

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Coverall North America, Inc.		07/28/2006	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Allied Capital Corporation
Street Address:	1919 Capital Corporation, NW
Internal Address:	Floor 3
City:	Washington
State/Country:	DISTRICT OF COLUMBIA
Postal Code:	20006
Entity Type:	CORPORATION: MARYLAND

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Serial Number:	77504180	COVERALL HEALTH-BASED CLEANING SYSTEM
Serial Number:	77504341	COVERALL HEALTH-BASED CLEANING SYSTEM
Serial Number:	77504354	HEALTH-BASED CLEANING SYSTEM
Serial Number:	77504307	HEALTH-BASED CLEANING SYSTEM
Serial Number:	77510024	GERMVILLE A SICK PLACE TO LIVE
Serial Number:	77510039	GERMVILLE A SICK PLACE TO LIVE
Serial Number:	77510005	GERMVILLE
Serial Number:	77519018	CLEANING FOR THE UNSEEN

CORRESPONDENCE DATA

Fax Number: (919)416-8328
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
 Phone: 9192868041
 Email: pto_tmconfirmation@mvalaw.com
 Correspondent Name: Moore & Van Allen PLLC

OP \$215.00 77504180

Address Line 1: 430 Davis Drive
Address Line 2: Suite 500
Address Line 4: Morrisville, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	032206.003 COVERALL JES
NAME OF SUBMITTER:	John E. Slaughter
Signature:	/John E. Slaughter/
Date:	08/11/2008

Total Attachments: 4
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**NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

United States Patent and Trademark Office

Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of July 28, 2006 (as the same may be amended, modified, extended or restated from time to time, the "Security Agreement") by and among the Obligors thereto (each an "Obligor" and collectively, the "Obligors") and Allied Capital Corporation, a Maryland corporation (the "Lender"), the undersigned Obligor has granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications shown below to the Lender:

TRADEMARKS

<u>Trademark No.</u>	<u>Description of Trademark</u>	<u>Date of Trademark</u>
	See Schedule A attached hereto.	

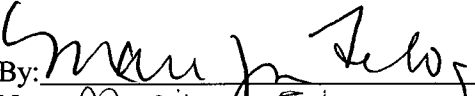
TRADEMARK APPLICATIONS

<u>Trademark Application No.</u>	<u>Description of Trademark Applied For</u>	<u>Date of Trademark Application</u>
	See Schedule A attached hereto.	

The Obligors and the Lender hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

COVERALL NORTH AMERICA, INC.,
a Delaware corporation

By: 
Name: Marilyn Felos
Title: Chief Financial Officer

Acknowledged and Accepted:

ALLIED CAPITAL CORPORATION,
a Maryland corporation

By: _____
Name:
Title:

The Obligors and the Lender hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

COVERALL NORTH AMERICA, INC.,
a Delaware corporation

By: _____
Name:
Title:

Acknowledged and Accepted:

ALLIED CAPITAL CORPORATION,
a Maryland corporation

By: 
Name: Peter Fidler
Title: Principal

Schedule A

**Coverall North America, Inc.
(Delaware Corporation)**

U.S. Trademarks

Pending Applications

Mark	Application No.	Filing Date
COVERALL HEALTH-BASED CLEANING SYSTEM and Design (light green)	77504180	06/20/08
COVERALL HEALTH-BASED CLEANING SYSTEM and Design (dark green)	77504341	06/20/08
HEALTH-BASED CLEANING SYSTEM and Design (light green)	77504354	06/20/08
COVERALL HEALTH-BASED CLEANING SYSTEM and Design (dark green)	77504307	06/20/08
GERMVILLE A SICK PLACE TO LIVE	77510024	06/27/08
GERMVILLE A SICK PLACE TO LIVE and Design	77510039	06/27/08
GERMVILLE	77510005	06/27/08
CLEANING FOR THE UNSEEN	77519018	07/10/08