# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Security Agreement

## **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Alliance Consulting Group Associates, Inc.		105/06/2008	CORPORATION: NEW JERSEY

## **RECEIVING PARTY DATA**

Name:	PNC Bank, National Association	
Street Address:	500 First Avenue	
Internal Address:	Commercial Loan Service Center/DCC	
City:	Pittsburgh	
State/Country:	PENNSYLVANIA	
Postal Code:	15219	
Entity Type:	National Association:	

#### PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Registration Number:	2720848	ALLIANCE CONSULTING
Registration Number:	2355572	ALLIANCE CONSULTING GROUP
Registration Number:	2610390	ALLIANCE-CONSULTING.COM
Registration Number:	2450338	ASSEMBLE TO ORDER ENGAGEMENT TEAMS
Registration Number:	3316289	ASSEMBLE-TO-ORDER ENGAGEMENT TEAMS
Registration Number:	2486159	E-NNOVATION
Registration Number:	2395409	
Registration Number:	2711133	PEER-TO-HERE

## **CORRESPONDENCE DATA**

Fax Number: (866)459-2899

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 310-956-3417

Email: Oleh.Hereliuk@federalresearch.com

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McGuireWoods LLP Correspondent Name: Address Line 1: 1800 Century Park East, 8th Floor Address Line 2: Donald Kay Address Line 4: Los Angeles, CALIFORNIA 90067 ATTORNEY DOCKET NUMBER: 412405 Oleh Hereliuk NAME OF SUBMITTER: Signature: /oh/ 05/09/2008 Date: **Total Attachments: 6** source=412405#page1.tif source=412405#page2.tif source=412405#page3.tif source=412405#page4.tif

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#### RECORDATION FORM COVER SHEET TRADEMARKS ONLY To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below. 2. Name and address of receiving party(ies) 1. Name of conveying party(ies): ☐ Yes Alliance Consulting Group Associates, Inc. Additional names, addresses, or citizenship attached? X No Name: PNC Bank, National Association Internal Individual(s) Association Address: Commercial Loan Service Center/DCC General Partnership Limited Partnership Street Address: 500 First Avenue Corporation- State: New Jersey City: Pittsburgh Other State: PA Citizenship (see guidelines)\_\_\_ Country: USA Zip: 15219 Additional names of conveying parties attached? 🏻 Yes 🗶 No Association Citizenship General Partnership Citizenship \_\_\_\_\_ 3. Nature of conveyance )/Execution Date(s): Limited Partnership Citizenship Execution Date(s)\_May 6, 2008 Corporation Citizenship Assignment Merger Other National Association Citizenship USA Security Agreement Change of Name If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No Other (Designations must be a separate document from assignment) 4. Application number(s) or registration number(s) and identification or description of the Trademark. B. Trademark Registration No.(s) 2720848, 2355572, A. Trademark Application No.(s) 2610390, 2450338, 3316289, 2486159, 2395409, 2711133 Additional sheet(s) attached? Yes No C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown): 5. Name & address of party to whom correspondence 6. Total number of applications and concerning document should be mailed: registrations involved: Name: McGuireWoods LLP Internal Address: Attention: Donald Kay 7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$\_ Authorized to be charged by credit card Authorized to be charged to deposit account Street Address: 1800 Century Park East, 8th Floor City: Los Angeles 8. Payment Information: State: California Zip: 90067 a. Credit Card Last 4 Numbers \_\_\_ Expiration Date \_\_\_\_\_ Phone Number: (310) 956-3417 b. Deposit Account Number \_\_\_\_\_ Fax Number: (310) 315-8210 Authorized User Name \_\_\_\_ Email Address: dkay@mcguirewoods,com 9. Signature: 05/09/08 Signature Date Donald Kay Total number of pages including cover sheet, attachments, and document: Name of Person Signing/

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

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#### TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT ("Agreement") is dated as of May 6, 2008, by and among ALLIANCE CONSULTING GROUP ASSOCIATES, INC., a New Jersey corporation ("Pledgor"), and PNC BANK, NATIONAL ASSOCIATION (in its capacity as administrative agent for the Lenders (defined below), "Secured Party"), pursuant to that certain Revolving Credit and Security Agreement dated as of even date herewith (as amended, restated, or otherwise modified, the "Credit Agreement"), among Pledgor, certain of its Subsidiaries party thereto from time to time, the financial institutions party thereto from time to time (collectively, the "Lenders"), and Secured Party. Initially capitalized terms used but not defined herein shall have the meanings given to them in the Credit Agreement.

