

TRADEMARK ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Elliott Laboratories, LLC		06/06/2008	LIMITED LIABILITY COMPANY: CALIFORNIA
RECEIVING PARTY DATA			
Name:	Comerica Bank		
Street Address:	15303 Ventura Blvd. Suite 100		
City:	Sherman Oaks		
State/Country:	CALIFORNIA		
Postal Code:	91403		
Entity Type:	Association: TEXAS		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	3265746	SIMPLIFYING THE WORLD OF COMPLIANCE	
Registration Number:	2824724	ELLIOTT	
Registration Number:	2833984	E	
CORRESPONDENCE DATA			
Fax Number:	(949)720-0182		
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>			
Email:	Trademark@Buchalter.com		
Correspondent Name:	Sandra P. Thompson		
Address Line 1:	18400 Von Karman Avenue., Suite 800		
Address Line 4:	Irvine, CALIFORNIA 92612		
ATTORNEY DOCKET NUMBER:	C5710-0002		
NAME OF SUBMITTER:	Sandra P. Thompson		
Signature:	/Sandra P. Thompson/		

CH \$90.00 3265746

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TRADEMARK
REEL: 003824 FRAME: 0545

Date:

07/29/2008

Total Attachments: 6

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RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

Elliott Laboratories, LLC

- ☐ Individual(s) ☐ Association
☐ General Partnership ☐ Limited Partnership
☐ Corporation- State: _____
☒ Other Limited Liability Company

Citizenship (see guidelines) _____

Additional names of conveying parties attached? ☐ Yes ☒ No

3. Nature of conveyance)/Execution Date(s) :

Execution Date(s) June 6, 2008

- ☐ Assignment ☐ Merger
☐ Security Agreement ☐ Change of Name
☒ Other Security Interest

2. Name and address of receiving party(ies)

☐ Yes

Additional names, addresses, or citizenship attached? ☒ No

Name: Comerica Bank

Internal _____

Address: _____

Street Address: 15303 Ventura Blvd. #100

City: Sherman Oaks

State: CA

Country: USA Zip: 91403

☒ Association Citizenship Texas

☐ General Partnership Citizenship _____

☐ Limited Partnership Citizenship _____

☐ Corporation Citizenship _____

☐ Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: ☐ Yes ☒ No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

3265746 2824724 2833984

Additional sheet(s) attached? ☐ Yes ☒ No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Sandra P. Thompson

Internal Address: _____

Street Address: 18400 Von Karman Ave
Suite 800

City: Irvine

State: CA Zip: 92612

Phone Number: 949-224-6282

Fax Number: 949-720-0182

Email Address: Trademark@Buchalter.com

9. Signature:

Sandra P. Thompson

Name of Person Signing

6. Total number of applications and registrations involved:

3

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 140.00

- ☐ Authorized to be charged by credit card
☒ Authorized to be charged to deposit account
☐ Enclosed

8. Payment Information:

a. Credit Card Last 4 Numbers _____
Expiration Date _____

b. Deposit Account Number 500977

Authorized User Name Buchalter

July 29, 2008

Date

Total number of pages including cover sheet, attachments, and document: 6

**MEMORANDUM AND NOTICE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

Elliott Laboratories, LLC, a California limited liability company, whose address is 24007 Ventura Boulevard, Calabasas, CA 91302 ("Debtor") hereby acknowledges that it has granted to COMERICA BANK, as Administrative Agent and Lender, whose address is 15303 Ventura Blvd., Suite 100, Sherman Oaks, CA 91403 (the "Secured Party"), a security interest in and to all of the Debtor's right, title and interest in and to: (a) the trademarks and trademark registrations and applications therefor which are identified on Exhibit A attached hereto and herein incorporated by this reference owned by Debtor (the "Trademarks"), together with the goodwill and assets of the business; (b) the patents and patent applications which are identified on Exhibit B attached hereto and herein incorporated by this reference owned by Debtor (the "Patents"); and (c) the copyright registrations which are identified on Exhibit C attached hereto and herein incorporated by this reference owned by Debtor (the "Copyrights"), to which such Trademarks, Patents and Copyrights are appurtenant and all actions for infringement concerning the foregoing.

The terms and conditions of the aforementioned security interest are contained in that certain Security Agreement dated as of November 21, 2001, as amended (the "Agreement"), by and between, among others, the Debtor and Secured Party, as security for the Obligations as set forth in the Agreement and other agreements referred to therein. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Secured Party may have in any other collateral described in the Agreement or otherwise.

[Signature page to follow.]

6th IN WITNESS WHEREOF, the undersigned has duly executed this document as of the
day of June, 2008.

ELLIOTT LABORATORIES, LLC,
a California limited liability company

By: 
Raffy Lorentzian, Chief Financial Officer

EXHIBIT A

TRADEMARKS

No.	Owner/Liens	Trademark	Serial No./ Reg. No.	Filing Date
1.	Elliott Laboratories, LLC	Simplifying The World of Compliance	78-454,970 3,265,746	July 22, 2004
2.	Elliott Laboratories, LLC	Elliott (name with image)	76-500,884 2,824,724	March 24, 2003
3.	Elliott Laboratories, LLC	E (image)	76-500,850 2,833,984	March 21, 2003

EXHIBIT B

PATENTS

No.	Owner/Liens	Patent Description	Applicat. No./ Publicat. No.	File Date/ Date
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NONE.

EXHIBIT C

COPYRIGHTS

No.	Owner/Liens	Copyright Title	Registration. No.	Date Registered
1.	Elliott Laboratories, LLC	Flexx	TX4685122	December 8, 1997

BN 1991896v1

RECORDED: 07/29/2008

**TRADEMARK
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