Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
llGuthv-Renker LLC	FORMERLY Guthy-Renker Corporation	105/05/2008 1	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	Union Bank of California, N.A., as Administrative Agent
Street Address:	18300 Von Karman Ave., Suite 310
Internal Address:	Attn: Guthy-Renker Acct Officer
City:	Irvine
State/Country:	CALIFORNIA
Postal Code:	92612
Entity Type:	national bank: UNITED STATES

PROPERTY NUMBERS Total: 80

900108644

Property Type	Number	Word Mark
Registration Number:	3027129	3 SIMPLE STEPS TO ENTER THE CLEAR ZONE
Registration Number:	3350021	AB LAZER
Registration Number:	3113246	ANTIDANDRUFF THERAPY
Registration Number:	3034388	BARRY CHAPPELL'S FINE ART SHOWCASE
Registration Number:	3313420	BEAUTY STARTS WITH GOOD NUTRITION
Registration Number:	3420346	BIOSOOTHE RELIEF
Registration Number:	3321912	BIOSOOTHE RELIEF
Registration Number:	2976914	BODY VICTORY
Registration Number:	2258095	CLEAR ZONE
Registration Number:	3062252	CLEAR ZONE
Registration Number:	3108687	CLEAR ZONE ACNE SYSTEM
Registration Number:	2727658	COMBINATION THERAPY
Registration Number:	2513488	COMPREHENSIVE FORMULA

TRADEMARK

REEL: 003793 FRAME: 0475

Registration Number:	2895294	CORE SECRETS
Registration Number:	3138065	CORE SECRETS
Registration Number:	2855895	DEAN MARTIN CELEBRITY ROASTS
Registration Number:	3030278	
Registration Number:	3030277	
Registration Number:	2711204	
Registration Number:	2843281	
Registration Number:	3210174	
Registration Number:	3010787	ENDLESS FITNESS
Registration Number:	2985049	ENDLESS FITNESS SERIES
Registration Number:	3150510	ENDLESS YOUTH
Registration Number:	2637806	ENDLESS YOUTH
Registration Number:	2722136	EXCELERATE
Registration Number:	2749615	EXCELERATE
Registration Number:	3088729	FINALLY CLEAR
Registration Number:	2992470	GIVE ME 20
Registration Number:	1977805	
Registration Number:	2584736	V GRN VITAPOWER
Registration Number:	2975655	GUNNAR PETERSON'S CORE SECRETS
Registration Number:	1906200	GUTHY-RENKER
Registration Number:	2928287	GUTHY-RENKER ENTERTAINMENT
Registration Number:	2184432	GUTHY-RENKER INTERNET
Registration Number:	3067569	GUTHY-RENKER NUTRITION VITACLEAR
Registration Number:	2986257	KNOCK - A - NOTCH
Registration Number:	2908724	LET THE REAL YOU SHINE THROUGH
Registration Number:	3193957	LIP-TO-LID HIGHLIGHTER
Registration Number:	2948544	LIQUID YOUTH
Registration Number:	3412942	MALIBU PILATES
Registration Number:	3291463	MANY IMITATE. NONE DUPLICATE.
Registration Number:	3002568	MARILU HENNER'S BODY VICTORY
Registration Number:	3107587	MAXIMUM BURN SERIES
Registration Number:	3319320	MEANINGFUL RESULTS
Registration Number:	2104388	MINI MAINTENANCE SYSTEM
Registration Number:	2428755	NATURAL ADVANTAGE
Registration Number:	2125881	NUTRIGUARD E
Ir	ır <u> </u>	TRADEMARK

