



04-07-2008



103494813

To the Director of the U. S. Patent and Trademark Office, please record the attached documents or the new address(es) below.

802.15

1. Name of conveying party(ies):

Xceed Molecular Corporation

- Individual(s)
- General Partnership
- Corporation- State: Canada
- Other
- Association
- Limited Partnership

Citizenship (see guidelines)

Additional names of conveying parties attached? Yes No

3. Nature of conveyance /Execution Date(s) :

Execution Date(s) February 15, 2008

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: MMV Financial Inc.

Internal Address:

Street Address: 95 Wellington St. West

City: 22nd Floor Toronto

State: Ontario

Country: Canada Zip: M5J 2N7

- Association
- General Partnership
- Limited Partnership
- Corporation
- Other

Citizenship Canadian
If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)

77087729

B. Trademark Registration No.(s)

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

Xceed Molecular Application filed January 22, 2007

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: James Smith

Internal Address: LaBarge Weinstein PC

Street Address: 800 - 515 Legget Drive

City: Ottawa

State: Ontario Zip: K2K 3G4

Phone Number: 613-599-9600 x 264

Fax Number: 613-599-0018

Email Address: js@lwlaw.com

6. Total number of applications and registrations involved:

1

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$40.00

- Authorized to be charged by credit card
- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

a. Credit Card 2008-03-31 Expiration Date 06/08/08 77087729

b. Deposit Account Number

Authorized User Name

9. Signature:

Signature

James Smith

Name of Person Signing

Apr 1/08
Date

Total number of pages including cover sheet, attachments, and document: 15

CONFIRMATION OF GRANT OF SECURITY INTEREST

This will confirm that, pursuant to a general security agreement (hereinafter referred to as the "GSA") dated December 28, 2006, between Xceed Molecular Corporation, a corporation organized under the laws of Canada (hereinafter referred to as "Xceed Molecular"), whose full post office address is 1 Marmac Drive, Toronto, Ontario M9W 1E7 and MMV Financial Inc. (hereinafter referred to as "MMV"), a specialty finance corporation incorporated under the laws of Canada, whose full post office address is 95 Wellington Street West, 22nd Floor, Toronto, Ontario, M5J 2N7, and for good and valuable consideration, the receipt and sufficiency of which are hereby confirmed and acknowledged, Xceed Molecular confirms that it has granted to MMV a security interest, lien and charge in all of Xceed Molecular's right, title and interest in and to the intellectual property listed on the Schedule attached hereto, including, without limitation, the copyrights, trademarks, patents and trademark and patent applications and registrations listed therein, and in and to any and all continuations, continuations-in-part, updates, developments, divisions, reissues and re-examinations which issue therefrom, the same to be held and enjoyed by MMV, strictly subject to the terms of the GSA.

EXECUTED at Toronto this 15 day of February, 2008.

XCEED MOLECULAR CORPORATIONBy: Name: STEPHEN REIDTitle: CFO

I have authority to bind the Corporation.

TRADEMARK

REEL: 003754 FRAME: 0357

SCHEDULE OF INTELLECTUAL PROPERTY

TRADEMARKS

Canadian Trademarks or Trademark Applications

| Mark File Reference | Country | Registration No. & Registration Date | Goods/ Services | Status |
|------------------------|---------|---|---|----------------|
| Xceed Molecular | Canada | 1320402 October 17, 2006 | Services: 1. Technical Research in the field of genomics 2. Sale of lab Equipment (micro array) 3. Licensing of computer software 4. Preparation and sale of others of arrays containing oligo probes for genes, and other ligands as specified by its clients. | Recent filing |
| Ziplex | Canada | 1320403 October 17, 2006 | Wares: Multiplex analysis equipment and software for the measurement and analysis of gene expression,...etc. | Recent Filing. |

US Trademarks or Trademark Applications

| Mark File Reference | US Serial No. Filing Date Basis | Goods /Services | Status |
|------------------------|------------------------------------|-----------------|--------|
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TRADEMARK

