

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

08/05/2008
900113042

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	09/05/2006

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Henkel Sichel-Werke GmbH		09/05/2006	Gesellschaft mit beschränkter Haftung: GERMANY

RECEIVING PARTY DATA

Name:	Henkel Kommanditgesellschaft auf Aktien (Henkel KGaA)
Street Address:	67 Henkelstrasse
City:	Duesseldorf
State/Country:	GERMANY
Postal Code:	40589
Entity Type:	Kommanditgesellschaft auf Aktien: GERMANY

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	1101848	SICOMET
Registration Number:	2345218	OPTAL

CORRESPONDENCE DATA

Fax Number: (860)571-5028
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 860.571.2614
 Email: christel.emerson@us.henkel.com, llzette.sayah@us.henkel.com

Correspondent Name: Christel Emerson, Henkel of America, Inc
 Address Line 1: 1001 Troul Brook Crossing
 Address Line 2: Law Department - Trademarks
 Address Line 4: Rocky Hill, CONNECTICUT 06067

DOMESTIC REPRESENTATIVE

Name:

CH \$65.00 1101848

Address Line 1:	
Address Line 2:	
Address Line 3:	
Address Line 4:	
NAME OF SUBMITTER:	Christel Emerson
Signature:	/christel emerson/
Date:	08/05/2008
Total Attachments: 6 source=Henkel Sichel-Werke GmbH merger into Henkel KGaA#page1.tif source=Henkel Sichel-Werke GmbH merger into Henkel KGaA#page2.tif source=Henkel Sichel-Werke GmbH merger into Henkel KGaA#page3.tif source=Henkel Sichel-Werke GmbH merger into Henkel KGaA#page4.tif source=Henkel Sichel-Werke GmbH merger into Henkel KGaA#page5.tif source=Henkel Sichel-Werke GmbH merger into Henkel KGaA#page6.tif	

Register B des Amtsgerichts Hamvover

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Amrtlicher Ausdruck
Abvur vom 14.12.2006 13:57

Nummer der Firma:
Seite 1 von 2

HfRB 5719

TRADEMARK

REEL: 003844 FRAME: 0283

Nutzungsart 1) Sitz, Zuerlassung, Zweckbestimmung 2) Gegenstand der Dienstleistung	Gegenstand 3) Gegenstand	Fiktion 4) Fiktion	Fiktion 5) Fiktion	Fiktion 6) Fiktion	Fiktion 7) Fiktion
<p>1) a) Marken-Schutzrechte GmbH b) Marken</p> <p>2) die Herstellung und der Vertrieb von Markenprodukten, insbesondere von Markenprodukten, die unter der Marke "Henkel" oder "Henkel-Kaffee" vertrieben werden, sowie die Herstellung und der Vertrieb von Markenprodukten, die unter der Marke "Henkel" oder "Henkel-Kaffee" vertrieben werden, sowie die Herstellung und der Vertrieb von Markenprodukten, die unter der Marke "Henkel" oder "Henkel-Kaffee" vertrieben werden.</p>	<p>3) 4.348.000,00 EUR</p>	<p>4) a) Die Gesellschaft hat einen oder mehrere Geschäftszweige. b) Die Gesellschaft hat einen oder mehrere Geschäftszweige, die unter der Marke "Henkel" oder "Henkel-Kaffee" vertrieben werden, sowie die Herstellung und der Vertrieb von Markenprodukten, die unter der Marke "Henkel" oder "Henkel-Kaffee" vertrieben werden.</p>	<p>5) Die Gesellschaft hat einen oder mehrere Geschäftszweige, die unter der Marke "Henkel" oder "Henkel-Kaffee" vertrieben werden, sowie die Herstellung und der Vertrieb von Markenprodukten, die unter der Marke "Henkel" oder "Henkel-Kaffee" vertrieben werden.</p>	<p>6) Die Gesellschaft hat einen oder mehrere Geschäftszweige, die unter der Marke "Henkel" oder "Henkel-Kaffee" vertrieben werden, sowie die Herstellung und der Vertrieb von Markenprodukten, die unter der Marke "Henkel" oder "Henkel-Kaffee" vertrieben werden.</p>	<p>7) Die Gesellschaft hat einen oder mehrere Geschäftszweige, die unter der Marke "Henkel" oder "Henkel-Kaffee" vertrieben werden, sowie die Herstellung und der Vertrieb von Markenprodukten, die unter der Marke "Henkel" oder "Henkel-Kaffee" vertrieben werden.</p>

