45394

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Electronic Version v1.1 Stylesheet Version v1.1

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Great Lakes Kraut Company, LLC		106/20/2008 1	LIMITED LIABILITY COMPANY: WISCONSIN

RECEIVING PARTY DATA

Name:	JPMorgan Chase Bank, N.A., as Collateral Agent	
Street Address:	200 West College Avenue	
City:	Appleton	
State/Country:	WISCONSIN	
Postal Code:	54911	
Entity Type:	National Association:	

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Registration Number:	1445394	CORTLAND VALLEY
Registration Number:	1480287	KRRRISP KRAUT
Registration Number:	1151153	SILVER FLOSS
Registration Number:	0547472	SILVER FLOSS
Registration Number:	1426706	VICTOR

CORRESPONDENCE DATA

900110129

Fax Number: (414)298-8097

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 414-298-1000

Email: klee@reinhartlaw.com

Correspondent Name: Kent A. Lee

Address Line 1: 1000 North Water Street

Address Line 4: Milwaukee, WISCONSIN 53202

ATTORNEY DOCKET NUMBER: 10449

TRADEMARK

REEL: 003805 FRAME: 0374

NAME OF SUBMITTER:	Kent A. Lee	
Signature:	/Kent A. Lee/	
Date:	06/25/2008	
Total Attachments: 3 source=Notice of Security Great Lakes 5 TM's@@#page1.tif source=Notice of Security Great Lakes 5 TM's@@#page2.tif source=Notice of Security Great Lakes 5 TM's@@#page3.tif		

TRADEMARK REEL: 003805 FRAME: 0375

NOTICE OF SECURITY INTEREST IN TRADEMARKS

THIS NOTICE OF SECURITY INTEREST IN TRADEMARKS is made the 20th day of June, 2008 by and between JPMORGAN CHASE BANK, N.A., as collateral agent for the Benefited Parties referred to below (in such capacity, the "Collateral Agent"), and GREAT LAKES KRAUT COMPANY, LLC, a Wisconsin limited liability company (the "Borrower").

The Borrower and the Collateral Agent acknowledge the following:

- A. Pursuant to a Credit Agreement dated as of the date hereof (as amended, restated or otherwise modified from time to time, the "Credit Agreement"; capitalized terms not otherwise defined herein have the meaning assigned to such terms in the Credit Agreement) by and among the Borrower, the other Loan Parties party thereto Chase Lincoln First Commercial Corporation ("Lincoln"), as a Lender, the other lenders from time to time party thereto (together with Lincoln, the "Lenders"), and JPMorgan Chase Bank, N.A., as Administrative Agent for the Lenders, the Lenders have agreed to make loans and provide financial accommodations to the Borrower on the terms and conditions set forth therein.
- B. To secure the Secured Obligations, the Borrower has granted to the Collateral Agent for the benefit of the Collateral Agent, the Administrative Agent, Lincoln, the other Lenders, the Issuing Bank, the Swingline Lender, Chase, any Affiliate of Chase or a Lender which has Swap Obligations or Banking Services Obligations owing to it (collectively, the "Benefited Parties"), a security interest in substantially all of its assets pursuant to the terms and conditions of a Pledge and Security Agreement dated as of the date hereof (as amended, restated or otherwise modified from time to time, the "Security Agreement") by and among the Loan Parties and the Collateral Agent.
- C. The Borrower owns the trademarks listed on Exhibit A attached hereto (the "Trademarks"), which Trademarks have been granted by, or applications therefor are pending before, the United States Patent and Trademark Office.
- D. The Borrower has granted to the Collateral Agent for the benefit of the Benefited Parties, a security interest in the Trademarks on the terms and conditions set forth in the Security Agreement.
- E. Pursuant to the Security Agreement, the Borrower has granted to the Administrative Agent for the benefit of the Benefited Parties, a security interest in and to the Trademarks and application therefor, now owned or from time to time after the date hereof owned or acquired by the Borrower, and in and to all proceeds and benefits thereof.

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TRADEMARK REEL: 003805 FRAME: 0376 IN WITNESS WHEREOF, the parties have executed this Notice of Security Interest in Trademarks as of the date first written above.

GREAT LAKES KRAUT COMPANY, LLC

Address:

400 Clark Street Bear Creek, Wisconsin 54922 Attention: Ryan A. Downs Name: Ryan A. Downs

Title: President

JPMORGAN CHASE BANK, N.A., as the

Collateral Agent

Address:

200 West College Avenue Appleton, Wisconsin 54911 Attention: Bruce E. Zak

Title: Regional President Northeast Wisconsin

EXHIBIT A

U.S. TRADEMARKS

TRADEMARK	Registration Number	Registration Date
CORTLAND VALLEY	1445394	June 30, 1987
KRRRRISP KRAUT	1480287	March 8, 1988
	1151153	April 14, 1981
SILVER FLOSS	547472	September 4, 1951
VICTOR	1426706	January 27, 1987

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RECORDED: 06/27/2008

TRADEMARK REEL: 003805 FRAME: 0378