

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Termination of Security Interest in Trademarks (Termination of Second Term Loan and Security Agreement)

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Wachovia Bank, National Association, as Agent		10/18/2007	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	U.S. Silica Company
Street Address:	P.O. Box 187
City:	Berkeley Springs
State/Country:	WEST VIRGINIA
Postal Code:	25411
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 21

Property Type	Number	Word Mark
Registration Number:	2588317	TIGRIND
Registration Number:	2606833	KOSSE WHITE
Registration Number:	2397438	FILPRO
Registration Number:	2343497	SURE PLAY
Registration Number:	2613679	PRO WHITE
Registration Number:	2419846	MY BACK YARD
Registration Number:	1838041	BESTTOP
Registration Number:	1531997	U.S. SILICA
Registration Number:	1232780	SNOW*TEX
Registration Number:	1083748	PENN-SAND
Registration Number:	1010245	PGS
Registration Number:	1035997	SANDS OF TIME
Registration Number:	0975757	MYSTIC WHITE

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Registration Number:	0734379	MIN-U-SIL
Registration Number:	0625173	Q-ROK
Registration Number:	0644956	SUPERSIL
Registration Number:	0625172	SNOW WHITE
Registration Number:	0609771	SIL-CO-SIL
Registration Number:	0391282	FLORISIL
Registration Number:	0374364	MICROSIL GROUND SILICA
Registration Number:	0117383	FLINT SHOT

CORRESPONDENCE DATA

Fax Number: (919)416-8328
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: 9192868041
Email: pto_tmconfirmation@mvalaw.com
Correspondent Name: Moore & Van Allen PLLC
Address Line 1: 430 Davis Drive
Address Line 2: Suite 500
Address Line 4: Morrisville, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	512485.1461 TERM 2ND LIEN
NAME OF SUBMITTER:	John E. Slaughter
Signature:	/John E. Slaughter/
Date:	05/27/2008

Total Attachments: 2
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TERMINATION OF SECURITY INTEREST IN TRADEMARKS
(Termination of Second Term Loan and Security Agreement)

This **TERMINATION OF SECURITY INTEREST IN TRADEMARKS**, dated as of October 18, 2007, is made by Wachovia Bank, National Association, as administrative agent (the "Secured Party") to the Second Lien Term Loan and Security Agreement, dated as of August 9, 2007 (as amended, modified, extended, restated, replaced, or supplemented from time to time, the "Loan and Security Agreement").

WHEREAS, U.S. Silica Company (the "Grantor") has entered into the Loan and Security Agreement pursuant to which the Grantor granted a security interest (the "Security Interest") in certain personal property to the Secured Party, including without limitation a security interest in certain trademarks, trademark applications, and/or trademark licenses (the "Trademarks"), to secure the performance of certain obligations (the "Obligations");

WHEREAS, the Security Interest granted to the Secured Party was recorded at the United States Patent and Trademark Office on August 30, 2007 at Reel 3612 and Frame 0057; and

WHEREAS, the Obligations have now been satisfied and the Secured Party has agreed to terminate and release the Security Interest in the Trademarks identified on Schedule A attached hereto.

NOW, THEREFORE, for valuable consideration, the Secured Party hereby terminates and releases the Security Interest granted to the Secured Party in the following Trademarks:

1. the Trademarks on Schedule A attached hereto;
2. all goodwill of the business connected with the use of, and symbolized by, each Trademark; and
3. all products and proceeds of the foregoing, including, without limitation, any claim by the Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or (ii) injury to the goodwill associated with any Trademark.

IN WITNESS WHEREOF, the Secured Party has caused this Termination of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Secured Party:

Wachovia Bank, National Association, as Agent

By: W.A. Luther
Name: William A. Luther
Title: Managing Director

Schedule A

**U.S. Silica Company
(Delaware Corporation)**

U.S. Trademarks

Registered Marks

Mark	Registration No.	Application Date
TIGRIND	2588317	7/2/02
KOSSE WHITE	2606833	8/13/02
FILPRO	2397438	10/24/00
SURE PLAY	2343497	4/18/00
PRO WHITE	2613679	9/3/02
MY BACK YARD	2419846	1/9/01
BESTTOP	1838041	5/31/94
U.S. SILICA and Design	1531997	3/28/89
SNOW*TEX	1232780	3/29/83
PENN-SAND	1083748	1/31/78
PGS and Design	1010245	5/13/75
SANDS OF TIME and Design	1035997	3/23/76
MYSTIC WHITE	975757	1/1/74
MIN-U-SIL	734379	7/17/62
Q-ROK	625173	4/17/56
SUPERSIL	644956	5/7/57
SNOW WHITE	625172	4/17/56
SIL-CO-SIL	609771	8/2/55
FLORISIL	391282	10/28/41
MICROSIL GROUND SILICA and Design	374364	1/9/40
FLINT SHOT	117383	7/3/17

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