

Form PTO-1594 (Rev. 07/05)
OMB Collection 0651-0027 (exp. 6/30/2008)

U.S. DEPARTMENT OF COMMERCE
United States Patent and Trademark Office

**RECORDATION FORM COVER SHEET
TRADEMARKS ONLY**

9765-35

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

Marathon Structured Finance Fund L.P.

- Individual(s)
- General Partnership
- Corporation- State: _____
- Other _____
- Association
- Limited Partnership

Citizenship (see guidelines) _____
Additional names of conveying parties attached? Yes No

3. Nature of conveyance /Execution Date(s) :

Execution Date(s) July 30, 2008

- Assignment
- Security Agreement
- Other Release and Termination
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: The Pacific Lumber Company

Internal Address: _____

Street Address: 125 Main St.

City: Scotia

State: CA

Country: USA Zip: 95565

- Association Citizenship _____
- General Partnership Citizenship _____
- Limited Partnership Citizenship _____
- Corporation Citizenship Delaware
- Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)

10 P TM Security Agreement

B. Trademark Registration No.(s)

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Laura Konrath

Internal Address: Winston & Strawn LLP

Street Address: 35 W. Wacker Dr.

City: Chicago

State: IL Zip: 60601

Phone Number: 312-558-6352

Fax Number: 312-558-5700

Email Address: lkonrath@winston.com

6. Total number of applications and registrations involved:

10

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 265

- Authorized to be charged by credit card
- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

a. Credit Card Last 4 Numbers _____
Expiration Date _____

b. Deposit Account Number 232428

Authorized User Name Laura Konrath

9. Signature:

[Handwritten Signature]
Signature

8/8/08
Date

Laura Konrath
Name of Person Signing

Total number of pages including cover sheet, attachments, and document:

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

CH \$265.00 232428 2833677

SCHEDULE I
TO
TRADEMARK SECURITY AGREEMENT
TRADEMARK REGISTRATION

Continuation Item 4

Country	Mark	Classes	Reg.#	Reg.Dt	Status	Goods
Registered Owner: Pacific Lumber Company, The 125 Main Street Scottia, CA. 95565						
United States	PALCO PRIME	19	2,833,677	4/20/2004	Registered	Lumber products, namely, interior and exterior wood siding, fascia, trim and molding
United States	COMMITTED TO SUSTAINABLE FORESTRY	37	2,683,542	2/4/2003	Registered	Timber logging services
United States	PALCO BLOCK & Design	19	2,590,377	7/9/2002	Registered	STRUCTURAL AND DECORATIVE CONCRETE PRODUCTS, NAMELY, PIER BLOCKS, BUILDING BLOCKS, BRICKS, PAVERS, STEPPING STONES, TRAILER PADS, WALL ENDS AND WALL CAPS
United States	STEELHEAD	19	2,053,140	4/15/1997	Registered	Lumber products, namely rails, framing lumber, trim decking, posts, studs, fencing
United States	THE PACIFIC LUMBER COMPANY	19	2,028,422	1/7/1997	Registered	Lumber products, namely, rails and studs
United States	THE PACIFIC LUMBER COMPANY	19	No #		Pending	Lumber products, namely, framing lumber, trim, decking, posts, and fencing, all made of wood
United States	PALCO PRIME & Design	19	1,910,091	8/8/1995	Registered	Lumber products, namely, interior and exterior wood siding, fascia, trim and molding

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125 Main Street
 Scotia, CA 95565

Registered Owner: Pacific Lumber Company, The

Country	Mark	Classes	Reg.#	Reg.Dt	Status	Goods
United States	SCOTIA INN	42	1,362,640	9/24/1985	Registered	HOTEL AND RESTAURANT SERVICES
United States	PALCO	19	1,208,406	9/14/1982	Registered	LUMBER PRODUCTS- NAMELY, PATTERNS, SIDINGS, MOULDINGS, BOARDS, DIMENSION LUMBER, FINGERJOINTS, PANELING, TRIM, FASCIA, AND FLOORING
United States	PALCO	19	734,786	7/24/1962	Registered	Douglas Fir Lumber Products, Consisting of Lumber in Boards, Dimension Lumber, Planks and Joists, and Beams and Timber
United States	PALCO-LOC	19	734,785	7/24/1962	Registered	Finger Jointed End Glued and/or Edge Glued Redwood and Douglas Fir Glued Lumber Products-Nameley, Boards and Dimension Lumber

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**RELEASE AND TERMINATION
OF
TRADEMARK SECURITY AGREEMENT**

KNOW ALL MEN BY THESE PRESENTS, that a certain Trademark Security Agreement, dated as of August 6, 2007 (the "Trademark Security Agreement") was executed by The Pacific Lumber Company (a Delaware corporation) (the "Debtor"), covering the Trademark Registrations and Applications more fully described on Schedule 1 annexed hereto and made a part hereof in favor of Marathon Structured Finance Fund L.P., as Administrative Agent (the "Secured Party"). Capitalized terms used herein and not otherwise defined have the meanings ascribed to them in the Trademark Security Agreement.

Debtor has requested and the Secured Party has agreed to release the Trademark Registrations and Applications and discharge the Trademark Security Agreement.


The Secured Party hereby releases its all right, title and interest in the Trademark Registrations and Applications which were pledged, mortgaged and set over or otherwise made subject to a lien to the Secured Party by Debtor pursuant to the Trademark Security Agreement and terminates the Trademark Security Agreement.

This agreement shall be governed by and construed and enforced in accordance with the internal laws (as opposed to conflicts of law provisions) of the State of New York.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned has executed this Release and Termination this 30th day of July, 2008.

**MARATHON STRUCTURED FINANCE FUND L.P.,
AS ADMINISTRATIVE AGENT**

By: 
Name: James Leach
Title: Authorized Signatory

SCHEDULE 1
TO
RELEASE AND TERMINATION OF
TRADEMARK SECURITY AGREEMENT

TRADEMARK REGISTRATIONS AND APPLICATIONS

Registered Trademarks:

Pending Trademarks:

[See attached]

**SCHEDULE I
TO
TRADEMARK SECURITY AGREEMENT
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