

03-27-2008

REC
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To the Director of the U. S. Patent and Trademark Office. Please record this document or the new address(es) below.

1. Name of conveying party(ies):

Martin Stuart, Ltd.

- ☐ Individual(s) ☐ Association
☐ General Partnership ☐ Limited Partnership
☒ Corporation- State: New York
☐ Other _____

Citizenship (see guidelines) _____

Additional names of conveying parties attached? ☐ Yes ☐ No

3. Nature of conveyance)/Execution Date(s) :

Execution Date(s) 6/28/2007

- ☐ Assignment ☐ Merger
☒ Security Agreement ☐ Change of Name
☐ Other _____

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? ☐ Yes ☒ No

Name: MCG Capital Corporation

Internal Suite 3000

Address: _____

Street Address: 1100 Wilson Blvd.

City: Arlington

State: Virginia

Country: USA Zip: 22209

- ☐ Association Citizenship _____
☐ General Partnership Citizenship _____
☐ Limited Partnership Citizenship _____
☒ Corporation Citizenship Delaware
☐ Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: ☐ Yes ☐ No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

3116417 (N.Y.L., New York Laundry)

Additional sheet(s) attached? ☐ Yes ☒ No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Samuel G. Rubenstein, Esq.

Internal Address: Suite 3000

Street Address: 1100 Wilson Boulevard

City: Arlington

State: VA Zip: 22209

Phone Number: 703-247-7542

Fax Number: 703-247-7545

Email Address: srubenstein@mcgcapital.com

6. Total number of applications and registrations involved:

5

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 40.00

- ☐ Authorized to be charged by credit card
☐ Authorized to be charged to deposit account
☒ Enclosed

8. Payment Information:

a. Credit Card Last 4 Numbers _____

03/27/2008 03/27/2008 03/27/2008 3116417

b. Deposit Account Number _____

40.00

Authorized User Name _____

9. Signature:

Dana E. Stern

Signature

Date

3-25-08

Total number of pages including cover sheet, attachments, and document: 10

COPY

SCHEDULE 1

Owner: Martin Stuart, Ltd. \$40.00

Registration No. 3116417 (N.Y.L., New York Laundry)

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Amended and Restated Junior Security Agreement dated as of June 28, 2007 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and MCG Capital Corporation, in its capacity as administrative agent (in such capacity, the "Administrative Agent") for the holders of the secured obligations identified therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule I hereto to the Administrative Agent for the benefit of the holders of the secured obligations identified therein.

The undersigned Grantor and the Administrative Agent hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

MARTIN STUART, LTD.,
a New York corporation

By: Paul Palmeri


Name: Paul Palmeri

Title: Chief Executive Officer
and Treasurer

Junior IP Notice (Opco)

Acknowledged and Accepted:

MCG CAPITAL CORPORATION, as Administrative Agent

By: 

Name: Andrew Jacobson

Title: Managing Director and Vice President

Junior IP Notice (Opco)

TRADEMARK
REEL: 003748 FRAME: 0426

SCHEDULE 1

Owner: Martin Stuart, Ltd. \$40.00

Registration No. 3116417 (N.Y.L., New York Laundry)

TRADEMARK

REEL: 003748 FRAME: 0427

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OF
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The undersigned Grantor and the Administrative Agent hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

MARTIN STUART, LTD.,
a New York corporation

By: Paul Palmeri

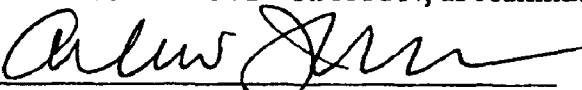
Name: Paul Palmeri

Title: Chief Executive Officer
and Treasurer

Junior IP Notice (Opco)

Acknowledged and Accepted:

MCG CAPITAL CORPORATION, as Administrative Agent

By: 

Name: Andrew Jacobson

Title: Managing Director and Vice President

Junior IP Notice (Opco)

TRADEMARK
REEL: 003748 FRAME: 0430

SCHEDULE 1

Owner: Martin Stuart, Ltd. \$40.00

Registration No. 3116417 (N.Y.L., New York Laundry)