REEL: 003793 FRAME: 0476

Registration Number:	2154119	PERFECT ABS
Registration Number:	2918064	PERFECT ABS
Registration Number:	2993458	POWER SCULPTING WITH RESISTANCE
Registration Number:	1890769	PROACTIV
Registration Number:	2574142	PROACTIV
Registration Number:	2162306	PROACTIV
Registration Number:	2850933	PROACTIV SOLUTION
Registration Number:	2976766	REVENUE FRONTIER
Registration Number:	2727368	SCULPT YOUR BODY SLIM
Registration Number:	2261667	SELLECCA SOLUTION
Registration Number:	2729563	SHEER COVER
Registration Number:	2823868	SHEERCOVER
Registration Number:	3389696	SHEER COVER BASE PERFECTOR
Registration Number:	3302286	SHEER COVER STUDIO
Registration Number:	2902564	SHEER FINISH
Registration Number:	2308058	SHEER PERFECTING FOUNDATION
Registration Number:	3314249	SLEEK ESSENTIALS
Registration Number:	2693993	SLIM FUSION
Registration Number:	2846745	SOCK IT TO ME
Registration Number:	3304327	SPEEDBODY
Registration Number:	3006763	SUPREME PILATES
Registration Number:	3319607	TRUESHADE TECHNOLOGY
Registration Number:	1930565	TV SHOP
Registration Number:	2712016	WINSOR PILATES
Registration Number:	2671971	WINSOR PILATES
Registration Number:	3303514	WISDOM COMES WITH AGEWRINKLES DON'T HAVE TO
Registration Number:	2953158	WRINKLE RETREAT
Registration Number:	2656777	YOUTHFUL ESSENCE
Registration Number:	2926538	YOUTHFUL ESSENCE
Registration Number:	2852460	YOUTHFUL ESSENCE BY SUSAN LUCCI
Registration Number:	3049238	YOU'VE GOT NOTHING TO LOSE BUT THE BLEMISHES
Registration Number:	2914763	ZITS HAPPEN

CORRESPONDENCE DATA

Fax Number: (213)443-2926

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 213-617-5493

Email: jcravitz@sheppardmullin.com

Correspondent Name: Sheppard, Mullin, Richter & Hampton LLP

Address Line 1: 333 S. Hope St., 48th Floor

Address Line 2: Attn: J. Cravitz

Address Line 4: Los Angeles, CALIFORNIA 90071

ATTORNEY DOCKET NUMBER:	0A22-137358
NAME OF SUBMITTER:	Julie Cravitz
Signature:	/julie cravitz/
Date:	06/10/2008

Total Attachments: 8

source=acknowledgment re trademarks#page1.tif source=acknowledgment re trademarks#page2.tif source=acknowledgment re trademarks#page3.tif source=acknowledgment re trademarks#page4.tif source=acknowledgment re trademarks#page5.tif source=acknowledgment re trademarks#page6.tif source=acknowledgment re trademarks#page7.tif source=acknowledgment re trademarks#page8.tif

ACKNOWLEDGEMENT OF SECURITY INTEREST IN TRADEMARKS

WHEREAS, Guthy-Renker LLC, a Delaware limited liability company (successor-in-interest to Guthy-Renker Corporation, a Delaware Corporation ("GRC")) ("Borrower") with its principal place of business at 41-550 Eclectic Street, Suite 200, Palm Desert, California 92260, has adopted, used and is the owner of certain trademarks and the applications and/or registrations therefore in the United States Patent and Trademark Office (collectively "Registered and Applied-for Trademarks"), as listed on Schedule I attached hereto,

WHEREAS, Union Bank of California, N.A., as Administrative Agent ("Secured Party"), has a principal business address of 18300 Von Karman Ave., Suite 310, Irvine, California 92612,

WHEREAS, pursuant to that certain Second Amended and Restated Revolving/Term Loan Agreement dated as of May 5, 2008, entered into by and among Borrower, the lenders from time to time who are parties thereto (collectively, the "Lenders"), Goldman Sachs Credit Partners L.P., as Joint Lead Arranger, and Secured Party (as such agreement may from time to time be amended, extended, renewed, supplemented or otherwise modified, the "Loan Agreement"), the Lenders have agreed to provide Borrower with certain credit facilities. Pursuant to that certain Security Agreement and Trademark Security Agreement each dated October 20, 2004, entered into between GRC and Secured Party (as such agreements may from time to time be amended, extended, renewed, supplemented or otherwise modified), GRC granted Secured Party a security interest in, among other things, all general intangibles to secure the prompt payment, performance and observance of the obligations under the Loan Agreement and related Loan Documents (as defined in the Loan Agreement),

