## 144737

# CH \$340.

### Electronic Version v1.1 Stylesheet Version v1.1

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Wilmington Trust Company		07/12/2007	CORPORATION: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	Fabrikant Inventory, LLC
Street Address:	Three Times Square
Internal Address:	11th Floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10036
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 13

Property Type	Number	Word Mark
Registration Number:	1447377	FABRIKANT
Serial Number:	78494675	FABRIKANT FIFTH AVENUE
Registration Number:	2314581	FTH
Registration Number:	1746385	FTH
Registration Number:	2443439	PRINCESS 4 EVER
Registration Number:	2970900	OCTILLION
Registration Number:	0744783	В
Registration Number:	2752579	THE BRIGHTSTAR DIAMOND
Registration Number:	1143307	HEART-TO-HEART
Registration Number:	2767591	COLORATION
Registration Number:	2898704	HEART 2 HEART
Serial Number:	78663555	PROMISE YOUR LOVE
Registration Number:	2472494	THE INDEPENDENT SOURCE

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#### **CORRESPONDENCE DATA**

Fax Number: (212)715-8000

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 212.715.9357

Email: KLtrademark@kramerlevin.com

Correspondent Name: Kramer Levin Naftalis & Frankel LLP

Address Line 1: 1177 Avenue of the Americas

Address Line 2: c/o Carole E. Klinger

Address Line 4: New York, NEW YORK 10036

ATTORNEY DOCKET NUMBER:	060980/00003
NAME OF SUBMITTER:	Carole E. Klinger
Signature:	/CEK/
Date:	03/12/2008

Total Attachments: 2

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#### ASSIGNMENT

This Assignment (the "Assignment") is made as of July 12, 2007 (the "Effective Date") by and between Wilmington Trust Company, a Delaware corporation having a business address of 1100 North Market Street, Wilmington, DE 19890 ("Assignor"), in its capacity as agent for the Creditors of M. Fabrikant & Sons, Inc. ("MFS") and Fabrikant-Leer International, Ltd ("FLI") on the one hand, and Fabrikant Inventory, LLC, a Delaware limited liability company, having a business address of Three Times Square, 11th Floor, New York, New York 10036 ("Assignee") on the other hand.

WHEREAS, pursuant to that certain Asset Purchase Agreement dated July 12, 2007, Assignor acquired all of the inventory and related assets of MFS and certain non-inventory assets of FLI (MFS and FLI together, the "Debtors"), including certain trademarks and related trademark applications and registrations therefor of MFS set forth on Schedule A hereto (collectively, the "Trademarks"), and consequently Assignor became the nominal owner of such Trademarks;

WHEREAS, Assignor and Assignee are parties to a Contribution and Sales Agreement dated July 12, 2007, under which Assignor conveyed and assigned to Assignee certain of such assets, including the Trademarks;

AND WHEREAS, Assignee desires to confirm the assignment from Assignor of all of Assignor's right, title and interest in and to the Trademarks, together with the goodwill of the business pertaining thereto, and any registrations and applications to register the Trademarks;

NOW THEREFORE, for good and valuable consideration, the receipt and legal sufficiency of which is hereby acknowledged, Assignor hereby assigns, transfers, conveys and delivers to Assignee, its successors and assigns, all of Assignor's right, title and interest in and to all of the Trademarks, including, without limitation, all trademark applications and registrations therefor, together with the goodwill of the business symbolized by the Trademarks being assigned, subject to any encumbrances under the August 1, 2006 Agreement by and among MFS, FLI and Fabrikant Tara International, LLC.

Assignor hereby agrees that after the Effective Date, Assignor shall execute and/or deliver, at Assignee's cost and expense, such additional or other documents, authorizations and instruments, and to do such additional or other acts and things as may be required or reasonably requested by Assignor to give effect to the provisions of this Agreement.

IN WITNESS WHEREOF, the Assignor and the Assignee have caused this Assignment to be executed as of this 150 day of February, 2008.

WILMING	TONARUST COMPANY	
By:	TXXX	
Name: Jan	nes A. Hanley	
Title: Ass	istant Vice President	
FABRIKA By:	NY INVENTORY LLC	
Name:	Elliot Papir	<del></del>
Title:	Chief Liquidating Officer	

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## SCHEDULE A

Trademark	Country	Appln./Reg. No.
FABRIKANT	United States	Reg. No. 1,447,377
FABRIKANT	Canada	Reg. No. TMA423,000
FABRIKANT	Japan	Reg. No. 2,257,668
FABRIKANT (Japanese	Japan	Reg. No. 2,291,641
Phonetics)		
FABRIKANT FIFTH AVENUE	United States	Appln. No. 78/494,675
FTH	United States	Reg. No. 2,314,581
FTH(Stylized)	United States	Reg. No. 1,746,385
FTH (Stylized)	Canada	Reg. No. TMA422,073
PRINCESS 4 EVER	United States	Reg. No. 2,443,439
OCTILLION	United States	Reg. No. 2,970,900
B and Design	United States	Reg. No. 0744783
THE BRIGHTSTAR DIAMOND	United States	Reg. No. 2,752,579
BRIGHTSTAR PRINCESS	Canada	Reg. No. TMA575,356
HEART-TO-HEART	United States	Reg. No. 1,143,307
COLORATION	United States	Reg. No. 2,767,591
HEART 2 HEART & Design	United States	Reg. No. 2,898,704
PROMISE YOUR LOVE	United States	Appln. No. 78/663,555
THE INDEPENDENT SOURCE	United States	Reg. No. 2,472,494
CONCENTRIC C's & Design	Canada	Reg. No. TMA411814

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**RECORDED: 03/12/2008** 

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