

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Receiver's Certificate		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Canatal International Inc.		06/24/2008	CORPORATION: CANADA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Ernst & Young Inc.		
<b>Street Address:</b>	222 Bay Street		
<b>Internal Address:</b>	Suite 1600		
<b>City:</b>	Toronto		
<b>State/Country:</b>	ONTARIO		
<b>Postal Code:</b>	M5K 1J7		
<b>Entity Type:</b>	CORPORATION: CANADA		
<b>PROPERTY NUMBERS Total: 3</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
Registration Number:	2675873	CANATAL	
Registration Number:	2532672	CANATAL	
Registration Number:	2720256	CANATAL	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	(214)200-0853		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
<b>Phone:</b>	214-651-5110		
<b>Email:</b>	ipdocketing@haynesboone.com		
<b>Correspondent Name:</b>	Leanne Stendell		
<b>Address Line 1:</b>	901 Main Street		
<b>Address Line 2:</b>	Suite 3100		
<b>Address Line 4:</b>	Dallas, TEXAS 75202		
<b>ATTORNEY DOCKET NUMBER:</b>	41442.3-.5		
<b>NAME OF SUBMITTER:</b>	Leanne Stendell		

**CH \$90.00 2675873**

Signature:

/Leanne Stendell/

Date:

08/20/2008

Total Attachments: 3

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ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF  
CANATAL INTERNATIONAL INC.  
OF THE CITY OF MISSISSAUGA

RECEIVER'S CERTIFICATE

RECITALS

A. Pursuant to an Order of the Honourable Mr. Justice Campbell of the Ontario Superior Court of Justice (the "Court") dated June 17, 2008, Ernst & Young Inc. was appointed as the interim receiver and receiver (the "Receiver") of the undertaking, property and assets of Canatal International Inc. (the "Debtor").

B. Pursuant to an Order of the Court dated June 17, 2008, the Court approved letter agreement accepted as of June 6, 2008 (the "Analogue Sale Agreement") between the Debtor and Analogue Holdings Limited (the "Analogue Purchaser") and provided for the vesting in the Analogue Purchaser of the Debtor's right, title and interest in and to the Purchased Assets, which vesting is to be effective with respect to the Purchased Assets upon the delivery by the Receiver to the Analogue Purchaser of a certificate confirming (i) the payment by the Analogue Purchaser of the Purchase Price for the Purchased Assets; (ii) that the conditions to Closing as set out in the Analogue Sale Agreement have been satisfied or waived by the Receiver and the Analogue Purchaser; and (iii) the Analogue Transaction has been completed to the satisfaction of the Receiver.

C. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Analogue Sale Agreement.

THE RECEIVER CERTIFIES the following:

1. The Analogue Purchaser has paid and the Receiver has received the Purchase Price for the Purchased Assets payable on the Closing Date pursuant to the Analogue Sale Agreement;
2. The conditions to Closing as set out the Analogue Sale Agreement have been satisfied or waived by the Receiver and the Analogue Purchaser; and
3. The Analogue Transaction has been completed to the satisfaction of the Receiver.

4. This Certificate was delivered by the Receiver at 4:00pm on June 24<sup>th</sup>, 2008.

Ernst & Young Inc. in its capacity as Receiver  
of the undertaking, property and assets of  
Canatal International Inc. and not in its  
personal capacity

Per: 

Name: Stuart Clinton

Title: Senior Vice-President

IN THE MATTER OF CANATAL INTERNATIONAL INC.

Court File No: 32-106282

ONTARIO

SUPERIOR COURT OF JUSTICE  
PROCEEDING COMMENCED AT  
TORONTO

RECEIVER'S CERTIFICATE

MILLER THOMSON LLP  
Scotia Plaza  
40 King Street West, Suite 5800  
Toronto, Ontario  
M5H 3S1

SOLICITORS FOR ERNST & YOUNG INC.

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