WHEREAS, the aforementioned security interest in all general intangibles included all right, title and interest in the above-identified Registered and Applied-for Trademarks together with the good will of the business symbolized by them and all common law rights in them; said security interest also included all proceeds related to the Registered and Applied-for Trademarks including but not limited to any and all causes of action past, present or future which may exist by reason of infringement thereof,

WHEREAS, Borrower has agreed that all Obligations (as defined in the Loan Agreement) of GRC under each of the Security Agreement and Trademark Security Agreement shall continue as Obligations (as defined in the Loan Agreement) of Borrower, and

WHEREAS, Borrower and Secured Party desire to have a recordable document evidencing such security interest.

NOW, THEREFORE, in consideration of the foregoing recitals, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Borrower hereby confirms that it previously granted to Secured Party a security interest in the above-identified Registered and Applied-for Trademarks and other intellectual property.

TRADEMARK

REEL: 003793 FRAME: 0479

IN WITNESS WHEREOF, Borrower and Secured Party have executed this Acknowledgement of Security Interest on the date indicated below.

Date:	May <u>5</u> , 2008	"Borrower"					
		GUTHY-RENKER LLC, a Delaware limited liability company					
		By: Kevin Knee Co-President					
		"Secured Party" UNION BANK OF CALIFORNIA, N.A., as Administrative Agent					
		By: Greg Adamson Vice President					

IN WITNESS WHEREOF, Borrower and Secured Party have executed this Acknowledgement of Security Interest on the date indicated below.

Date:	May <u>\$</u> , 2008	"Borrower"
		GUTHY-RENKER LLC, a Delaware limited liability company
		By: Kevin Knee Co-President
		"Secured Party"
		UNION BANK OF CALIFORNIA, N.A., as Administrative Agent
		By: A Campan

Greg Adamson Vice President

SCHEDULE I

TRADEMARK APPLICATIONS AND REGISTRATIONS

See Attached

-1-

W02-WEST:LJB\400811588.2

Guthy-Renker LLC (successor-in-interest to Guthy-Renker Corporation) Report of United States Trademarks May 14, 2008

