

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	12/31/2006

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
The New England Overshoe Company, Inc.		12/29/2006	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Norcross Safety Products L.L.C.
Street Address:	1136 Second Street
City:	Rock Island
State/Country:	ILLINOIS
Postal Code:	61201
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	2649329	NEOS
Registration Number:	2198172	N.E.O.S

CORRESPONDENCE DATA

Fax Number: (502)540-2270
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
 Phone: 502/587-3789
 Email: sjh2@gdm.com
 Correspondent Name: Suzan J. Hixon
 Address Line 1: 101 South Fifth Street
 Address Line 2: 3500 National City Tower
 Address Line 4: Louisville, KENTUCKY 40202

ATTORNEY DOCKET NUMBER:	034923.059677
NAME OF SUBMITTER:	Suzan J. Hixon

TRADEMARK

CH \$65.00 2649329

Signature:

/Suzan J. Hixon/

Date:

04/25/2008

Total Attachments: 3

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Delaware

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The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"THE NEW ENGLAND OVERSHOE COMPANY, INC.", A DELAWARE CORPORATION,

WITH AND INTO "NORCROSS SAFETY PRODUCTS L.L.C." UNDER THE NAME OF "NORCROSS SAFETY PRODUCTS L.L.C.", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE TWENTY-NINTH DAY OF DECEMBER, A.D. 2006, AT 12:46 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE THIRTY-FIRST DAY OF DECEMBER, A.D. 2006, AT 11:53 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE KENT COUNTY RECORDER OF DEEDS.

2506905 8100M

061200364



Harriet Smith Windsor

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 5334173

DATE: 01-08-07

TRADEMARK
REEL: 003767 FRAME: 0518

CERTIFICATE OF MERGER
OF
THE NEW ENGLAND OVERSHOE COMPANY, INC.
INTO
NORCROSS SAFETY PRODUCTS L.L.C.

Pursuant to Section 18-209 of the Delaware Limited Liability Company Act (the "Act"), the undersigned surviving limited liability company submits the following Certificate of Merger for filing and certifies that:

1. The name and jurisdiction of formation of the domestic limited liability company and the other business entity which is to merge are:

<u>NAME</u>	<u>JURISDICTION</u>
The New England Overshoe Company, Inc.	Delaware
Norcross Safety Products L.L.C.	Delaware

2. An Agreement and Plan of Merger has been approved and executed by the domestic limited liability company and the other business entity which is to merge.

3. The name of the surviving limited liability company is: Norcross Safety Products L.L.C.

4. The merger shall become effective at 11:53 p.m. (EST) on December 31, 2006.

5. The Agreement and Plan of Merger is on file at a place of business of the surviving limited liability company, which is located at: Norcross Safety Products L.L.C., 2001 Spring Road, Suite 425, Oak Brook, IL 60523.


6. A copy of the Agreement and Plan of Merger will be furnished by the surviving limited liability company, on request and without cost, to any member of any domestic limited liability company or any person holding an interest in any other business entity which is to merge.

7.13170747.4.BUSINESS

State of Delaware
Secretary of State
Division of Corporations
Delivered 01:22 PM 12/29/2006
FILED 12:46 PM 12/29/2006
SRV 061200364 - 2506905 FILE

IN WITNESS WHEREOF, this Certificate of Merger has been duly executed as of the 29th day of December, 2006, and is being filed in accordance with Section 18-209 of the Act by an authorized person of the surviving limited liability company in the merger.

NORCROSS SAFETY PRODUCTS L.L.C.

By: 

Name: Robert A. Peterson

Title: President and Chief Executive Officer