REEL: 003754 FRAME: 0358

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|---|--|---|--|
| ZIPLEX | USPTO Serial # 77007707 Use based | The literal element of the mark consists of ZIPLEX. The mark consists of standard characters, without claim to any particular font, style, size, or color. | Pending Filed January 22, 2007 by Feinberg Law Group |
| XCEED MOLECULAR | USPTO Serial # 77007729 Use based | The literal element of the mark consists of XCEED MOLECULAR. The mark consists of standard characters, without claim to any particular font, style, size, or color | Pending Filed January 22, 2007 by Feinberg Law Group |
| XCEED MOLECULAR (TYPED) | 77087729 1/22/07 | International Class 009: Software used for data entry, image capture and image analysis in the fields of biotechnology, drug discovery research, disease management and therapeutic and toxicity assessments; laboratory equipment, namely, a micro-array used in analyzing gene expression patterns, single nucleotide polymorphisms, qualitative assays and protein arrays. International Class 042: Technical research and consulting services in the field of genomics. | Pending |
| XCEED MOLECULAR (STYLIZED- HORIZONTAL) | 77090981 1/25/07 | International Class 009: Software used for data entry, image capture and image analysis in the fields of biotechnology, drug discovery research, disease management and therapeutic and toxicity assessments; laboratory equipment, namely, a micro-array used in analyzing gene expression patterns, single nucleotide polymorphisms, qualitative assays and protein arrays. International Class 042: Technical research and consulting services in the field of genomics. | Pending |
| XCEED MOLECULAR (STYLIZED- VERTICAL) | 77090989 1/25/07 | International Class 009: Software used for data entry, image capture and image analysis in the fields of biotechnology, drug discovery research, disease management and therapeutic and toxicity assessments; laboratory equipment, namely, a micro-array used in analyzing gene expression | Pending |

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|-------------------|---------------------|--|---|---------|
| | | | patterns, single nucleotide polymorphisms, qualitative assays and protein arrays. International Class 042: Technical research and consulting services in the field of genomics. | |
| ZIPLEX (TYPED) | 77067707 1/22/07 | | International Class 009: Multiplex test analysis equipment and software for the measurement and analysis of gene expression, single nucleotide polymorphisms, qualitative assays and protein arrays by means of hybridization, imaging and data quantification. | Pending |
| ZIPLEX (STYLIZED) | 77090963 1/25/07 | | International Class 009: Multiplex test analysis equipment and software for the measurement and analysis of gene expression, single nucleotide polymorphisms, qualitative assays and protein arrays by means of hybridization, imaging and data quantification. | Pending |

International Trademarks or Trademark Applications

| Mark File Reference | Country | Registration No. & Registration Date | Goods/ Services | Status |
|---------------------|-------------|--------------------------------------|--|---|
| 4D 44921-7084 | Switzerland | 497,265 November 19, 2001 | Laboratory equipment namely a micro array used in analyzing gene expression patterns, in class 9 Technical research and consulting services in the field of genomics, in class 42 | Registered Renewal due November 19, 2011 |
| FLOW THRU CHIP | Switzerland | 409,147 | Laboratory equipment namely a micro array used in analyzing gene expression | Registered |

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|------------------------------|---------------------------------|--------------------------------------|---|---|
| 44921-7064 | | June 14, 2001 | patterns, in class 9 Technical research and consulting services in the field of genomics, in class 42. | Renewal due June 14 2011 |
| METRIGENIX 44921-7070 | European community (ACTM) | 00230652 Jan 13, 2003 | Laboratory equipment namely a micro array used in analyzing gene expression patterns, in class 9. Technical research and consulting services in the field of genomics, in class 42. | Registered Renewal due August 7, 2011 |
| METRIGENIX 44921-7071 | Japan | 4,646,083 February 21 2003 | Laboratory experimental machines and apparatus used in analyzing gene expression Patterns, in class 9. Technical research and consulting services in the field of genomics in class 42. | Registered Renewal due February 21 2013 |
| METRIGENIX 44921-7072 | Switzerland | 498,319 August 10, 2001 | Laboratory equipment namely a micro array used in analyzing gene expression patterns in class 9 Technical research and consulting services in the field of genomics in class 42. | Registered Renewal due August 10 2011 |
| METRISOFT | Japan | 4711371 | Computer software namely software used | Registered |

