TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT**

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Astrodyne Corporation		04/07/2008	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Madison Capital Funding LLC, as Administrative Agent	
Street Address:	30 South Wacker Drive	
Internal Address:	Suite 3700	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60606	
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE	

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark	
Registration Number:	2546984	ASTRODYNE	
Registration Number:	1881259	ASTRODYNE CORPORATION	
Registration Number:	2558549	ASTRODYNE PACIFIC	

CORRESPONDENCE DATA

Fax Number: (312)863-7806

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 312-863-7198

Email: nancy.brougher@goldbergkohn.com Correspondent Name: Nancy Brougher c/o Goldberg Kohn

Address Line 1: 55 East Monroe Street

Address Line 2: **Suite 3300**

Address Line 4: Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER: 4975.149

NAME OF SUBMITTER: Nancy Brougher

TRADEMARK **REEL: 003754 FRAME: 0639**

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Signature:	/njb/	
Date:	04/08/2008	
Total Attachments: 5 source=Astrodyne Trademark Security Agresource=Astrodyne Trademar	ement#page2.tif ement#page3.tif ement#page4.tif	

TRADEMARK REEL: 003754 FRAME: 0640

TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT, dated as of April 7, 2008, by the undersigned ("Grantor"), in favor of MADISON CAPITAL FUNDING LLC, in its capacity as administrative agent ("Agent") for Lenders (as hereinafter defined).

WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement dated as of even date herewith by and among ASTRODYNE CORPORATION, a Delaware corporation (successor-in-interest by merger with Astrodyne Merger Corp., a former Delaware corporation), as Borrower, Agent and the financial institutions ("Lenders") from time to time party thereto (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Credit Agreement"), Agent and Lenders have agreed to make Loans and to issue Letters of Credit for the benefit of certain affiliates of Grantor;

WHEREAS, Agent and Grantor are parties to that certain Guarantee and Collateral Agreement dated as of even date herewith (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Collateral Agreement"); and

WHEREAS, pursuant to the Collateral Agreement, Grantor is required to execute and deliver to Agent, for itself and the ratable benefit of Lenders, this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Collateral Agreement.
- 2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Grantor hereby grants to Agent, on behalf of itself and Lenders, a continuing first priority security interest in all of Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (exclusive of any below-mentioned licenses which, by their terms do not permit the assignment thereof, but solely to the extent that such anti-assignment provisions are effective under the Uniform Commercial Code) (collectively, the "Trademark Collateral"):
 - (a) all of its registered Trademarks set forth on Schedule I hereto;
 - (b) all reissues, continuations or extensions of the foregoing;
 - (c) subject to the Collateral Agreement, all goodwill of the business connected with the use of, and symbolized by, each Trademark; and
 - (d) subject to the Collateral Agreement, all proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or (ii) injury to the goodwill associated with any Trademark.
- 3. <u>COLLATERAL AGREEMENT</u>. The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to Agent, on behalf of itself and Lenders, pursuant to the Collateral Agreement. Grantor hereby acknowledges and

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affirms that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

[signature page follows]

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TRADEMARK
REEL: 003754 FRAME: 0642

IN WITNESS WHEREOF, executed and delivered by its duly authorize	Grantor has caused this Trademark Security Agreement to be ad officer as of the date first set forth above.
	ASTRODYNE CORPORATION, a Delaware corporation and successor-in-interest by merger with Astrodyne Merger Corp., a former Delaware corporation By: Sut Murphy Name: PETEL MURPHY Title: PRESIDENT
ACCEPTED AND ACKNOWLEDGED BY	(:
MADISON CAPITAL FUNDING LLC, as Agent	

Signature Page to Trademark Security Agreement

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

ASTRODYNE CORPORATION, a Delaware corporation and successor-in-interest by merger with Astrodyne Merger Corp., a former Delaware corporation

By:		
Name:		
Title:		
		

ACCEPTED AND ACKNOWLEDGED BY:

MADISON CAPITAL FUNDING LLC, as Agent

Name: caric cary

Title.

CALL CHEY

SCHEDULE I

Registered Trademarks

Grantor	Mark	Trademark Application Number	Trademark Registration Number	Date of Application	Date of Registration
Astrodyne Corporation	Astrodyne	76/225,766	2,546,984	3/16/2001	3/12/2002
Astrodyne Corporation	Astrodyne Corporation (and design)	74/360,744	1,881,259	2/22/1993	2/28/1995
Astrodyne Corporation	Astrodyne Pacific (and design)	76/225,768	2,558,549	3/16/2003	4/9/2002

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RECORDED: 04/08/2008