

TRADEMARK ASSIGNMENT

Electronic Version v1.1
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SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	12/15/2005

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
U.S.E. Hickson Products Ltd.		12/15/2005	CORPORATION: CANADA

RECEIVING PARTY DATA

Name:	Henry Company Canada, Inc.
Street Address:	15 Wallsend Drive
Internal Address:	Scarborough
City:	Ontario
State/Country:	CANADA
Postal Code:	M1E 3X6
Entity Type:	CORPORATION: CANADA

PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark
Registration Number:	3082038	E-Z STONE
Serial Number:	76532773	BLUE SEAL
Registration Number:	3033436	BLUE SEAL
Registration Number:	2896550	U.S.E. HICKSON PRODUCTS LTD.
Registration Number:	2204580	KNIGHT HAWK
Registration Number:	2625749	KNIGHT HAWK
Registration Number:	2415002	STONE MASON
Registration Number:	2009419	STONE MASON
Registration Number:	1994547	STONE MASON
Registration Number:	2104539	E-Z FLOW

CORRESPONDENCE DATA

CH \$265.00 3082038

Fax Number: (215)279-9394
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Email: jordan.lavine@flastergreenberg.com
Correspondent Name: Jordan A. LaVine
Address Line 1: 1628 John F. Kennedy Blvd., 15th Floor
Address Line 4: Philadelphia, PENNSYLVANIA 19103

ATTORNEY DOCKET NUMBER:	H0450.5006
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DOMESTIC REPRESENTATIVE

Name:
Address Line 1:
Address Line 2:
Address Line 3:
Address Line 4:

NAME OF SUBMITTER:	Jordan A. LaVine
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Signature:	/Jordan A. LaVine/
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Date:	03/20/2008
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Total Attachments: 2
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Industry Canada

Industrie Canada

**Certificate
of Amalgamation**

**Canada Business
Corporations Act**

**Certificat
de fusion**

**Loi canadienne sur
les sociétés par actions**

HENRY COMPANY CANADA, INC.

433641-1

Name of corporation-Dénomination de la société

Corporation number-Numéro de la société

I hereby certify that the above-named corporation resulted from an amalgamation, under section 185 of the *Canada Business Corporations Act*, of the corporations set out in the attached articles of amalgamation.

Je certifie que la société susmentionnée est issue d'une fusion, en vertu de l'article 185 de la *Loi canadienne sur les sociétés par actions*, des sociétés dont les dénominations apparaissent dans les statuts de fusion ci-joints.

Richard G. Shaw
Director - Directeur

December 15, 2005 / le 15 décembre 2005

Date of Amalgamation - Date de fusion

Canada



Industry Canada Industrie Canada
 Canada Business Loi canadienne sur les
 Corporations Act sociétés par actions

FORM 9
ARTICLES OF AMALGAMATION
(SECTION 185)

FORMULAIRE 9
STATUTS DE FUSION
(ARTICLE 185)

1 -- Name of the Amalgamated Corporation HENRY COMPANY CANADA, INC. Dénomination sociale de la société Issue de la fusion

2 -- The province or territory in Canada where the registered office is to be situated Ontario La province ou le territoire au Canada où se situera le siège social

3 -- The classes and any maximum number of shares that the corporation is authorized to issue The attached Schedule A is incorporated in this form. Catégories et tout nombre maximal d'actions que la société est autorisée à émettre

4 -- Restrictions, if any, on share transfers No shares of the Corporation shall be transferred without the express consent of a majority of the directors of the Corporation, such consent to be signified either by a resolution passed by the board or by the consent in writing signed by a majority of the members of the board. Restrictions sur le transfert des actions, s'il y a lieu

5 -- Number (or minimum and maximum number) of directors A minimum of one director and a maximum of 10 directors. Nombre (ou nombre minimal et maximal) d'administrateurs

6 -- Restrictions, if any, on business the corporation may carry on There is no restrictions on the business the Corporation may carry on or on the powers the Corporation may exercise. Limites imposées à l'activité commerciale de la société, s'il y a lieu

7 -- Other provisions, if any The attached Schedule B is incorporated in this form. Autres dispositions, s'il y a lieu

8 -- The amalgamation has been approved pursuant to that section or subsection of the Act which is indicated as follows: La fusion a été approuvée en accord avec l'article ou le paragraphe de la Loi indiqué ci-après

- 183
- 184(1)
- 184(2)

9 -- Name of the amalgamating corporations Dénomination sociale des sociétés fusionnantes	Corporation No. N° de la société	Signature	Date	Title Titre	Tel. No. N° de tél.
Henry Company Canada, Inc.	433782-4		15/12/2005	President	905-890-9800
U.S.E. Hickson Products Ltd.	273936-4		15/12/2005	President	416-724-2100

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DEC 15 2005