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|-------------------------|-------------|--------------------------------|---|--|
| 44921-7113 | | September 19 2003 | for data entry, image capture and image analysis in the fields of biotechnology, drug discovery, research, disease management and therapeutic and toxicity assessments, in class 9. | Renewal due January 19, 2013 |
| METRISOFT 44921-7109 | Switzerland | 509,388 January 24 2003 | Computer software used namely software used for data entry, image capture and image analysis in the fields of biotechnology, drug discovery, research, disease management and therapeutic and toxicity assessments, in class 9. | Registered Renewal due January 24, 2013 |
| MGX 44921-7108 | Switzerland | 509,389 January 24, 2003 | Laboratory equipment namely a micro array used in analyzing gene expression patterns, in class 9 Technical research and consulting services in the field of genomics, in class 42. | Registered Renewal due January 24 2013 |
| 4D 44921-7083 | Japan | | Laboratory Equipment namely a micro array used in analyzing gene expression patterns, in class 9 | Counsel advised that the application will likely be refused - instructions sent to counsel |

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|--|---|---|--|--|
| <p>FLOW-THRU CHIP 44921-7062</p> | <p>European community (ACTME)</p> | <p>002258507 June 15, 2001</p> | <p>Technical research and consulting services in the field of genomics in class 42.</p> | <p>on November 27 2001 asking them not to file. FILE CLOSED</p> |
| <p>FLOW-THRU CHIP 44921-7063</p> | <p>Japan</p> | <p>2001-58148 June 26, 2001</p> | <p>Laboratory Equipment namely a micro array used in analyzing gene expression patterns in class 9 Technical research and consulting services in the field of genomics in class 42.</p> | <p>Pending.</p> |
| <p>FLOW-THRU CHIP 44921-7063</p> | <p>Japan</p> | <p>2001-58148 June 26, 2001</p> | <p>Laboratory Equipment namely a micro array used in analyzing gene expression patterns in class 9 Technical research and consulting services in the field of genomics in class 42.</p> | <p>Abandoned</p> |
| <p>METRISOFT 44921-7111</p> | <p>European Community (ACTME)</p> | <p>003019502 January 23, 2003</p> | <p>Computer software, namely software used for data entry, image capture and image analysis in the fields of biotechnology, drug discovery research, disease management and therapeutic and toxicity assessments in class 9.</p> | <p>Pending</p> |
| <p>MGX</p> | <p>European Community</p> | <p>003019395</p> | <p>Laboratory Equipment namely a micro array</p> | <p>Pending.</p> |

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|------------|---------|-------------------------------|---|--|
| 44921-7110 | (ACTME) | January 23, 2003 | used in analyzing gene expression patterns, in class 9 Technical research and consulting services in the field of genomics, in class 42. | |
| MGX | JAPAN | 2003-4811 January 24, 2003 | Laboratory Equipment namely a micro array used in analyzing gene expression patterns in class 9 Technical research and consulting services in the field of genomics in class 42. | Response to office Action due December 2, 2003 |

Intellectual Property Owned by the Corporation

Patents

| Country | Title | Inventors | Assignee/Owner | Filing Date | Appl. # | Issue/ Publ. Date | Patent/ Publ. # | Docket # | Status |
|---------|---|--|----------------|-------------|-----------|-------------------|-----------------|----------|--|
| USA | Flow-thru chip cartridge, chip holder, system & method therefor | Goodman, J., Torres, M., Yang, H., Mateer, D., Smith, I. | Gene Logic | 12Nov03 | 09/926094 | | | BR135 | Ownership transferred to Mettgenix/Xceed |
| USA | immobilized nucleic acid hybridization reagent and method | Cass, A., Valst, C., Steel, A. | Gene Logic | 01Jan00 | 09/482607 | 6,312,906 | 08Nov01 | BR144 | Ownership transferred to Mettgenix/Xceed |
| USA | Flow-thru chip cartridge, chip holder, system & method therefor | Goodman, J., Torres, M., Yang, H., Mateer, D., Smith, I. | Gene Logic | 12Nov03 | 09/826094 | 05Feb08 | 7,326,561 | BR135 | Ownership transferred to Mettgenix/Xceed |

