#### Electronic Version v1.1 Stylesheet Version v1.1

NEW ASSIGNMENT
MERGER
03/15/2008

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Resource Bank		10/22/2007	CORPORATION: VIRGINIA

#### **RECEIVING PARTY DATA**

Name:	Fulton Bank
Street Address:	One Penn Square
Internal Address:	P.O. Box 4887
City:	Lancaster
State/Country:	PENNSYLVANIA
Postal Code:	17604
Entity Type:	CORPORATION: PENNSYLVANIA

#### PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Serial Number:	78856591	RESOURCE BANK

#### **CORRESPONDENCE DATA**

(717)291-4660 Fax Number:

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 717-399-1503 Email: slandis@barley.com Correspondent Name: Scott F. Landis Address Line 1: 126 East King Street

Address Line 4: Lancaster, PENNSYLVANIA 17602

NAME OF SUBMITTER:	Scott F. Landis
Signature:	/scott f. landis/
Date:	03/25/2008 TDADEMADK
	TRADEMARK

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# Commonwealth of Hirginia



## State Corporation Commission

I Certify the Following from the Records of the Commission:

Fulton Bank, a Pennsylvania corporation qualified to transact business in Virginia, succeeded to the ownership of the property of Resource Bank pursuant to a merger with the aforementioned entities effective as of March 15, 2008.

Nothing more is hereby certified.



Signed and Sealed at Richmond on this Date: March 7, 2008

Joel H. Peck, Clerk of the Commission



RECEIVED

MAR 1 9 2008

MARKET SQUARE PLAZA | 17 N SECOND STREET, 13<sup>TH</sup> FL | HARRISBURG, PA 17101 Ph 717.787.2665 Fx 717.787.8773 w www.banking.state.pa.us

March 14, 2008

717-787-5783

Ms. Joy Drake, Chief Business Processing Division Corporation Bureau DEPARTMENT OF STATE 203 North Office Building Harrisburg, PA 17105-8722

RE: Articles of Merger between FULTON BANK, Lancaster, Pennsylvania, and RESOURCE BANK, Virginia Beach, Virginia

Dear Ms. Drake:

Pursuant to Chapter 16 of the Pennsylvania Banking Code of 1965, we are delivering herewith the subject Articles of Merger with written approval of the Department of Banking endorsed thereon.

We have concluded the required investigation and other studies incident to the merger and find that the requirements of law have been complied with fully. In addition, we have been advised that all requisite approvals have been issued by the Federal supervisory agencies and the State of Virginia.

We request that the Department of State record the Articles of Merger and take the necessary steps to issue the Certificate of Merger to be effective as of 12:01 a.m. on March 15, 2008. The Certificate of Merger should be sent to Elizabeth A. Reister, Vice President and Associate Legal Counsel, FULTON FINANCIAL CORPORATION, PO Box 4887, Lancaster, PA 17604.

Attached is a check in the amount of \$150.00, which represents the required filing fee.

Sincerely,

Ronald P. Wysochansky Deputy Secretary of Banking

Romald P. Wyardsonby

RPW:JSB:jsb Enclosures

cc: Elizabeth A. Reister, Vice President and Associate Legal Counsel, Fulton Financial Corporation Doreen R. Eberley, Regional Director, Federal Deposit Insurance Corporation Nicholas C. Kyrus, Deputy Commissioner, Bureau of Financial Institutions, Virginia State Corporation Commission

#### **ARTICLES OF MERGER**

#### FULTON BANK AND RESOURCE BANK

In accordance with the requirements of Chapter 16 of the Pennsylvania Banking Code of 1965, as amended, and Chapter 19 of the Pennsylvania Business Corporations Law of 1988, as amended, the undersigned institutions, desiring to effect a merger, hereby certify and state that:

- 1. The names of the parties to the Plan of Merger, attached hereto as <u>Exhibit "A"</u> ("Plan of Merger"), are Fulton Bank and Resource Bank. The name of the surviving corporation and resulting bank is "Fulton Bank."
- 2. Fulton Bank is a domestic business corporation and a Pennsylvania-chartered bank. Resource Bank is a foreign business corporation organized under the laws of the Commonwealth of Virginia. The current registered offices and principal places of business of the parties to the Plan of Merger are as follows:

<u>Fulton Bank</u>
One Penn Square
P.O. Box 4887
Lancaster, Pennsylvania 17604

Resource Bank 4429 Bonney Road Virginia Beach, Virginia 23462

- 3. The principal place of business of the resulting bank is: One Penn Square, Lancaster, Pennsylvania 17604.
- 4. The Plan of Merger was adopted by the directors and shareholders pursuant to 15 Pa.C.S. Sec. 1924(a) as follows:

Fulton Bank: The sole shareholder of Fulton Bank is Fulton Financial Corporation. The Plan of Merger was approved by a majority of the directors of Fulton Financial Corporation at a regularly scheduled meeting of the Board of Directors held on September 18, 2007, in Lancaster, Pennsylvania by the unanimous vote of all directors in attendance. The Plan of Merger also was adopted by a majority of directors of Fulton Bank at a regularly scheduled meeting of the Board of Directors held on September 25, 2007, in Lancaster, Pennsylvania by the unanimous vote of all directors in attendance.

