

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

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|------------------------------|-------------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT |
| NATURE OF CONVEYANCE: | Change of Name and Change of Entity |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|-----------------|----------|----------------|-------------------------------------|
| Pink Sheets LLC | | 03/31/2008 | LIMITED LIABILITY COMPANY: DELAWARE |

RECEIVING PARTY DATA

| | |
|------------------------|-----------------------|
| Name: | Pink OTC Markets Inc. |
| Street Address: | 304 Hudson Street |
| City: | New York |
| State/Country: | NEW YORK |
| Postal Code: | 10013 |
| Entity Type: | CORPORATION: DELAWARE |

PROPERTY NUMBERS Total: 13

| Property Type | Number | Word Mark |
|----------------------|----------|-------------------------|
| Serial Number: | 78763838 | PRIMEQX |
| Serial Number: | 78763756 | PRIMEQX |
| Registration Number: | 3401792 | INTERNATIONAL PREMIERQX |
| Registration Number: | 3396157 | INTERNATIONAL PRIMEQX |
| Serial Number: | 78793977 | INTERNATIONAL PRIMEQX |
| Serial Number: | 78794008 | INTERNATIONAL PREMIERQX |
| Registration Number: | 3327125 | OTCQX |
| Registration Number: | 3336657 | PREMIERQX |
| Registration Number: | 3022754 | PINK SHEETS |
| Registration Number: | 3075228 | PINK LINK |
| Registration Number: | 2523889 | YELLOW SHEETS |
| Registration Number: | 1308925 | PINK SHEETS |
| Serial Number: | 78763725 | PREMIERQX |

CH \$340.00 78763838

CORRESPONDENCE DATA

Fax Number: (202)344-8300
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: 202-344-4019
Email: trademarkdocket@venable.com
Correspondent Name: Mark B. Harrison
Address Line 1: 575 7th Street, N.W.
Address Line 4: Washington, DISTRICT OF COLUMBIA 20004-1601

| | |
|-------------------------|---------------------|
| ATTORNEY DOCKET NUMBER: | 31994-262244 |
| NAME OF SUBMITTER: | Mark Harrison, Esq. |
| Signature: | /MBH-hrc/ |
| Date: | 07/30/2008 |

Total Attachments: 2
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Delaware

PAGE 1

The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE LIMITED LIABILITY COMPANY UNDER THE NAME OF "PINK SHEETS LLC" TO A DELAWARE CORPORATION, CHANGING ITS NAME FROM "PINK SHEETS LLC" TO "PINK OTC MARKETS INC.", FILED IN THIS OFFICE ON THE THIRTY-FIRST DAY OF MARCH, A.D. 2008, AT 11:55 O'CLOCK A.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE KENT COUNTY RECORDER OF DEEDS.

2739947 8100V

080373743



Harriet Smith Windsor

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 6493025

DATE: 04-01-08

You may verify this certificate online
at corp.delaware.gov/authver.shtml

TRADEMARK
REEL: 003825 FRAME: 0643

STATE OF DELAWARE
CERTIFICATE OF CONVERSION
FROM A LIMITED LIABILITY COMPANY TO A
CORPORATION PURSUANT TO SECTION 265 OF
THE DELAWARE GENERAL CORPORATION LAW

- 1.) The jurisdiction where the Limited Liability Company first formed is
Delaware
- 2.) The jurisdiction immediately prior to filing this Certificate is Delaware
- 3.) The date the Limited Liability Company first formed is April 14, 1997
- 4.) The name of the Limited Liability Company immediately prior to filing this
Certificate is Pink Sheets LLC
- 5.) The name of the Corporation as set forth in the Certificate of Incorporation is
Pink OTC Markets Inc.

IN WITNESS WHEREOF, the undersigned being duly authorized to sign on behalf
of the converting Limited Liability Company have executed this Certificate on the
31st day of March, A.D. 2008

By: 

Name: R. Cromwell Coulson
Print or Type

Title: Managing Member
Print or Type