

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of Montreal		07/02/2008	Chartered Bank of Canada:

RECEIVING PARTY DATA

Name:	Village Pantry, LLC
Street Address:	9800 Crosspoint Boulevard
City:	Indianapolis
State/Country:	INDIANA
Postal Code:	46256-3350
Entity Type:	LIMITED LIABILITY COMPANY: INDIANA

PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark
Registration Number:	0855710	VILLAGE PANTRY
Registration Number:	1034956	VILLAGE PANTRY
Registration Number:	1162326	VILLAGE PANTRY
Registration Number:	1317347	VILLAGE PANTRY
Registration Number:	1432563	IF WE'RE NOT IN YOUR NEIGHBORHOOD YET, WE'RE ON YOUR WAY HOME
Registration Number:	1604882	MUG-A-LUG
Registration Number:	1628597	THANK\$ A LOTTERY
Registration Number:	2009816	SELECT A SUB
Registration Number:	2839973	VP.
Registration Number:	3096820	IF YOU NEED IT FAST, DON'T DRIVE PAST...VILLAGE PANTRY
Registration Number:	3135581	VP VILLAGE PANTRY

CORRESPONDENCE DATA

CH \$290.00 0855710

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Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
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ATTORNEY DOCKET NUMBER:	069147.0003
NAME OF SUBMITTER:	Carolyn Himmelfarb
Signature:	/Carolyn Himmelfarb/
Date:	07/15/2008

Total Attachments: 3
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RELEASE AND REASSIGNMENT OF TRADEMARKS

THIS RELEASE AND REASSIGNMENT OF TRADEMARKS dated July 2, 2008 by BANK OF MONTREAL, a chartered bank of Canada acting through its Chicago branch ("*BMO*") with its mailing address at 115 South LaSalle Street, Chicago, Illinois 60603, acting as agent for the various secured creditors as defined in that certain Trademark Collateral Agreement referred to below (BMO acting as such agent being hereinafter referred to as the "*Agent*");

WITNESSETH:

WHEREAS, the Agent and Village Pantry, LLC, an Indiana limited liability company ("*Debtor*") with its principal place of business and mailing address at 9800 Crosspoint Boulevard, Indianapolis, Indiana 46256-3350 are parties to a certain Trademark Collateral Agreement dated September 25, 2007 which was recorded in the United States Patent and Trademark Office on September 28, 2007 at Reel 003630, Frame 0514, pursuant to which the Debtor granted a security interest in and collateral assignment of certain trademarks, trademark registrations and trademark applications listed on Schedule A attached hereto and certain other property (collectively, the "*Trademarks*"); and

WHEREAS, the Debtor has requested that the Agent release its security interests in the Trademarks and reassign the same to the Debtor;

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:


The Agent hereby releases its security interests in and collateral assignment of, and reassigns, grants and conveys to the Debtor, without any representation, warranty, recourse or undertaking by the Agent, all of its right, title and interest, if any, in and to:

(i) Each trademark, trademark registration, and trademark application listed on Schedule A hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, trademark registration, and trademark application; and

(ii) All proceeds of the foregoing, including without limitation any claim by Debtor against third parties for damages by reason of past, present or future infringement of any trademark, trademark registration, or trademark application listed on Schedule A hereto or by reason of injury to the goodwill associated with any such trademark, trademark registration, or trademark application, in each case together with the right to sue for and collect said damages.

IN WITNESS WHEREOF, the Agent has caused this Release and Reassignment of Trademarks to be duly executed by its duly authorized officer as of the day and year first above written.

BANK OF MONTREAL, as Agent

By  _____
Name: Scott Place
Title: Director

**SCHEDULE A
TO RELEASE AND REASSIGNMENT OF TRADEMARKS**

**REGISTERED TRADEMARKS
AND TRADEMARK APPLICATIONS**

Owner	Trademark or Servicemark	Registration / Application Number	Registration / Filing Date
Village Pantry, LLC	Village Pantry	855,710	August 27, 1968
Village Pantry, LLC	Village Pantry	1,034,956	March 2, 1976
Village Pantry, LLC	Village Pantry	1,162,326	July 21, 1981
Village Pantry, LLC	Village Pantry	1,317,347	January 29, 1985
Village Pantry, LLC	If We're Not in Your Neighborhood Yet, We're On your Way Home	1,432,563	March 10, 1987
Village Pantry, LLC	Mug-A-Lug	1,604,882	July 3, 1990
Village Pantry, LLC	Thank\$ a Lottery	1,628,597	December 18, 1990
Village Pantry, LLC	Select a Sub	2,009,816	October 22, 1996
Village Pantry, LLC	VP [Design]	2,839,973	May 11, 2004
Village Pantry, LLC	If you need it Fast, Don't Drive Past . . . Village Pantry	3,096,820	December 30, 2004
Village Pantry, LLC	VP [Design]	3,135,581	August 29, 2005