Resource Bank: The Plan of Merger was adopted and approved by Resource Bank in accordance with the laws of the Commonwealth of Virginia, the jurisdiction where it is incorporated.

- 5. As provided in Section 4 of the Plan of Merger, the Articles of Incorporation of the resulting bank shall be the Articles of Incorporation of Fulton Bank as in effect immediately prior to the effective date of these Articles of Merger.
- 6. The names and addresses of the first directors of the resulting bank are as set forth on Exhibit "1" attached hereto.
- 7. The Merger shall be effective at 12:01 a.m. on Saturday, March 15, 2008.
- 8. The Plan of Merger is set forth in full in Exhibit "A", attached hereto.

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SIGNATURES ON NEXT PAGE

PA

IN WITNESS WHEREOF, the undersigned corporations have caused these Articles of Merger to be executed by duly authorized officers thereof as of this day of October, 2007.

ATTEST:	FULTON BANK
By: Wall Crowe, Secretary  (Corporate Seal)	By: Mug A. Roda, Craig/A. Roda, President and Chief Executive Officer
By: Mark A. Crowe, Secretary	By: Cartis T Myers Sr. FUP  (printed name and title)
(Corporate Seal)	
ATTEST:	RESOURCE BANK
By:	By: T.A. Grell, Jr, President and Chief Executive Officer
(Corporate Seal)	
By:	By:(printed name and title)
(Corporate Seal)	

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IN WITNESS WHEREOF, the undersigned corporations have caused these Articles of Merger to be executed by duly authorized officers thereof as of this 22 day of October, 2007.

ATTEST:	FULTON BANK
By:	By: Craig A. Roda, President and Chief Executive Officer
By: Mark A. Crowe, Secretary	By:(printed name and title)
(Corporate Seal)	
ATTEST:  By: Local Debra Dyckman, Secretary	By: CEO  T.A. Grell, Jr,  President and Chief Executive  Officer
(Corporate Seal)  By: Debra Dyckman, Secretary	By: James M. Miller, EVP (primed name and title)
(Corporate Seal)	

### EXHIBIT 1 Names and Addresses of First Directors

The business address of all directors is: One Penn Square, P.O. Box 4887, Lancaster, Pennsylvania 17604

Larry D. Bashore
Dana A. Chryst
Randall I. Ebersole
Carlos E. Graupera
James M. Herr
George A. Parmer
Harlowe R. Prindle
A. Richard Pugh
Craig A. Roda
John O. Shirk
E. Philip Wenger
James S. Wisotzkey

PΑ

#### **EXHIBIT** A

Plan of Merger

#### **PLAN OF MERGER**

#### FULTON BANK AND RESOURCE BANK

The following is the Plan of Merger approved and adopted by the respective Boards of Directors of FULTON BANK ("Fulton"), a Pennsylvania state nonmember bank, and a wholly-owned subsidiary of FULTON FINANCIAL CORPORATION ("FFC"), a Pennsylvania business corporation which is a registered financial holding company under the Bank Holding Company Act of 1956, as amended, and RESOURCE BANK ("Resource"), a Virginia state member bank and a wholly-owned subsidiary of FFC.

#### ARTICLE I. MERGER

1.1 On the Effective Date (as defined in Section 7 hereof), Resource shall merge with and into Fulton pursuant to the applicable provisions of The Pennsylvania Banking Code of 1965, as amended, and applicable regulations, and subject to the approval of the Pennsylvania Department of Banking (the "Department") and the Federal Deposit Insurance Corporation (the "FDIC"), whereupon the separate existence of Resource shall cease and Fulton shall be the resulting bank (hereinafter sometimes referred to as the "Resulting Bank").

### ARTICLE II. REOUIRED APPROVALS

- 2.1 <u>Board of Directors' Approval</u>. The Plan of Merger was approved in writing by a majority of the Board of Directors of Resource and a majority of the Board of Directors of Fulton at meetings held on September 27, 2007 and September 25, 2007, respectively.
- 2.2 <u>Shareholder Approvals</u>. The Plan of Merger was approved and adopted by a majority of the Board of Directors of FFC as the sole shareholder of Fulton and Resource on September 18, 2007.

### ARTICLE III. NAME

3.1 The name of the Resulting Bank, which shall operate as a wholly-owned subsidiary of FFC, shall be "Fulton Bank".

### ARTICLE IV. ARTICLES OF INCORPORATION

4.1 The Articles of Incorporation of the Resulting Bank shall be the Articles of Incorporation of Fulton as in effect on the Effective Date.

#### ARTICLE V. BYLAWS

5.1 The Bylaws of the Resulting Bank shall be the Bylaws of Fulton as in effect on the Effective Date.

### ARTICLE VI. DIRECTORS

6.1 The directors of the Resulting Bank shall be as set forth on Exhibit A. Each of such directors shall serve until such time as his successor is duly elected and has qualified.

