York, as collateral agent (in such capacity, the "Collateral Agent"), for the Holders (as defined in the Indenture referred to below).

#### WITNESSETH:

WHEREAS, pursuant to the terms of that certain Indenture, dated as of July 3, 2006 (as it may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Indenture"), by and among BAKER & TAYLOR ACQUISITIONS CORP. (the "Issuer"), BTAC ACQUISITION CORP. ("Holdings"), the Subsidiary Guarantors party thereto (together with Holdings, the "Guarantors") and the Collateral Agent, the Holders have agreed to purchase the Securities (as defined in the Indenture) on the terms set forth therein;

WHEREAS, pursuant to the Security Agreement, dated as of July 3, 2006 (as it may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), by and among the Issuer, Holdings, the Subsidiary Guarantors, the other guarantors from time to time party thereto, and the Collateral Agent, the Pledgor has pledged and granted to the Collateral Agent for its benefit and for the benefit of the Holders, a lien on and security interest in and to all of the right, title and interest of the Pledgor in, to and under the Pledged Collateral, including, without limitation, the Trademark Collateral (as defined below), in each case wherever located and whether now existing or hereafter arising or acquired from time to time, to secure the payment and performance in full when due of the Obligations (as defined in the Indenture);

WHEREAS, the Pledgor is executing this Agreement in connection with and in furtherance of the interests and purposes of the Security Agreement, the Pledgor is required to execute and deliver this Agreement; and

NOW, THEREFORE, in consideration of the premises and the agreements, provisions and covenants herein contained, the Pledgor agrees as follows:

#### Section 1. Defined Terms

Unless otherwise defined herein, capitalized terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

## Section 2. Grant of Security Interest in Trademarks

The Pledgor hereby pledges and grants to the Collateral Agent for its benefit and for the benefit of the Holders, a lien on and security interest in and to all of the right title and interest of the Pledgor, in to and under the Trademarks and Licenses pertaining to Trademarks ("Trademark Licenses"), including the Trademarks and Trademark Licenses listed in Schedule I, in each case wherever located and whether now existing or hereafter arising or acquired from time to time (collectively, the "Trademark Collateral"), provided that applications filed in the U.S. Patent and Trademark Office (the "PTO") to register trademarks or service marks on the basis of the Pledgor's intent to use such mark pursuant to 15 U.S.C. § 1051 Section 1(b) will not

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be deemed Trademark Collateral unless and until a form evidencing use of the mark in interstate commerce has been filed with the PTO pursuant to 15 U.S.C. § 1060(a), whereupon such applications shall be automatically subject to the lien granted herein and deemed included in the Trademark Collateral.

### Section 3. Security for Obligations

This Agreement secures, and the Trademark Collateral is collateral security for, the payment and performance in full when due of the Secured Obligations, subject to the terms and conditions of the Security Agreement.

#### Section 4. Security Agreement

The security interests granted pursuant to this Agreement are granted in conjunction with the security interests granted to the Collateral Agent pursuant to the Security Agreement and the Pledgor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event of any irreconcilable conflict between the terms of this Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall control.

#### Section 5. Counterparts

This Agreement may be executed by one or more of the parties to this Agreement on any number of separate counterparts, and all said counterparts taken together shall be deemed to constitute one and the same instrument. Delivery of an executed signature page of this Agreement by facsimile transmission shall be effective as delivery of a manually executed counterpart hereof. A set of the copies of this Agreement signed by all the parties shall be lodged with the Issuer and the Collateral Agent.

#### Section 6. Termination

Upon the payment and performance in full of all the Secured Obligations, the Collateral Agent shall, at the Pledgor's request, execute, acknowledge and deliver to the Pledgor, at the Issuer's sole cost and expense, an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademark Collateral under this Agreement.

#### Section 7. GOVERNING LAW

THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES UNDER THIS AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

[SIGNATURE PAGE FOLLOWS]

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IN WITNESS WHEREOF, the Pledgor has caused this Agreement to be duly executed and delivered by its duly authorized officer as of the date first set forth above.

BAKER & TAYLOR, INC.

By: fame C Methon
Name: James C Metter
Title: EVPRCFO

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## ACKNOWLEDGEMENT OF PLEDGOR

STATE OF North (GODING)

) SS.
COUNTY OF Mecklenburg
U
A from .
On this 15 day of <u>February</u> , 2008 before me personally appeared <u>James (Methon</u> , proved to me on the basis of satisfactory evidence to be the person
<u>Manes (Melton</u> , proved to me on the basis of satisfactory evidence to be the person
who executed the foregoing instrument on behalf of BAKER & TAYLOR, INC. who being by
me duly sworn did depose and say that he is an authorized officer of each said corporation, that
the said instrument was signed on behalf of each said corporation as authorized by said
corporation's respective Board of Directors and that he acknowledged said instrument to be the
free act and deed of said corporation.
Chambo & Mare
Notary Public
Jenniter B Chyne
Jennifer B Chyne My Notary Expires November 13, 2012
My Notary Expires November 13, acra
$^{\prime}$

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## SCHEDULE I

## TO

## TRADEMARK SECURITY AGREEMENT

## 1. Trademarks

Description	Annlication / Registration No.	Filing Date
UNITED STATES		
AMS THE BEST COMPANY YOU'L	L 76519532/2873770	June 4, 2003
NEVER SEE		Registration: August 17, 2004
BATHROOM READER	78851112	March 21 2006
BATHROOM READERS' INSTITUTI	E 78851137	March 31, 2006
BLUE FIN	78904282	June 8, 2006
PAGES	76654252	January 30, 2006
PARFAIT PRESS	78898357	June 1, 2006
PARFAIT PRESS	78899143	June 2, 2006
		[Suspended by USPTO
		as a duplicate of Application
PORTABLE PRESS	78898265	June 1, 2006
PORTABLE PRESS	78899175	June 2, 2006
SILVER DOLPHIN	78901054	June 5, 2006
THE MAGAZINE FOR PEOPLE WHO LOVE BOOKS	O76654221	January 30, 2006
THUNDER BAY	76427348/2719099	July 5, 2002
UNCLE JOHN'S BATHROOM		Registration: May 27, 2003
READER	78397403/2942006	A mail 6 2004
FOR KIDS ONLY		Registration: April 19, 2005
NEW MEXICO		

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PUBLISHER OUTLET SERVICE

1850340

**EUROPE** 

PORTABLE PRESS

UNCLE JOHN'S BATHROOM READER

LAUREL GLEN

THUNDER BAY

SILVER DOLPHIN

**CANADA** 

PORTABLE PRESS

UNCLE JOHN'S BATHROOM

READER BATHROOM

READERS' INSTITUTE

LAUREN GLEN

SILVER DOLPHIN

THUNDER BAY

BATHROOM READER

**AUSTRALIA** 

LAUREL GLEN

THUNDER BAY

SILVER DOLPHIN

**COMMON LAW** 

LAUREL GLEN

UNCLE JOHN'S BATHROOM READER

ADVANCED GLOBAL DISTRIBUTION SERVICES

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## 2. Instituto Mexicano de la Propiedad Industrial holds the following imprint registrations:

Silver Dolphin Degustis Numen

#### 3. Domain Names.

advantagebooksonline.com advmkt.com advmkt.com.mx advpubgrp. com aglco.com bathroomreader.com ireadpages.com laurelglenbooks.com pagesmagazine.com pagesforbooklovers.com portablepress.com readalot.com silverdolphinbooks.com thunderbaybooks.com unclejohn.com bluefinglobal.com bluefintrucking com bluefinworldwide.com gobluefin.com advmkt.co.uk

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**RECORDED: 02/27/2008**