COUNTRY	REFERENCE#	FILED	APPL#	REGDT	REG#	STATUS	CLASSES
2 CIMBI E CTEBC T	O ENTER THE CLI	TAD ZONE	•				
UNITED STATES	T11926US00	5/13/2004	, 78/418,101	12/13/2005	3,027,129	REGISTERED	03,05
AB LAZER	1113200300	0/10/2004	70,410,101	12/10/2000	0,027,120	NEO10 LENED	00,00
UNITED STATES	T12602US00	3/14/2006	78/837,074	12/4/2007	3,350,021	REGISTERED	9,28
ANTIDANDRUFF						* (
UNITED STATES	T12198US00	12/29/2004	78/539,853	7/4/2006	3,113,246	REGISTERED	05
RADDY CHAPPEI	L'S FINE ART SHO	WCASE					
UNITED STATES	T11865US00	3/12/2004	78/383,766	12/27/2005	3,034,388	REGISTERED	41
DEAUTY CTADEC	WITH GOOD NUTR	UTION					
UNITED STATES	T11842US00	1/27/2004	78/358,395	10/16/2007	3,313,420	REGISTERED	05
ON TED OTHEO	1110420000	1/21/2004	10,000,000	10/10/2007	0,010,120	T Chair Class Control	00
BIOSOOTHE RELI	IEF						
UNITED STATES	T12598US00	3/10/2006	78/834,664	04/29/2008	3,420,346	REGISTERED	3
UNITED STATES	T12598US01	3/10/2006	78/978,947	10/23/2007	3,321,912	REGISTERED	05
BODY VICTORY							
UNITED STATES	T11340US0	4/17/2002	76/397,644	7/26/2005	2,976,914	REGISTERED	16
CLEAR ZONE							
UNITED STATES	T10014US0	1/16/1998	75/419,166	6/29/1999	2,258,095	REGISTERED	5
UNITED STATES	T10014US01	5/7/2004	78/415,365	2/28/2006	3,062,252	REGISTERED	3
			·				
	NE SYSTEM and Des	9	TOLICE OF	0/07/0000	0.400.007	DEGLOTEDED	00.05
UNITED STATES	T11962US00	6/28/2004	78/442,681	6/27/2006	3,108,687	REGISTERED	03,05
COMBINATION T	HERAPY						
UNITED STATES	T11805US00	9/13/2000	76/127,389	6/17/2003	2,727,658	REGISTERED	03,05
COMPREHENSIVI	FODMIII						
UNITED STATES	T12608US00	8/29/1996	75/157,538	11/27/2001	2,513,488	REGISTERED	5
0111125 0171120	1.2000000	0,200	, 0, 101,000				_
CORE SECRETS							
UNITED STATES	T11565US0	2/27/2003	78/219,947	10/19/2004	2,895,294	REGISTERED	09,28
CORE SECRETS &	Design						
UNITED STATES	T12220US00	1/31/2005	78/557,326	9/5/2006	3,138,065	REGISTERED	09,28
TOTAL A NATIONAL AND STREET COME	u eddien do loto						
UNITED STATES	CLEBRITY ROASTS T11372US0		78/189,237	6/22/2004	2,855,895	REGISTERED	09
UNITED STATES	111372030	11/20/2002	70/109,237	0/22/2004	2,033,093	REGISTERED	09
Design of Club							
UNITED STATES	T11825US00	12/10/2003	78/338,880	12/13/2005	3,030,278	REGISTERED	09
Design of Crown							
UNITED STATES	T11824US00	12/10/2003	78/338,875	12/13/2005	3,030,277	REGISTERED	09
	_						
Design of Sun Secret	-	0014010000	70/100 777	0.4/00/0000	0.744.004	DECICTEDED	02
UNITED STATES	T11354US00	06/13/2002	76/420,777	04/29/2003	2,711,204	REGISTERED	03
Design of Swirl							
UNITED STATES	T11687US0	7/2/2003	78/269,830	5/18/2004	2,843,281	REGISTERED	03
Design of Three Cine	alos						
Design of Three Circumsted STATES	T12205US00	1/11/2005	78/545,912	2/20/2007	3,210,174	REGISTERED	03,05
5/11/E5 51/11/E5	2200000	., . ,, 2000			-,, 11 1		55,00
ENDLESS FITNESS							
UNITED STATES	T11885US00	3/19/2004	78/387,817	11/1/2005	3,010,787	REGISTERED	09

