

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Memorandum of Security Agreement		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Trader Vic's Management Corporation		03/11/2008	CORPORATION: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	General Electric Capital Corporation		
<b>Street Address:</b>	8377 East Hartford Drive		
<b>City:</b>	Scottsdale		
<b>State/Country:</b>	ARIZONA		
<b>Postal Code:</b>	85255		
<b>Entity Type:</b>	CORPORATION: DELAWARE		
<b>PROPERTY NUMBERS Total: 4</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
Registration Number:	0693619	TRADER VIC'S	
Registration Number:	0876214	THE TRADERS	
Registration Number:	1252552	TRADER VIC'S BOATHOUSE BAR	
Registration Number:	1177644	MENEHUNES	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	(402)346-1148		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
<b>Phone:</b>	402-346-6000		
<b>Email:</b>	pamela.flint@kutakrock.com		
<b>Correspondent Name:</b>	Pamela Flint, Paralegal		
<b>Address Line 1:</b>	1650 Farnam Street		
<b>Address Line 2:</b>	Kutak Rock LLP		
<b>Address Line 4:</b>	Omaha, NEBRASKA 68102		
<b>ATTORNEY DOCKET NUMBER:</b>	TRADER VIC'S		

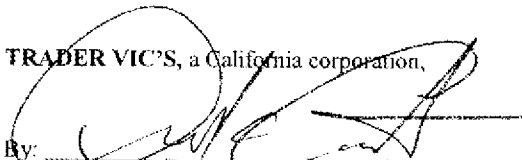
OP \$115.00 0693619

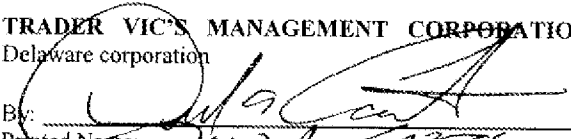
NAME OF SUBMITTER:	Pamela S. Flint
Signature:	/Pamela S. Flint/
Date:	03/13/2008
Total Attachments: 2 source=Trader Vic's (2)#page1.tif source=Trader Vic's (2)#page2.tif	

MEMORANDUM OF SECURITY AGREEMENT

This MEMORANDUM OF SECURITY AGREEMENT evidences and confirms the following:

- 1. **TRADER VIC'S**, a California corporation and **TRADER VIC'S MANAGEMENT CORPORATION**, a Delaware corporation (collectively the "Assignors"), for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged by Assignor, pursuant to the Security Agreement dated of even date herewith, collaterally assigns, transfers and sets over to **GENERAL ELECTRIC CAPITAL CORPORATION**, a Delaware corporation ("Assignee"), effective as of March 11, 2008, a continuing security interest in all rights, title, and interest in and to that certain License Agreement dated as of April 1, 1991 by and between Debtor and Nubeco, LLC, as successor in interest to Trust A created under the Will of Victor J. Bergeron dated July 9, 1981, and codicils thereto dated December 29, 1981 and May 22, 1984 ("**Trust A**"), Trust B created under the Will of Victor J. Bergeron dated July 9, 1981, and codicils thereto dated December 29, 1981 and May 22, 1984 ("**Trust B**") and all amendments, assignments, modifications and supplements thereto (collectively, the "**License Agreement**").
- 2. This security interest pertains to Assignor's rights everywhere throughout the world in all rights, title and interest in the License Agreement, with respect to the marks identified in Schedule I attached hereto, and the goodwill of the business symbolized by and associated with the marks and registrations.
- 3. Assignors have not granted any assignment, mortgage, license or other interest effecting their rights and/or the property herein conveyed to any third party. Assignors have the full right to enter into and convey the rights described in the Security Agreement and this Memorandum of Security Agreement.

**TRADER VIC'S**, a California corporation,  
 By:   
 Printed Name: DAVID A. CARTER  
 Title: PRESIDENT AND CHIEF EXECUTIVE OFFICER

**TRADER VIC'S MANAGEMENT CORPORATION**, a Delaware corporation  
 By:   
 Printed Name: DAVID A. CARTER  
 Title: PRESIDENT AND CHIEF EXECUTIVE OFFICER

**SCHEDULE I**  
**SERVICE MARKS**

Service Mark	Reg. No.	Date Issued	Goods
Trader Vic's	693,619	2/23/1960	Restaurant, catering and banquet services - Class 100
The Traders	876,214	9/2/1969	Restaurant, catering and banquet services - Class 100
Trader Vic's Boathouse Bar	1,252,552	9/27/1983	Bar Services - Class 42
Menchunes	1,177,644	11/10/1981	Restaurant, catering and banquet services - Class 100

**State Registrations**

State	Mark	Reg. No.	Date Issued	Goods
California	Trader Vic's	23	12/20/1967	Restaurant, catering and banquet services
Texas	Trader Vic's	26,339	5/17/1967	

Any and all rights of Licensor to the above marks and registrations of those marks in other jurisdictions and countries also are covered