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TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Termination and Release of Security Interest in Trademark Rights

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Wilmington Trust Company, as Collateral Agent		103/20/2008 1	Banking Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	Sylvan Learning, Inc.
Street Address:	1001 Fleet Street
City:	Baltimore
State/Country:	MARYLAND
Postal Code:	21202
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Registration Number:	2880091	ACHIEVEENGLISH
Registration Number:	2863428	ACHIEVEMATH
Registration Number:	2939094	ACHIEVEREADING
Registration Number:	2638273	CAREER STARTERS
Registration Number:	2913626	EARLYLEARNERS

CORRESPONDENCE DATA

Fax Number: (212)455-2502

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: (212) 455-7976

Email: ksolomon@stblaw.com
Correspondent Name: Mindy M. Lok, Esq.

Address Line 1: Simpson Thacher & Bartlett LLP

Address Line 2: 425 Lexington Avenue

Address Line 4: New York, NEW YORK 10017

TRADEMARK REEL: 003747 FRAME: 0425

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ATTORNEY DOCKET NUMBER:	509265/1270
NAME OF SUBMITTER:	Mindy M. Lok
Signature:	/ml/
Date:	03/27/2008
Total Attachments: 4 source=SyvL710T#page1.tif source=SyvL710T#page2.tif source=SyvL710T#page3.tif source=SyvL710T#page4.tif	

TRADEMARK REEL: 003747 FRAME: 0426

TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK RIGHTS

TERMINATION AND RELEASE dated as of March 20, 2008, from WILMINGTON TRUST COMPANY, in its capacity as collateral agent (the "Collateral Agent") for certain banks and other financial institutions (the "Lenders"), to Sylvan Learning, Inc. (the "Company").

WITNESSETH:

WHEREAS, pursuant to the Second Lien Credit Agreement among Educate, Inc. (formerly Edge Acquisition Corporation), the Lenders, JPMorgan Chase Bank, N.A., as administrative agent for the Lenders thereunder (in such capacity, the "Administrative Agent"), the Collateral Agent and certain other parties thereto, dated as of June 14, 2007 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), the Second Lien Guarantee and Collateral Agreement was entered into by and among Educate, Inc. (formerly Edge Acquisition Corporation), the Collateral Agent and certain other parties thereto, dated as of June 14, 2007 (as amended, restated, supplemented or otherwise modified from time to time, the "Guarantee and Collateral Agreement");

WHEREAS, pursuant to the Guarantee and Collateral Agreement and the Grant of Second Lien Security Interest in Trademark Rights by the Company in favor of the Collateral Agent and certain other parties thereto, dated as of June 14, 2007 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), a security interest (the "Security Interest") was granted by the Company to the Collateral Agent in certain collateral, including the Trademark Collateral (as hereinafter defined);

WHEREAS, the Security Agreement was recorded in the Trademark Division of the United States Patent and Trademark Office on August 20, 2007, at Reel 3604 and Frame 0710; and

WHEREAS, the Company has requested that the Collateral Agent terminate and release the entirety of its Security Interest in the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Collateral Agent hereby acknowledges and agrees as follows:

- 1. <u>Definitions</u>. The term "Trademark Collateral" as used herein, shall mean all of the Company's right, title and interest of every kind and nature as of the date hereof, including, without limitation, the right to sue for past, present or future infringement, in the Trademarks listed on Schedule A hereto. The term "Trademarks" shall have the meaning provided by reference in the Security Agreement.
- 2. Release of Security Interest. The Collateral Agent, as directed by the Administrative Agent, hereby terminates, releases and discharges its Security Interest in the Trademark Collateral, and all right, title and interest of the Collateral Agent in such Trademark Collateral shall hereby cease and be void.

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3. <u>Further Assurances</u>. The Collateral Agent, as directed by the Administrative Agent, hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the termination and release of the Security Interest contemplated above.

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IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

WILMINGTON TRUST COMPANY,

as Collateral Agent

By: Name: Title:

James A. Hanley Assistant Vice President

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[Signature Page to 2rd Lien Sylvan Release]

TRADEMARK

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Schedule A

Trademarks

Registration Number/ Serial Number	Registration Date/ Application Date
2,880,091	August 31, 2004
2,863,428	July 13, 2004
2,939,094	April 12, 2005
2,638,273	October 22, 2002
2,913,626	December 21, 2004
	2,880,091 2,863,428 2,939,094 2,638,273

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RECORDED: 03/27/2008

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