ENDLESS FITNESS UNITED STATES	S SERIES T11806US0	10/16/2003	78/314,566	8/16/2005	2,985,049	REGISTERED	09
ENDLESS YOUTH UNITED STATES	T11107US01	10/1/2004	78/493,414	10/3/2006	3,150,510	REGISTERED	03
UNITED STATES	T11219US0	11/12/1996	75/197,044	10/22/2002	2,637,806	REGISTERED	05
EXCELERATE UNITED STATES	T11169US0	2/28/2001	76/218,429	6/3/2003	2,722,136	REGISTERED	05,03
EXCELERATE Styl	lized T11442US0	3/25/2002	76/387,485	8/12/2003	2,749,615	REGISTERED	03,05
FINALLY CLEAR UNITED STATES	T12103US00	10/14/2004	78/500,205	5/2/2006	3,088,729	REGISTERED	03,05
GIVE ME 20 UNITED STATES	T11947US00	7/14/2004	78/450,872	9/6/2005	2,992,470	REGISTERED	09,28
Globe Design UNITED STATES	T01645US0	11/15/1994	74/599,215	6/4/1996	1,977,805	REGISTERED	35,42
GRN VITAPOWER UNITED STATES	and Design T11108US0	10/25/2000	76/153,849	6/25/2002	2,584,736	REGISTERED	5
GUNNAR PETERSO UNITED STATES	ON'S CORE SECRE T11651US0	TS and Des 5/8/2003	s ign 78/247,535	7/26/2005	2,975,655	REGISTERED	09,28
GUTHY-RENKER UNITED STATES	T00876US0	2/22/1993	74/362,499	7/18/1995	1,906,200	REGISTERED	35,42
GUTHY-RENKER I UNITED STATES	ENTERTAINMENT T11675US0	6/3/2003	78/257,553	2/22/2005	2,928,287	REGISTERED	09
GUTHY-RENKER I UNITED STATES	NTERNET T12885US00	12/11/1995	75/030,726	8/25/1998	2,184,432	REGISTERED	35
GUTHY-RENKER N UNITED STATES	NUTRITION VITAC T12005US00	ELEAR 8/16/2004	78/467,967	3/14/2006	3,067,569	REGISTERED	05
KNOCK A NOTCH UNITED STATES	T11673US0	7/11/2003	78/273,439	8/16/2005	2,986,257	REGISTERED	09,28
LET THE REAL YO	OU SHINE THROUG	GH					
UNITED STATES	T11761US0	12/1/2003	78/334,781	12/7/2004	2,908,724	REGISTERED	03
LIP-TO-LID HIGHI UNITED STATES	LIGHTER T12365US00	3/13/2006	78/835,471	1/2/2007	3,193,957	REGISTERED	03
LIQUID YOUTH UNITED STATES	T11217US0	5/11/2001	76/256,195	5/10/2005	2,948,544	REGISTERED	03
MALIBU PILATES							
UNITED STATES	T12287US00	9/28/2005	78/722,495	4/15/2008	3,412,942	REGISTERED	09,28
MANY IMITATE. N UNITED STATES	ONE DUPLICATE. T11660US0	5/9/2003	78/247,968	9/11/2007	3,291,463	REGISTERED	03
MARILU HENNER' UNITED STATES	S BODY VICTORY T11578US0	and Design 2/18/2003	1 78/216,152	9/27/2005	3,002,568	REGISTERED	16
MAXIMUM BURN S UNITED STATES	SERIES T11807US0	10/28/2003	78/319,450	6/20/2006	3,107,587	REGISTERED	09

MEANINGFUL RE UNITED STATES	SULTS T11371US0	8/28/2002	78/158,913	10/23/2007	3,319,320	REGISTERED	03
MINI MAINTENA! UNITED STATES	NCE SYSTEM T12320US00	12/11/1995	75/030,729	10/7/1997	2,104,388	REGISTERED	05
NATURAL ADVAN	VTAGE T10330US0	9/16/1998	75/554,200	2/13/2001	2,428,755	REGISTERED	03
NUTRIGUARD E UNITED STATES	T00378US0	11/19/1993	74/460,657	12/30/1997	2,125,881	REGISTERED	05
PERFECT ABS UNITED STATES	T02346US0	2/20/1996	75/059,849	4/28/1998	2,154,119	REGISTERED	28
PERFECT ABS and UNITED STATES	l Design T11549US0	1/28/2003	78/207,818	1/11/2005	2,918,064	REGISTERED	28
POWER SCULPTIN	NG WITH RESISTA T11768US0	NCE 9/2/2003	78/295,162	9/6/2005	2,993,458	REGISTERED	09
PROACTIV	11110000	0,2,2000	7 5, 25 6, 16 2	0,0,2000	2,555,755		
UNITED STATES	T01647US0	9/30/1991	74/208,088	4/25/1995	1,890,769	REGISTERED	05
UNITED STATES	T10602US0	4/13/1999	75/682,121	5/28/2002	2,574,142	REGISTERED	03
UNITED STATES	T11171US0	10/17/1994	74/586,544	6/2/1998	2,162,306	REGISTERED	03
PROACTIV SOLUT	ΓΙΟΝ Stylized T11671US0	5/22/2003	78/253,081	6/8/2004	2,850,933	REGISTERED	03,05
REVENUE FRONT	TER						
UNITED STATES	T11264US0	10/12/2001	76/324,399	7/26/2005	2,976,766	REGISTERED	38
SCULPT YOUR BO	DDY SLIM						
UNITED STATES	T11375US0	9/13/2002	78/164,085	6/17/2003	2,727,368	REGISTERED	09
SELLECCA SOLU	TION						
UNITED STATES	T10009US0	1/6/1998	75/414,503	7/13/1999	2,261,667	REGISTERED	03
SHEER COVER UNITED STATES	T10772US0	12/7/1999	75/866,698	6/24/2003	2,729,563	REGISTERED	03
SHEER COVER an	d Design						
UNITED STATES	T11440US0	3/25/2002	76/387,483	3/16/2004	2,823,868	REGISTERED	03
SHEER COVER BA	ASE PERFECTOR at T11945US00	nd Design 6/8/2004	78/431,559	2/26/2008	3,389,696	REGISTERED	03
SHEER COVER ST	UDIO						
UNITED STATES	T12649US00	6/2/2006	78/898,966	10/2/2007	3,302,286	REGISTERED	21
SHEER FINISH UNITED STATES	T11699US0	7/17/2003	78/275,425	11/9/2004	2,902,564	REGISTERED	03
SHEER PERFECTI UNITED STATES	NG FOUNDATION T10026US0	3/4/1998	75/444,780	1/11/2000	2,308,058	REGISTERED	03
SLEEK ESSENTIA UNITED STATES	LS T12551US00	1/18/2006	78/794,221	10/16/2007	3,314,249	REGISTERED	09
SLIM FUSION UNITED STATES	T11195US0	4/24/2001	76/245,635	3/4/2003	2,693,993	REGISTERED	05
SOCK IT TO ME UNITED STATES	T11462US0	11/26/2002	78/189,260	5/25/2004	2,846,745	REGISTERED	09
SPEEDBODY							
UNITED STATES	T12553US00	1/25/2006	78/799,057	10/2/2007	3,304,327	REGISTERED	09

