# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	04/03/2007

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Covalence Specialty Materials Corp.		04/03/2007	CORPORATION: DELAWARE

# RECEIVING PARTY DATA

Name:	Berry Plastics Holding Corporation	
Street Address:	101 Oakley Street	
City:	Evansville	
State/Country:	INDIANA	
Postal Code:	47710	
Entity Type:	CORPORATION: DELAWARE	

## PROPERTY NUMBERS Total: 22

Property Type	Number	Word Mark
Registration Number:	2103871	AIR STOP
Registration Number:	1004819	BARRICADE
Registration Number:	1575832	
Registration Number:	3058137	CONTOUR
Registration Number:	2313564	ENERGY- WRAP INFILTRATION BARRIER
Registration Number:	2806854	KRAFTY BOARD
Registration Number:	3020913	MARVEL GUARD
Registration Number:	3359754	MARVELPEEL
Registration Number:	2973091	MARVELSEAL
Registration Number:	3359751	MARVELWRAP
Registration Number:	2626657	OPTI FLASH
Registration Number:	1953647	R-WRAP
		TRADEMARK

TRADEMARK

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Registration Number:	2900080	STORM BOARD
Registration Number:	0707696	THERMO-PLY
Registration Number:	2895997	WEATHER TREK
Serial Number:	77115937	BARRICADE
Serial Number:	77117032	BARRICADE
Serial Number:	77294606	MARVELEDGE
Serial Number:	77294602	MARVELBOARD
Serial Number:	77123861	MARVELRELEASE
Serial Number:	77294596	MARVELSCORE
Serial Number:	77116892	R WRAP

#### CORRESPONDENCE DATA

Fax Number: (732)530-2039

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 732-275-3100

Email: trademark@mfiplaw.com
Correspondent Name: Maldjian & Fallon LLC
Address Line 1: 365 Broad Street

Address Line 4: Red Bank, NEW JERSEY 07701

ATTORNEY DOCKET NUMBER:	CSCGEN
NAME OF SUBMITTER:	Brian M. Gaynor
Signature:	/brian gaynor/
Date:	03/14/2008

#### Total Attachments: 4

source=CovGen Covalence Specialty Materials Corp and Berry Plastics Holding Corporation#page1.tif source=CovGen Covalence Specialty Materials Corp and Berry Plastics Holding Corporation#page2.tif source=CovGen Covalence Specialty Materials Corp and Berry Plastics Holding Corporation#page3.tif source=CovGen Covalence Specialty Materials Corp and Berry Plastics Holding Corporation#page4.tif



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# The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF

DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT

COPY OF THE CERTIFICATE OF OWNERSHIP, WHICH MERGES:

"COVALENCE SPECIALTY MATERIALS CORP.", A DELAWARE CORPORATION,

WITH AND INTO "BERRY PLASTICS HOLDING CORPORATION" UNDER THE NAME OF "BERRY PLASTICS HOLDING CORPORATION", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE THIRD DAY OF APRIL, A.D. 2007, AT 8:36 O'CLOCK A.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF OWNERSHIP IS THE THIRD DAY OF APRIL, A.D. 2007, AT 3 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

2248903 8100M 070391513



Warriet Smith Windson
Harriet Smith Windson, Secretary of State

AUTHENTICATION: 5562283

DATE: 04-03-07

State of Delaware Secretary of State Division of Corporations Delivered 08:36 AM 04/03/2007 FILED 08:36 AM 04/03/2007 SRV 070391513 - 2248903 FILE

## CERTIFICATE OF OWNERSHIP AND MERGER MERGING COVALENCE SPECIALTY MATERIALS CORP. WITH AND INTO BERRY PLASTICS HOLDING CORPORATION

Pursuant to Section 253 of the General Corporation Law of the State of Delaware

Covalence Specialty Materials Corp., a corporation organized and existing under the laws of Delaware (the "Corporation"), hereby certifies that:

<u>FIRST</u>: The Corporation is a corporation organized and existing under the laws of the State of Delaware,

SECOND: The Corporation owns 100% of the total outstanding shares of common stock of Berry Plastics Holding Corporation, a Delaware corporation ("Berry Plastics Holding Corporation").

THIRD: On April 3<sup>rd</sup> 2007, the Board of Directors of the Corporation duly adopted the following resolutions providing for the merger of the Corporation with and into Berry Plastics Holding Corporation:

RESOLVED, that the Board of Directors deems it advisable and fair to and in the best interests of the Corporation and its stockholder for the Corporation to merge with and into Berry Plastics Holding Corporation, with Berry Plastics Holding Corporation being the surviving corporation, and hereby approves and adopts the Merger;

RESOLVED, that the Corporation merge itself with and into Berry Plastics Holding Corporation (the "Merger"), with Berry Plastics Holding Corporation continuing as the surviving corporation (the "Surviving Corporation") and with the Surviving Corporation assuming by operation of law all of the Corporation's liabilities and obligations effective upon the filling of a Certificate of Ownership and Merger (the "Certificate") with the Secretary of State of the State of Delaware;

RESOLVED, that the Merger shall be effective at 3:00 p.m. on the 3day of April, 2007, the day of the filing of the Certificate with the Secretary of State of the State of Delaware (the "Effective Time");

RESOLVED, that, by virtue of the Merger, at the Effective Time, each share of common stock of the Corporation will be cancelled and retired and shall cease to exist;

RESOLVED, that, at the Effective Time, each share of common stock of Berry Plastics Holding Corporation shall remain outstanding as shares of the Surviving Corporation in the Merger;

RESOLVED, that, at the Effective Time, the Amended and Restated Certificate of Incorporation and Bylaws of Berry Plastics Holding Corporation as in effect immediately

prior to the Effective Time shall be the Amended and Restated Certificate of Incorporation and Bylaws of the Surviving Corporation;

RESOLVED, that, the officers of Berry Plastics Holding Corporation immediately prior to the Effective Time shall become the corresponding officers of the Surviving Corporation; and

RESOLVED, that the proper officers of the Corporation are hereby authorized and directed to make and execute a Certificate of Ownership and Merger setting forth a copy of the resolutions to merge the Corporation into Berry Plastics Holding Corporation, with the Surviving Corporation assuming by operation of law the Corporation's liabilities and obligations, and the date of adoption thereof, and to cause the same to be filed with the Secretary of State of Delaware and further to do all acts and things whatsoever and to incur such expenses, whether within or without the State of Delaware, which may be necessary or proper to effect the Merger and the foregoing resolutions.

<u>FOURTH</u>: Berry Plastics Group, Inc., as sole stockholder of the Corporation, has approved the Merger in accordance with the provisions of the General Corporation Law of Delaware.

<u>FIFTH</u>: At the effective time of the Merger, the Amended and Restated Certificate of Incorporation of Berry Plastics Holding Corporation as in effect immediately prior to the Effective Time shall be the Amended and Restated Certificate of Incorporation of the Surviving Corporation.

SIXTH: This Certificate of Ownership and Merger, and the Merger provided for herein, shall become effective at 3:00 p.m. on April 3.2 2007.

IN WITNESS WHEREOF, Covalence Specialty Materials Corp. has caused this certificate to be signed by this  $\delta^{rd}$  day of April, 2007.

COVALENCE SPECIALTY MATERIALS CORP.

Name: Gall E. Lehman

Title: Vice President, General Counsel
& Corporate Secretary

[Signature Page to Delaware Certificate of Ownership and Merger of Covalence Specialty Materials Corp. with and into Berry Plastics Holding Corporation]

**TRADEMARK REEL: 003740 FRAME: 0056** 

**RECORDED: 03/14/2008**