#### RECITALS:

A. Pursuant to the terms of the Credit Agreement, Pledgor has granted to Secured Party a lien and security interest in all General Intangibles of Pledgor, including, without limitation, all of Pledgor's right, title, and interest in, to, and under all now owned and hereafter acquired trademarks (each such trademark, a "Trademark"), together with the goodwill of the business symbolized by Pledgor's Trademarks, and trademark licenses (each such trademark license, a "Trademark License"), and all products and proceeds thereof, to secure the payment of the Obligations (as defined in the Credit Agreement).

NOW, THEREFORE, for valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Pledgor hereby grants to Secured Party a lien on and a continuing security interest in all of Pledgor's right, title, and interest in, to, and under the following (all of the following items or types of property being herein collectively referred to as the "Trademark Collateral"), whether presently existing or hereafter created or acquired, to the extent included in the Collateral (as defined in the Credit Agreement):

- (1) each Trademark, trademark registration ("Trademark Registration"), and trademark application ("Trademark Application"), including, without limitation, each Trademark, Trademark Registration, and Trademark Application referred to in Schedule 1 annexed hereto, together with the goodwill of the business symbolized thereby; and
- (2) each Trademark License, including, without limitation, each Trademark License listed in Schedule 1 annexed hereto; and
- (3) all products and proceeds of the foregoing, including, without limitation, any claim by Pledgor against third parties for past, present, or future (a) infringement, dilution, or breach of any Trademark, Trademark Registration, Trademark Application, and Trademark License, including, without limitation, any Trademark, Trademark Registration, Trademark Application, and Trademark License referred to in Schedule 1 annexed hereto, and any Trademark Registration issued pursuant to a Trademark Application referred to in Schedule 1 annexed hereto; or (b) injury to the goodwill associated with any Trademark, Trademark Registration, and Trademark Application.

The lien and security interest contained in this Agreement is granted in conjunction with the liens and security interests granted to Secured Party pursuant to the Credit Agreement. To the extent there is

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any conflict between the terms of this Agreement and the Credit Agreement, the Credit Agreement shall control.

Pledgor hereby acknowledges and affirms that the rights and remedies of Secured Party with respect to the liens and security interests in the Trademark Collateral made and granted hereby are more fully set forth in the Credit Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

[Signature Page is Next Page]

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IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and made effective as of the date first written above.

PLEDGOR:

ALLIANCE CONSULTING GROUP ASSOCIATES, INC., a New Jersey corporation  By:  Anthony A. Ibargüen
President and Chief Executive Officer
SECURED PARTY:
PNC BANK, NATIONAL ASSOCIATION
By:
Mark A. Dencen

Senior Vice President

Signature Page

VALLIANCE: Trademark Security Agreement #5315042

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and made effective as of the date first written above.

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ALLIANCE CONSULTING GROUP ASSOCIATES, INC., a New Jersey corporation

By: \_\_\_\_\_

Anthony A. Ibargüen
President and Chief Executive Officer

**SECURED PARTY:** 

PNC BANK, NATIONAL ASSOCIATION

Mark A. Deneen

Senior Vice President

Signature Page

## Schedule 1 to Trademark Security Agreement

## **Trademark Licenses**

None.

## **Trademarks and Trademark Applications**

Mark	Country	Serial No.	Reg. No.
ALLIANCE	United States	76/378,810	2,720,848
CONSULTING	<u>L.</u>	i i	
ALLIANCE	United States	75/232,278	2,355,572
CONSULTING GROUP			
ALLIANCE-	United States	76/040,715	2,610,390
CONSULTING.COM			
ASSEMBLE TO ORDER	United States	75/868,276	2,450,338
ENGAGEMENT TEAMS			
ASSEMBLE-TO-ORDER	United States	77/080,610	3,316,289
ENGAGEMENT TEAMS			
E-NNOVATION	United States	75/872,599	2,486,159
MISCELLANEOUS	United States	75/749,173	2,395,409
DESIGN			
PEER-TO-HERE	United States	76/409,851	2,711,133

Schedule 1

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**RECORDED: 05/09/2008** 

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