SUPREME PILATE	S						
UNITED STATES	T11978US00	10/08/2004	78/497,202	10/11/2005	3,006,763	REGISTERED	28
TRUESHADE TECI	HNOLOGY						
UNITED STATES	T12101US00	10/8/2004	78/497,291	10/23/2007	3.319.607	REGISTERED	03
ONTIED STATES	1121010000	10/0/2004	10,401,201	10/20/2007	0,010,001	1120101211	00
TV SHOP and Desig	n in Color						
UNITED STATES	T12991US01	10/25/1993	74/452,113	10/31/1995	1,930,565	REGISTERED	42
UNITED STATES	T12991US00	8/3/2005	79/019,298	08/07/2007	3,275,345	REGISTERED	35,39
WINSOR PILATES							
UNITED STATES	T11245US0	8/20/2001	76/302,650	4/29/2003	2,712,016	REGISTERED	09
WINSOR PILATES	and Design						
UNITED STATES	T11329US0	3/11/2002	76/381,042	1/7/2003	2,671,971	REGISTERED	9
UNITED STATES	111323000	3/11/2002	10/301,042	17772000	2,011,011	REGIOTERED	Ü
WISDOM COMES V	WITH AGEWRINK	LES DON'	T HAVE TO				
UNITED STATES	T12178US00	11/22/2004	78/521,263	10/2/2007	3,303,514	REGISTERED	03
AND	A FET						
WRINKLE RETRE.							
UNITED STATES	T11465US00	11/26/2002	78/189,257	05/17/2005	2,953,158	REGISTERED	03
YOUTHFUL ESSEN	NCE						
UNITED STATES	T10274US0	7/13/1998	75/517,782	12/3/2002	2,656,777	REGISTERED	03
UNITED STATES	T11184US0	4/18/2001	76/243,414	2/15/2005	2,926,538	REGISTERED	10
			_				
YOUTHFUL ESSEN			0				
UNITED STATES	T11320US0	2/12/2002	76/370,239	6/15/2004	2,852,460	REGISTERED	03
YOU'VE GOT NOT	HING TO LOSE BU	T THE BLI	EMISHES				
UNITED STATES	T11969US00	7/7/2004	78/446.878	1/24/2006	3,049,238	REGISTERED	05
					-,,		
ZITS HAPPEN							
UNITED STATES	T11196US0	4/24/2001	76/245,480	12/28/2004	2,914,763	REGISTERED	05

TRADEMARK REEL: 003793 FRAME: 0486

RECORDED: 06/10/2008