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|-----------|---|--|----------------------------|---------|-----------------|---------|------------|--|
| Australia | Flow-thru chip cartridge chip holder, system & method thereof | Holte, G., Steel, A., Hartwell, J. | Gene Logic | 02Jul02 | 2002316483 | | BR161 | Ownership transferred to Metrigenix/Xceed Pending. |
| PCT | Markers for autoimmune disease detection | Barnes, D., Dempsey, A. | Metrigenix/Xceed Molecular | 12Aug05 | WO2005150028801 | 23Feb06 | WO06025889 | Nationalization phase Pending |
| EPC | Markers for autoimmune disease detection | Barnes, D., Dempsey, A. | Metrigenix/Xceed Molecular | 12Aug05 | EP2005000786543 | 30May07 | EP1789798 | Pending |

Corporation Software

1) MetriSoft (note: while the Corporation owns MetriSoft, it is no longer used in current assay instruments being commercialized by the Corporation)

- i) software to control the MGX1200CL 4D cartridge imager and to perform image analysis
- ii) Vendor use
- iii) Software requires an Intel Pentium CPU capable of running Microsoft Windows 2000 or Windows XP
- iv) All customers that had purchased a 4d system would have used MetriSoft
- v) Author: numerous employees of Xceed Molecular
- vi) Source code is maintained at Xceed Molecular
- vii) No intellectual property registration has been made for this software

2) ZIPLX Control System Software

- i) software to control the ZIPLX assay instrument and to perform image analysis (note: N2 licensed software is embedded in the ZIPLX Control System Software)
- ii) Vendor use
- iii) Software requires a CPU (Intel Celeron, Pentium or equivalent) with a processor speed of 1.7 MHZ or greater and capable of running Microsoft Windows XP Pro
- iv) All customers that purchase a ZIPLX assay instrument system
- v) Author: numerous employees of Xceed Molecular as well as Engenuity Corporation (a paid contractor to the Corporation)
- vi) Source code is maintained at Xceed Molecular
- vii) No intellectual property registration has been made for this software

Domain Names

TRADEMARK

REEL: 003754 FRAME: 0365

www.metrix.com

- i. Registered owner: Xceed Molecular Corporation
- ii. Registrar: Tucows
- iii. Current Status: active
- iv. Expiry date: November 30, 2008

www.xceedmolecular.com

- i. Registered owner: Xceed Molecular Corporation
- ii. Registrar: Data Depot Inc.
- iii. Current Status: active
- iv. Expiry date: August 22, 2008

www.xceedmolecular.ca

- i. Registered owner: Xceed Molecular Corporation
- ii. Registrar: Mr Joel Liederman
- iii. Current Status: active
- iv. Expiry date: October 30, 2008

www.xceeddx.com

- i. Registered owner: Xceed Molecular Corporation
- ii. Registrar: Data Depot Inc.
- iii. Current Status: active
- iv. Expiry date: August 22, 2009

Licensed Inventions

| Country | Title | Inventors | Assignee Owner | Filing Date | Appl. # | Issue/ Publ. Date | Patent/ Publ. # | Docket # | Status |
|---------|---|-------------|------------------|-------------|-----------|-------------------|-----------------|----------|-----------------------------------|
| USA | Microfabricated, flowthrough porous apparatus for discrete detection of binding | Beattie, K. | UT-Battelle, LLC | 10Apr96 | 08/631751 | 01Dec98 | 5,843,787 | BR108 | Exclusive license to Metrix/Xceed |