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Antikter Ausdruck
Abtuf vom 11.12.2006 13:57

Nummer der Firma:
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1	2	3	4	5	6	7
a) Name b) Ort, Niederlassungs- und Zweigniederlassungen c) Geschäftszweck des Unternehmens	Grund- oder Dienstverhältnis	a) Allgemeines Vertretungsorgan b) Vorstand, Leitungsorgan, Geschäftsführung c) Aufsichtsrat, Kontrollorgan, Aufsichtsrat, Aufsichtsrat, Aufsichtsrat d) Besondere Vertretungsorgane	Prokur	a) Geschäftszweck, Bestimmung oder Geschäftszweck b) Sonstige Rechtsverhältnisse	a) Tag der Eintragung b) Ort der Eintragung	

Hannover, 11.12.2006
Dieser Ausdruck besagt den Inhalt des Handbuchs
Gesamt- und Einzelregister
Umfangsbereich der Gesellschaften



TRADEMARK

"TRANSLATION FROM THE GERMAN LANGUAGE" (RGW)

HRB5719.B01

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COMMERCIAL REGISTER (Section "B") maintained by the HANNOVER, Germany, Local Court

OFFICIAL HARD COPY

Register No. of Company: HRB 5719

Date/Time of Request: NOV 12, 2006 13:57 hrs ORIGINAL Page 1 of 2

->This Hard Copy is unsigned and shall be regarded as a CERTIFIED copy<

NOTE: The GERMAN ORIGINAL Document reflects each entry broken down into columns with the following headings:

- 1. No. of ENTRY
- 2. a. COMPANY
 - b. LOCATION of COMPANY (and) BRANCH ESTABLISHMENTS thereof
 - c. OBJECT of COMPANY
- 3. EQUITY CAPITAL or CAPITAL STOCK
- 4. a. GENERAL REPRESENTATION RULING
 - b. BOARD of MANAGEMENT, GOVERNING BODY, MANAGING DIRECTORS, ACTIVE PARTNERS, DIRECTORS, AUTHORIZED REPRESENTATIVES and SPECIAL POWERS of AGENCY
- 5. PROCURATION (i.e. authorization to act and sign on behalf of the Company)
- 6. a. LEGAL FORM, DATE of COMMENCEMENT, STATUTES and ARTICLES or MEMORANDUM of ASSOCIATION
 - b. OTHER LEGAL RELATIONSHIPS
- 7. a. DATE of ENTRY
 - b. COMMENTS

1. No. of ENTRY: >> 1 <<

2. a. COMPANY:

Henkel Sichel-Werke GmbH (a private limited liability company)

b. LOCATION of COMPANY (and) BRANCH ESTABLISHMENTS thereof: Hannover, Germany

c. OBJECT of COMPANY: next page

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2. c. OBJECT of COMPANY:

Manufacture and marketing/distribution of chemical products, especially of adhesive substances, binding agents, paper and textile auxiliaries, starch derivatives, raw materials for paints and varnishes, furthermore participation in similar enterprises.

3. EQUITY CAPITAL or CAPITAL STOCK:

EUR 4.346,000.--

4. a. GENERAL REPRESENTATION RULING:

The Company will be represented by one or several managers.

If and when only one manager is appointed, he shall have exclusive rights of representation. If and when several managers are appointed, the Company shall be represented jointly by two managers or by one manager jointly with a duly authorized representative.

