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TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bella Coola Fisheries Ltd.		01/02/2008	COMPANY: CANADA

RECEIVING PARTY DATA

Name:	Ocean Fisheries Limited
Street Address:	2305 Commissioner Street
City:	Vancouver
State/Country:	CANADA
Entity Type:	COMPANY: CANADA

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	2925722	PACIFIC NATURAL

CORRESPONDENCE DATA

Fax Number: (202)659-1559

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 202-408-5955

Email: kbazil@dickinsonwright.com

Correspondent Name: Barth X. deRosa

Address Line 1: Dickinson Wright PLLC

Address Line 2: 1901 L Street, NW, Suite 800

Address Line 4: Washington, DISTRICT OF COLUMBIA 20036

ATTORNEY DOCKET NUMBER: 86660-108

DOMESTIC REPRESENTATIVE

Name: Barth X. deRosa, Esq.

Address Line 1: Dickinson Wright PLLC

Address Line 2: 1901 L Street, NW, Suite 800

Address Line 4: Washington, DISTRICT OF COLUMBIA 20036

TRADEMARK
REEL: 003741 FRAME: 0397

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NAME OF SUBMITTER:	Barth X. deRosa
Signature:	/Barth X. deRosa/
Date:	03/17/2008
Total Attachments: 4 source=PACIFIC NATURAL#page1.tif source=PACIFIC NATURAL#page2.tif source=PACIFIC NATURAL#page3.tif source=PACIFIC NATURAL#page4.tif	

CANADA)	
PROVINCE OF BRITISH COLUMBIA))	TO ALL TO WHOM THESE PRESENTS MAY COME BE SEEN OR KNOWN
TO WIT:)	

I, Herbert Brian Regehr, a Notary Public by Royal authority duly appointed and Barrister and Solicitor of the Province of British Columbia, Canada, residing at the City of Burnaby, in the Province of British Columbia, do certify and attest that the paper writing hereto annexed, marked with my Notarial Seal, is a true copy of an assignment dated for reference January 2, 2008 from Bella Coola Fisheries Ltd. to Ocean Fisheries Limited, as produced and provided to me by Janet Eyre of the said Ocean Fisheries Limited; the said copy having been compared by me with the said original document, an act whereof being requested I have granted under Notarial form and seal of office to serve and avail as occasion may require.

Dated at Vancouver, British Columbia, Canada, this 15th day of January, 2008.

(SEAL)

A Notary Public in and for the Province of British Columbia

My Commission has no set date of expiry and is held at the pleasure of the Leut. Governor of the Province of British Columbia.

HERBERT B. REGEHR
A NOTARY PUBLIC IN AND FOR
THE PROVINCE OF BRITISH COLUMBIA

HBR/1614098

ASSIGNMENT OF REGISTERED TRADE-MARKS

THIS ASSIGNMENT AGREEMENT dated for reference January 2, 2008

BETWEEN:

BELLA COOLA FISHERIES LTD., a British Columbia company, Incorporation No. 163571, having a place of business at 9829 River Road, Delta, British Columbia V4G 1B4

(hereinafter the "Assignor")

AND:

OCEAN FISHERIES LIMITED, a British Columbia company, Incorporation No. 52575, having a place of business at 2305 Commissioner Street, Vancouver, British Columbia V5L 1A4

(hereinafter the "Assignee")

In consideration of the sum of One (\$1.00) Dollar and other good and valuable consideration paid to the Assignor by the Assignee, the receipt and sufficiency of which is hereby acknowledged, the Assignor as full beneficial owner hereby sells, assigns and transfers unto the Assignee all of its right, title and interest in and to the following trade-marks which are the subject of registrations with the Registrar of Trade-marks of Canada and the United States Patent and Trademark Office:

<u>Trade-mark</u>	Canadian Reg. No.	Canadian Reg. Date
ISLAND QUEEN PACIFIC NATURAL SEAFORTH	TMA184722 TMA397597 TMA397598	1972-08-04 1992-04-24 1992-04-24
<u>Trade-mark</u>	U.S. Reg. No.	U.S. Reg. Date
PACIFIC NATURAL	February 8, 2005	2925722

together with all the benefit of the said trade-marks registrations, the benefit of the use of the trade-marks and the goodwill of the business relating to the said trade-marks and to the wares and services associated with them, to hold unto the Assignee absolutely.

TRADEMARK REEL: 003741 FRAME: 0400

Dec 20/07

The Assignee hereby appoints Bull, Housser & Tupper, whose full post office address is Suite 3000, 1055 West Georgia Street, Vancouver, BC Canada V6E 3R3 as the firm to whom any notice in respect of the assignment or the Assignee's registration of the said trade-marks may be sent, and upon whom service of any proceedings in respect of the assignment or the Assignee's registration of the said trade-marks may be given or served with the same effect as if they had been given or served upon it.

IN WITNESS WHEREOF the parties have executed these presents as of the date first above written.

BELLA COOLA FISHERIES LTD.

By Its Authorized Signatory:

Timothy W. Turyk

OCEAN FISHERIES LIMITED
By Its Anthorized Signatory:

Edward Caforile

Dec 20/07

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re Registration of

Ocean Fisheries Limited

Reg. No.: 2,925,722

Registered: February 8, 2005 Mark: PACIFIC NATURAL

Commissioner for Trademarks P.O. Box 1451 Alexandria, VA 22313-1451

POWER OF ATTORNEY

Please recognize Barth X. deRosa, and the firm of DICKINSON WRIGHT, PLLC, 1901 L Street, N.W., Suite 800, Washington, D.C. 20036-3506, as attorneys to prosecute this registration with full power of substitution and revocation and to transact all business in the U.S. Patent and Trademark Office connected therewith. Please direct all communications in regard to this registration to Barth X. deRosa at (202) 457-0160.

DESIGNATION OF DOMESTIC REPRESENTATIVE

Barth X. deRosa, of the firm of DICKINSON WRIGHT, PLLC, whose postal address is 1901 L Street, N.W., Suite 800, Washington, D.C. 20036-3506, is hereby designated registrant's representative upon whom notice or process in proceedings affecting the mark may be served.

Please address all further correspondence relating to this application to:

Barth X. deRosa
Dickinson Wright, PLLC
1901 L Street, N.W.
Suite 800
Washington, D.C. 20036-3506
Telephone: (202) 457,0469

Telephone: (202) 457-0160

Date: // arch \ 2008

Name: Edward A. Safarik

Title: President

1617380

RECORDED: 03/17/2008