TRADEMARK

REEL: 003754 FRAME: 0366

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|-------------|--|-------------|------------------|---------|------------|---------|-----------|-------|--|
| USA | reactions Microfabricated, flowthrough porous apparatus for discrete detection of binding reactions | Beattie, K. | Gene Logic | 21Apr98 | 097063366 | 17May05 | 6,893,816 | BR107 | Exclusive license to Metrigenix/Xceed |
| USA | Microfabricated flowthrough porous apparatus for discrete detection binding reactions | Beattie, K. | UT-Battelle, LLC | 27Dec04 | 11/020239 | 24Oct06 | 7,125,674 | BR188 | Exclusive license to Metrigenix/Xceed |
| EPC | Microfabricated flowthrough porous apparatus for discrete detection binding reactions | Beattie, K. | Gene Logic | 27Oct94 | 95901052.1 | 20Mar02 | EP0725682 | BR105 | Exclusive license to Metrigenix/Xceed |
| Japan | Microfabricated flowthrough porous apparatus for discrete detection binding reactions | Beattie, K. | Gene Logic | 27Oct94 | 51280395 | 31Oct03 | 3488465 | BR103 | Exclusive license to Metrigenix/Xceed |
| Canada | Microfabricated flowthrough porous apparatus for discrete detection binding reactions | Beattie, K. | Gene Logic | 27Oct94 | 2174140 | 06Apr04 | 2174140 | BR104 | Exclusive license to Metrigenix/Xceed |
| Sweden | Microfabricated flowthrough porous apparatus for discrete detection binding reactions | Beattie, K. | Gene Logic | 27Oct94 | 95901052.1 | 20Mar02 | 0725682 | BR105 | Exclusive license to Metrigenix/Xceed |
| Austria | Microfabricated flowthrough porous apparatus for discrete detection binding reactions | Beattie, K. | Gene Logic | 27Oct94 | 95901052.1 | 20Mar02 | 0725682 | BR106 | Exclusive license to Metrigenix/Xceed |
| Belgium | Microfabricated flowthrough porous apparatus for discrete detection binding reactions | Beattie, K. | Gene Logic | 27Oct94 | 95901052.1 | 20Mar02 | 0725682 | BR105 | Exclusive license to Metrigenix/Xceed |
| Switzerland | Microfabricated flowthrough porous apparatus for discrete reactions | Beattie, K. | Gene Logic | 27Oct94 | 95901052.1 | 20Mar02 | 0725682 | BR105 | Exclusive license to Metrigenix/Xceed |

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|---------------|--|-------------|------------|---------|------------|---------|---------|-------|---------------------------------------|
| Portugal | detection binding reactions Microfabricated flowthrough porous apparatus for discrete detection binding reactions | Beattie, K. | Gene Logic | 27Oct94 | 95901052.1 | 20Mar02 | 0725682 | BR105 | Exclusive license to Metragenix/Xceed |
| Germany | Microfabricated flowthrough porous apparatus for discrete detection binding reactions | Beattie, K. | Gene Logic | 27Oct94 | 88430207.4 | 20Mar02 | 0725682 | BR105 | Exclusive license to Metragenix/Xceed |
| Spain | Microfabricated flowthrough porous apparatus for discrete detection binding reactions | Beattie, K. | Gene Logic | 27Oct94 | 95901052.1 | 20Mar02 | 0725682 | BR105 | Exclusive license to Metragenix/Xceed |
| Great Britain | Microfabricated flowthrough porous apparatus for discrete detection binding reactions | Beattie, K. | Gene Logic | 27Oct94 | 95901052.1 | 20Mar02 | 0725682 | BR105 | Exclusive license to Metragenix/Xceed |
| France | Microfabricated flowthrough porous apparatus for discrete detection binding reactions | Beattie, K. | Gene Logic | 27Oct94 | 95901052.1 | 20Mar02 | 0725682 | BR105 | Exclusive license to Metragenix/Xceed |
| Denmark | Microfabricated flowthrough porous apparatus for discrete detection binding reactions | Beattie, K. | Gene Logic | 27Oct94 | 95901052.1 | 20Mar02 | 0725682 | BR105 | Exclusive license to Metragenix/Xceed |
| Ireland | Microfabricated flowthrough porous apparatus for discrete detection binding reactions | Beattie, K. | Gene Logic | 27Oct94 | 95901052.1 | 20Mar02 | 0725682 | BR105 | Exclusive license to Metragenix/Xceed |
| Italy | Microfabricated flowthrough porous apparatus for discrete detection binding reactions | Beattie, K. | Gene Logic | 27Oct94 | 95901052.1 | 20Mar02 | 0725682 | BR105 | Exclusive license to Metragenix/Xceed |
| Netherlands | Microfabricated flowthrough porous reactions | Beattie, K. | Gene Logic | 27Oct94 | 95901052.1 | 20Mar02 | 0725682 | BR105 | Exclusive license to Metragenix/Xceed |

