



MAY - 7 2008

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103502314

To the Director of the U. S. Patent and Trademark Office. Please record the attached documents or the new address(es) below.

50.6.5

1. Name of conveying party(ies):

Pink OTC Markets Inc.

- Individual(s)
- General Partnership
- Corporation- State: Delaware
- Other
- Association
- Limited Partnership

Citizenship (see guidelines) _____

Additional names of conveying parties attached? Yes No

3. Nature of conveyance /Execution Date(s) :

Execution Date(s) 3/6/08

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: JPMorgan Chase Bank, N.A.

Internal

Address: Business Banking

Street Address: 1411 Broadway Mezzanine

City: New York

State: NY

Country: USA Zip: 10018

- Association Citizenship _____
- General Partnership Citizenship _____
- Limited Partnership Citizenship _____
- Corporation Citizenship _____
- Other National Association Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)

See Attached

B. Trademark Registration No.(s)

N/A

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Christopher G. Dorman

Internal Address: Phillips Lytle LLP

Street Address: 437 Madison Avenue, 34th Floor

City: New York

State: NY Zip: 10022

Phone Number: (212) 508-0427

Fax Number: (212) 308-9079

Email Address: cdorman@phillipslytle.com

6. Total number of applications and registrations involved:

18

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 465.00

- Authorized to be charged by credit card
- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

a. Credit Card Last 4 Numbers _____
Expiration Date _____

b. Deposit Account Number _____

Authorized User Name _____

9. Signature:

Signature

Christopher G. Dorman

Name of Person Signing

05/12/2008 11:00AM 00000105 78794228
 31 FC:8521
 32 FC:8522
 Date May 6, 2008
 42.00
 425.00
 Total number of pages including cover sheet, attachments, and document: 41

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

US Federal

- 1 **78-794008** INTERNATIONAL PREMIERQX (Block letters)
Published, Int'l 36
- 2 **78-794123** INTERNATIONAL PREMIERQX (Block letters)
Published, Int'l B
- 3 **78-794080** INTERNATIONAL PRIMEQX (Block letters)
Published - Withdrawn from issue, Int'l B
- 4 **78-763725** PREMIERQX (Block letters)
Allowed - 1st extension of time granted, Int'l 36
- 5 **78-763756** PRIMEQX (Block letters)
Allowed - 1st extension of time granted, Int'l 36
- 6 **78-763838** PRIMEQX (Block letters)
Allowed - 1st extension of time granted, Int'l B
- 7 **78-793977** INTERNATIONAL PRIMEQX (Block letters)
Allowed - 1st extension of time granted, Int'l 36
- 8 **75-614276** YELLOW SHEETS
Registered, Int'l 16
- 9 **75-614278** NATIONAL QUOTATION SERVICE
Registered, Int'l 16
- 10 **76-607887** PINK LINK (Block letters)
Registered, Int'l 36 38
- 11 **76-619894** PINK SHEETS (Block letters)
Registered, Int'l 36
- 12 **78-763877** PREMIERQX (Block letters)
Registered, Int'l B
- 13 **78-793937** OTCQX (Block letters)
Registered, Int'l 36
- 14 **73-425578** PINK SHEETS
Renewed, Int'l 16
- 15 **75-610701** GLOBAL SHEETS
Abandoned - No Statement of Use, Int'l 16
- 16 **76-091553** NATIONAL QUOTATION BUREAU
Abandoned - No Statement of Use, Int'l 36
- 17 **73-425552** NATIONAL DAILY QUOTATION SERVICE
Cancelled - Section 8, Int'l 16
- 18 **75-614275** FOREIGN SHEETS

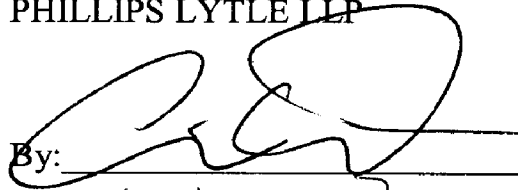
Reference/Matter: 1

NOTICE OF SECURITY INTEREST

Notice is hereby given that Pink OTC Markets Inc., a Delaware company with an address at 304 Hudson Street, New York, NY 10013 ("Debtor") has granted a security interest to JPMorgan Chase Bank, N.A. ("Bank") in and to all of Debtor's trademarks, including, without limitation, the trademarks listed on Exhibit A and the applications and registrations associated therewith, pursuant to an agreement between Debtor and Bank dated March 6, 2008 and as the same may be amended or supplemented from time to time.

Dated: as of March 6, 2008

PHILLIPS LYTTLE LLP

By: 
Christopher Dorman

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