### ARTICLE VII. EFFECTIVE DATE

7.1 The merger of Resource with and into Fulton shall become effective and this Plan of Merger shall be consummated in Pennsylvania on the later of December 31, 2007 or the date of filing Articles of Merger with the Pennsylvania Department of State and shall be consummated in Virginia on a date that is within fifteen days after the filing of Articles of Merger with the Virginia Corporations Commission, which filing shall be made as soon as reasonably possible after the filing is made in Pennsylvania; provided, however, that the merger in Pennsylvania or Virginia may be made effective on such other date and time agreed to by Fulton and Resource (the "Effective Date").

### ARTICLE VIII. ASSUMPTION OF LIABILITIES

8.1 On the Effective Date, Fulton shall assume all liabilities of Resource.

### ARTICLE IX. CONVERSION OF SHARES AND CANCELLATION OF STOCK

- 9.1 <u>Conversion of Fulton Stock</u>. On the Effective Date, all of the then issued and outstanding shares of common stock of Fulton shall remain outstanding and be owned by FFC.
- 9.2 Cancellation of Resource Common Stock. At the Effective Date, all of the shares of common stock of Resource that are issued and outstanding immediately prior thereto, shall, by virtue of the merger, be thereupon cancelled. No new shares of the capital stock of the Resulting Bank shall be issued or be deemed to have been issued in exchange for the cancelled shares of Resource common stock, and such cancelled shares shall not be converted into any other shares or other securities of the Resulting Bank.

### ARTICLE X. DISSENTING RIGHTS

10.1 FFC, as the sole stockholder of Resource on the Effective Date, has agreed to waive any and all dissenter's rights to the extent it would be entitled to such rights under provision of any applicable law.

### ARTICLE XI. MISCELLANEOUS

- 11.1 Acknowledgement. Each party to this Plan, by executing the same, acknowledges and affirms that its Board of Directors and sole shareholder has, by the required votes, approved this Plan and the transactions contemplated hereby, authorized the execution of this Plan, empowered its undersigned officers to execute this Plan, and authorized the filing of this Plan with the Department and the FDIC.
- 11.2 <u>Conditions Precedent</u>. The Merger shall be conditioned on receipt of the required approval of the FDIC and the Department.
  - 11.3 Counterparts, Modifications, Successors, Headings.
- (a) This Plan may be executed in one or more counterparts each of which shall be deemed an original but all of which together shall constitute one and the same instrument.
- (b) Subject to the limitations and requirements of applicable law, this Plan may be amended or modified by the parties prior to the effective date of the certificates of merger issued by the states of Pennsylvania and Virginia; provided, however, that all such amendments and modifications must be in writing and signed by both parties. Further, this Plan may not be amended without shareholder approval to change: (i) the amount or kind of shares or other securities, eligible interests, obligations, rights to acquire shares, other securities or eligible interests, cash or other property to be received under the Plan by FFC as the sole shareholder of Fulton and Resource; (ii) the articles of incorporation of the surviving corporation, except for changes permitted by law to be made by the boards of directors of Fulton and Resource; or (iii) any of the other terms or conditions of the Plan if the change would adversely affect FFC, as the sole shareholder of both Fulton and Resource, in any material respect.
- (c) This Plan shall be binding upon and shall inure to the benefit of the parties and their respective successors, permitted assigns and legal representatives; provided, however, that neither party may assign any of its rights or obligations under this Plan without the prior written consent of the other party.
- (d) Section headings are not to be considered part of this Plan, are solely for convenience of reference, and shall not affect the meaning or interpretation of this Plan or any of its provisions.
- 11.4 Governing Law. This Plan and the legal obligations among the parties shall be governed by and construed in accordance with the laws of the State of Pennsylvania (without taking into account provisions regarding choice of law), except to the extent that certain matters may be governed by federal law.
- 11.5 <u>Termination</u>. This Plan may be terminated at any time prior to the Effective Date with the signed written consent of both parties.

IN WITNESS WHEREOF, the parties have caused this Plan of Merger to be duly executed, and their respective seals to be hereunto affixed, as of this 19 day of 2007.

FULTON BANK

Craig A. Koda, President and Chief Executive Officer

Attest:\_

Mark A. Crowe, Secretary

RESOURCE BANK

3y: \_\_\_\_\_\_

T.A. Grell, Jr., President and Chief Executive Officer

Attest

Debra Dyckman, Secretary

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#### Exhibit A

Directors

Larry D. Bashore Dana A. Chryst Randall I. Ebersole Carlos E. Graupera James M. Herr George A. Parmer Harlowe R. Prindle A. Richard Pugh Craig A. Roda John O. Shirk E. Philip Wenger James S. Wisotzkey

**TRADEMARK** 

5 **RECORDED: 03/25/2008 REEL: 003745 FRAME: 0779**