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|-----------|---|--|------------|---------|-------------------|-----------|---------------------|-------|---|
| Australia | apparatus for discrete detection binding reactions Microfabricated flowthrough porous apparatus for discrete detection binding reactions | Beattie, K. | Gene Logic | 27Oct94 | 1043585 | 15Apr99 | 700315 | BR106 | Exclusive license to Metrigenix/Xceed |
| Canada | Flow-thru chip cartridge, chip holder, system & method therefor | Torres, M., Goodman, J., Smith, I., Yang, H., Mateer, D. | Gene Logic | 02Dec00 | 2364381 | | | BR132 | Ownership transferred to Metrigenix/Xceed |
| EPC | Flow-thru chip cartridge, chip holder, system & method therefor | Torres, M., Goodman, J., Smith, I., Yang, H., Mateer, D. | Gene Logic | 02Dec00 | 00992465.5 | | | BR133 | Ownership transferred to Metrigenix/Xceed |
| EPC | Microfabricated, flowthrough porous apparatus for discrete detection of binding reactions | Beattie, K. | Gene Logic | 27Oct94 | 01118897.6 | | | BR134 | Exclusive license to Metrigenix/Xceed |
| USA | Flow-thru chip cartridge, chip holder, system & method therefor | Goodman, J., Tomes, M., Yang, H., Mateer, D., Smith, I. | Gene Logic | 12Nov03 | 09/926094 | 05Feb08 | 7,326,561 | BR135 | Ownership transferred to Metrigenix/Xceed |
| USA | Immobilized nucleic acid hybridization reagent and method | Cass, A., Valat, C., Steel, A. | Gene Logic | 01Jan00 | 09/482807 | 6,312,906 | 06Nov01 | BR144 | Ownership transferred to Metrigenix/Xceed |
| Australia | Flow-thru chip cartridge chip holder, system & method thereof | Hoke, G., Steel, A., Hartwell, J. | Gene Logic | 02Jul02 | 2002315483 | | | BR161 | Ownership transferred to Metrigenix/Xceed |
| USA | Microfabricated, flowthrough porous apparatus for discrete detection of binding reactions | Beattie, K. | Gene Logic | 17Nov05 | 11280266 | | | BR189 | Exclusive license to Metrigenix/Xceed |
| EPC | Method and apparatus for absorbing a medium into a capillary device | Lehmann, Volker | Infineon | 31May01 | 2001000113 300 | 09Feb06 | EP1161995 | | Licensed to Xceed |
| USA | Arrangement for taking up liquid analytes | Lehmann, Volker | Infineon | 30May01 | 09/867,830 | 20Jun02 | US 2002- 0076353 | | Licensed to Xceed |

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|-----|---|-------------------------|----------------------------|---------|------------------|---------|-----------------|--------------------------------|
| USA | Method and arrangement for taking up a first medium, which is present in a first phase, into a capillary device | Lehmann, Volker | Imfineon | 30May01 | 09/870321 | 12Sep02 | US 2002-0127705 | Licensed to Xceed |
| PCT | Markers for autoimmune disease detection | Barnes, D., Dempsey, A. | Methigenix/Xceed Molecular | 12Aug05 | WO2005US0 028801 | 23Feb06 | WCO6020699 | Pending, Nationalization phase |
| EPC | Markers for autoimmune disease detection | Barnes, D., Dempsey, A. | Methigenix/Xceed Molecular | 12Aug05 | EP20050007 86543 | 30May07 | EP1789798 | Pending |