



08-15-2008

Form PTO-1594 (Rev. 08/08)
OMB Collection 0651-0027 (exp. 8/31/2008)

U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office



REC OF
TR. 103520034

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

8.12.08

1. Name of conveying party(ies):
General Electric Capital Corporation

Individual(s) Association
 General Partnership Limited Partnership
 Corporation- State: Delaware
 Other _____

Citizenship (see guidelines) _____

Additional names of conveying parties attached? Yes No

2. Name and address of receiving party(ies)
Additional names, addresses, or citizenship attached? Yes No

Name: U.S. Corrugated, Inc. (f/k/a Lin Pac, Inc.)
 Internal _____
 Address: _____
 Street Address: 115 Stevens Ave.
 City: Valhalla
 State: New York
 Country: US Zip: 10595

Association Citizenship _____
 General Partnership Citizenship _____
 Limited Partnership Citizenship _____
 Corporation Citizenship Georgia
 Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
 (Designations must be a separate document from assignment)

3. Nature of conveyance /Execution Date(s) :
Execution Date(s) June 30, 2008

Assignment Merger
 Security Agreement Change of Name
 Other Release of Security Interest

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) _____
 B. Trademark Registration No.(s) 2236849 and 2236853

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):
Both marks were registered on 4/6/99. They are Eagle Container and Eagle Displays respectively

5. Name & address of party to whom correspondence concerning document should be mailed:
 Name: Paul R. Weber, Esq.
 Internal Address: _____
 Street Address: 500 5th Ave.
 City: New York
 State: New York Zip: 10110
 Phone Number: 212-382-3300
 Fax Number: 212-382-0050
 Email Address: pweber@wmd-law.com

6. Total number of applications and registrations involved: 2

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$65.00

Authorized to be charged by credit card
 Authorized to be charged to deposit account
 Enclosed

8. Payment Information:

a. Credit Card Last 4 Numbers _____
 Expiration Date _____
08/14/2008 NJAMA1 00000023 2236849

b. Deposit Account Number _____
 Authorized User Name _____
01 FC:8521 48.00 OP
02 FC:8522 25.00 OP

9. Signature: Paul R. Weber, Esq. Date 8/11/08
 Signature _____
 Name of Person Signing Paul R. Weber, Esq.

Total number of pages including cover sheet, attachments, and document: 7

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

Section 2

U.S. Display Group, Inc. (f/k/a LINPAC Displays, Inc.)

115 Stevens Ave.

Valhalla, NY 10595

Corporation: Tennessee

TRADEMARK

REEL: 003836 FRAME: 0812

**RELEASE OF
SECURITY INTERESTS IN INTELLECTUAL PROPERTY**

This **RELEASE OF SECURITY INTERESTS IN INTELLECTUAL PROPERTY** (this "**Release**") is executed this 30th day of June, 2008 by **GENERAL ELECTRIC CAPITAL CORPORATION**, as administrative agent (the "**Secured Party**").

RECITALS:

A. The Secured Party, U.S. Corrugated, Inc. (formerly known as Lin Pac, Inc.) and U.S. Display Group Inc. (formerly know as LINPAC Displays, Inc.) (collectively, "**Owner**"), the other Credit Parties from time to time signatory thereto and the Lenders signatory thereto from time to time party thereto are party to that certain First Lien Credit Agreement, dated as of August 31, 2006 (as amended from time to time hereto, the "**Credit Agreement**"), pursuant to which the Lenders made certain loans and other financial accommodations to Owner (the "**Loans**").

B. In conjunction with the Credit Agreement, the Owner granted a security interest pursuant to that certain Intellectual Property Security Agreement dated as of August 31, 2006 to Secured Party in (i) certain U.S. federal trademark registrations and applications, including those specified on **Schedule A** attached hereto (the "**Trademarks**") and (ii) certain U.S. federal copyright registrations and applications, including those specified on **Schedule B** attached hereto (the "**Copyrights**").

C. The security interest of the Secured Party in the Trademarks listed on Schedule A was recorded in the U.S. Patent and Trademark Office on September 7, 2006, at reel/frame 003384/0820.

D. The security interest of the Secured Party in the Copyrights listed on Schedule B was recorded in the U.S. Copyright Office on September 8, 2006, at volume/document 3542/400.

E. The indebtedness arising under the Credit Agreement and secured by the Trademarks and Copyrights has been satisfied in full and, accordingly, the Secured Party is obligated to release the Trademarks and Copyrights from the liens, security interests, and other rights arising thereunder.

RELEASE:

NOW THEREFORE, for good and valuable consideration, the receipt and legal sufficiency of which are acknowledged, Secured Party hereby **RELEASES AND FOREVER DISCHARGES** any and all liens, security interests, titles, assignments, and other rights against the Trademarks and Copyrights, arising pursuant to any security agreement or other documents securing the Loans, and hereby **RECONVEYS, REASSIGNS, TRANSFERS AND DELIVERS** to the Owner all rights with respect to the Trademarks and Copyrights, and any and all other rights, titles, and interests heretofore assigned and transferred unto the Secured Party pursuant to the Credit Agreement, any security agreement or any other documents securing the Loan. This

Release shall be binding upon Secured Party and Secured Party's successors and assigns and shall inure to the benefit of Owner and Owner's successors and assigns, and any present or future owner of any interest in the Trademarks and Copyrights.

[Remainder of page intentionally blank; Signature page follows]

EXECUTED as of the date first written above.

GENERAL ELECTRIC CAPITAL CORPORATION,
as Administrative Agent

This instrument was executed and acknowledged before me on this 30 day of June, 2008 by ERIC WATSON, who is personally known to me or who produced CAL DRIV. LICENSE as identification.

By: [Signature]
Name: Eric Watson
Title: Its Duly Authorized Signatory

[Signature]
Notary Public



(SEAL)

My commission expires: 5/8/2011

SCHEDULE A

Trademarks

I. TRADEMARK REGISTRATIONS

<u>Mark</u>	<u>Registration No.</u>	<u>Registration Date</u>
Eagle Container ®	2,236,849	April 6, 1999
Eagle Displays ®	2,236,853	April 6, 1999

II. TRADEMARK APPLICATIONS

None.

III. TRADEMARK LICENSES

None.

SCHEDULE B

Copyrights

I. COPYRIGHT REGISTRATIONS

Name	Jurisdiction	Reg. No.	Reg. Date
Procedures for the Lin Pac Corrugated Order Processing/Tracking System	U.S. Copyright Office	TXU 276539	March 23, 1987
Lin Pac order processing/tracking system	U.S. Copyright Office	TXU-267701	February 27, 1987

II. COPYRIGHT APPLICATIONS

None.

III. COPYRIGHT LICENSES

None.