265.00

TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
UNS Holdings, Inc.		08/01/2008	CORPORATION: FLORIDA

RECEIVING PARTY DATA

Name:	Harbert Mezzanine Partners II SBIC, L.P.
Street Address:	618 Church Street, Suite 500
City:	Nashville
State/Country:	TENNESSEE
Postal Code:	37219
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Serial Number:	77401201	USENETSERVER
Serial Number:	77401173	USENETSERVER.COM

CORRESPONDENCE DATA

Fax Number: (423)785-8480

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 4237566600

Email: djohnson@millermartin.com

Correspondent Name: Douglas T. Johnson Address Line 1: 832 Georgia Avenue

Address Line 2: Suite 1000 Volunteer Building

Address Line 4: Chattanooga, TENNESSEE 37402-2289

ATTORNEY DOCKET NUMBER:	17723-0002
NAME OF SUBMITTER:	Douglas T. Johnson
Signature:	/Douglas T. Johnson/

TRADEMARK REEL: 003829 FRAME: 0829

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Date:	08/06/2008
Total Attachments: 2	

Total Attachments: 2 source=USENETSERVER Security Ag_001#page1.tif source=USENETSERVER Security Ag_001#page2.tif

TRADEMARK REEL: 003829 FRAME: 0830 MEMORANDUM OF SECURITY AGREEMENT

(TRADEMARKS)

Pursuant to an Intellectual Property Security Agreement dated January 31, 2006, as

amended (the "Security Agreement"), UNS Holdings, Inc., a Florida corporation (the "Pledger"),

has granted to Harbert Mezzanine Partners II SBIC, L.P., a Delaware corporation, as agent (the

"Secured Party"), a continuing security interest in, and a continuing lien upon, the Collateral (as

that term is defined in the Security Agreement), including the trademarks listed on the annexed

Schedule 1, and all applications, registrations, renewals and proceeds (including accounts

receivable and royalties) thereof (the "Trademarks"), together with the goodwill of the business

connected with the use of and symbolized by the Trademarks. The Secured Party's security

interest in the Trademarks can be terminated only in accordance with the terms of the Security

Agreement.

Dated: # / , 2008

UNS HOLDINGS, INC.

TRADEMARK REEL: 003829 FRAME: 0831

Schedule 1

TRADEMARK	OWNER	STATUS	SERIAL NO.
USENETSERVER	UNS Holdings, Inc.	Application	77401201
USENETSERVER.COM	UNS Holdings, Inc.	Application	77401173

RECORDED: 08/06/2008

TRADEMARK REEL: 003829 FRAME: 0832