

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	06/29/2007

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
The Bank of New York Company, Inc.		06/29/2007	CORPORATION: NEW YORK

**RECEIVING PARTY DATA**

Name:	The Bank of New York Mellon Corporation
Street Address:	One Wall Street
City:	New York
State/Country:	NEW YORK
Postal Code:	10286
Entity Type:	CORPORATION: DELAWARE

**PROPERTY NUMBERS Total: 11**

Property Type	Number	Word Mark
Registration Number:	2978454	ADR DIRECT
Registration Number:	3089359	BNY BROKERAGE
Serial Number:	78919719	BNY CONVERGEX
Registration Number:	2819095	BNY DIRECT EXECUTION
Serial Number:	78952432	BNY TOTALS
Registration Number:	3324248	INFORM
Registration Number:	3097383	
Registration Number:	3260500	THE BANK OF NEW YORK ADR INDEX
Registration Number:	3231895	TREASURYANALYST
Registration Number:	3141207	WE SHOULD TALK.
Registration Number:	2925779	YOUR WINDOW TO THE MARKET

**CORRESPONDENCE DATA**

**900102903**

**TRADEMARK  
 REEL: 003749 FRAME: 0446**

**OP \$290.00 2978454**

Fax Number: (412)288-3063  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
Phone: 412-288-4164  
Email: PTOIPINBOX@reedsmith.com  
Correspondent Name: Frederick H. Colen/Reed Smith LLP  
Address Line 1: P.O. Box 488  
Address Line 4: Pittsburgh, PENNSYLVANIA 15230-0488

ATTORNEY DOCKET NUMBER:	450000.20006.0458 VARIOUS
NAME OF SUBMITTER:	Frederick H. Colen
Signature:	/Frederick H. Colen/
Date:	03/31/2008

**Total Attachments: 4**  
source=BNYassignmentdocument#page1.tif  
source=BNYassignmentdocument#page2.tif  
source=BNYassignmentdocument#page3.tif  
source=BNYassignmentdocument#page4.tif

# Delaware

1379

PAGE 1

*The First State*

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"THE BANK OF NEW YORK COMPANY, INC.", A NEW YORK CORPORATION,

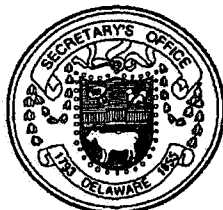
WITH AND INTO "THE BANK OF NEW YORK MELLON CORPORATION" UNDER THE NAME OF "THE BANK OF NEW YORK MELLON CORPORATION", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE TWENTY-NINTH DAY OF JUNE, A.D. 2007, AT 2:16 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE FIRST DAY OF JULY, A.D. 2007.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

4299124 8100M

070768723



*Harriet Smith Windsor*

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 5807364

DATE: 06-29-07

TRADEMARK

REEL: 003749 FRAME: 0448

CERTIFICATE OF MERGER

OF

THE BANK OF NEW YORK COMPANY, INC.  
(a New York Corporation)

WITH AND INTO

THE BANK OF NEW YORK MELLON CORPORATION  
(a Delaware Corporation)

(UNDER SECTION 252 OF THE GENERAL  
CORPORATION LAW OF THE STATE OF DELAWARE)

Pursuant to the provisions of Section 252 of the General Corporation Law of the State of Delaware (the "DGCL"), The Bank of New York Mellon Corporation, a Delaware corporation ("BNY Mellon"), hereby certifies the following information relating to the merger (the "Merger") of The Bank of New York Company, Inc., a New York corporation ("BNY"), with and into BNY Mellon:

**FIRST:** The name and state of incorporation of each of the constituent corporations (each a "Constituent Corporation") in the Merger are:

<u>Name</u>	<u>State of Incorporation</u>
The Bank of New York Mellon Corporation	Delaware
The Bank of New York Company, Inc.	New York

**SECOND:** An Agreement and Plan of Merger (the "Merger Agreement"), dated December 3, 2006, as amended and restated as of February 23, 2007, as further amended and restated as of March 30, 2007, between Mellon Financial Corporation, BNY and BNY Mellon, has been approved, adopted, certified, executed and acknowledged by each of the Constituent Corporations in accordance with the provisions of Section 252 of the DGCL.

**THIRD:** The name of the surviving corporation in the Merger (the "Surviving Corporation") is "The Bank of New York Mellon Corporation," a Delaware corporation.

**FOURTH:** The certificate of incorporation of BNY Mellon, as in effect immediately prior to the effective time of the Merger shall be the certificate of incorporation of the Surviving Corporation.

1381

**FIFTH:** The authorized stock and par value of BNY, the foreign corporation, is Common Stock, par value \$7.50 per share.

**SIXTH:** The executed Merger Agreement is on file at the principal place of business of the Surviving Corporation, whose address is One Wall Street, New York, New York 10286.

**SEVENTH:** A copy of the Merger Agreement will be furnished by the Surviving Corporation, on request and without cost, to any stockholder of either Constituent Corporation.

**EIGHTH:** The Merger shall become effective at 2:00 am, Eastern Daylight Time, on July 1, 2007.

1382

IN WITNESS WHEREOF, BNY Mellon has caused this certificate to be executed  
by its duly authorized officer on this 29<sup>th</sup> day of June, 2007.

THE BANK OF NEW YORK MELLON CORPORATION

By: Robert P. Kelly  
Name: ROBERT P. KELLY  
Title: CHIEF EXECUTIVE OFFICER