Managers may each be granted individual power of representation. Managers may each be granted the right to represent the Company in the performance of legal transactions carried out on the part of themselves in own name or as the representative of a third party.

b. BOARD of MANAGEMENT, GOVERNING BODY, MANAGING DIRECTORS, ACTIVE PARTNERS, DIRECTORS, AUTHORIZED REPRESENTATIVES and SPECIAL POWERS of AGENCY:

Manager:

Schiwy, Manfred, of Burgwedel, Germany, born JAN 05, 1950

5. PROCURATION:
(i.e. authorization to act and sign on behalf of the Company)

Joint Representation with another authorized signatory:

Baginski, Ingrid, of Hannover, Germany
Dr. Marten, Klaus, of Dormagen/Gohr., Germany

6. a. LEGAL FORM, DATE of COMMENCEMENT, STATUTES and ARTICLES or MEMORANDUM of ASSOCIATION:

Gesellschaft mit beschränkter Haftung (GmbH) (a private limited liability company)

Statutes and Articles dated back to JUL 01, 1922, with last revision dated MAY 07, 2002

b. OTHER LEGAL RELATIONSHIPS: next page

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6. b. OTHER LEGAL RELATIONSHIPS:

Gesellschaft mit beschränkter Haftung (GmbH) (a private limited liability company) following conversion of an Aktiengesellschaft (a public company).

A Direct Control and Profit Transfer Agreement, dated April 18/20, 1994, has been entered into by the Company and Henkel Kommanditgesellschaft auf Aktien (a partnership company limited by shares), Düsseldorf, Germany, Local Court (AG) HRB 4724 (the dominating company), which Agreement has been approved of on occasion of the General Meeting on September 21, 1994. This Agreement has (also) been approved of on occasion of the General Meeting of the dominating Company held on September 26, 1994. Considering the details involved, reference is here made to said Agreement and the relevant resolutions of approval.

Following the Amalgamation Agreement, dated July 10, 1998, duly approved of on the same date at the Company Meetings of the companies concerned, the Company, in its capacity as the assuming legal entity, is merged with Omnitechnik GmbH Chemische Verbindungstechnik of Hannover, Germany, (a private limited liability company - chemical bonding techn..) entered in the Commercial Register under No. HR B 2099, (the transferring legal entity) (merger by way of absorption in accordance with Section 2, No. 1, Sections 4 and further, Section 46 and further of the German Conversion Law, Version dated October 28, 1994).

The dominating company of the Direct Control and Profit Transfer Agreement, dated April 18/20, 1994, is now the Henkel Kommanditgesellschaft auf Aktien (a partnership company limited by shares), which has, following the merger, become the universal successor to Henkel Klebstoff GmbH (a private limited liability company).

7. a. DATE of ENTRY:

FEB 15, 2006

Behlke

b. COMMENTS:

Shareholder Resolution - Sheet 131-134 - Special Ledger

Date of first Entry: AUG 12, 1963

This page has been rewritten for EDP continuity and replaces, thus, the original Register sheet.

Date of Release: FEB 15, 2006.

1. No. of ENTRY: >> 2 << next page

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1. No. of ENTRY: >> 2 <<

6. b. OTHER LEGAL RELATIONSHIPS:

The Company, in its capacity as the transferring legal entity in accordance with the Amalgamation Agreement, dated August 07, 2006, and the resolutions of approval on the part of its General Meeting, dated August 07, 2006, and the General Meeting of the assuming legal entity, dated August 07, 2006, is merged with the Henkel KGaA (a partnership company limited by shares) with registered domicile in Düsseldorf, Germany, (Düsseldorf Local Court HRB 4724).

Subject merger will not become effective until recorded in the register sheet of the assuming legal entity.

7. a. DATE of ENTRY:

SEP 05, 2006

Buschmann

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COMMERCIAL REGISTER (Section "B") maintained by the HANNOVER, Germany, Local Court

OFFICIAL HARD COPY Register No. of Company: HRB 5719

Date/Time of Request: NOV 12, 2006 13:57 hrs ORIGINAL Page 2 of 2

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Hannover - December 11, 2006

This Hardcopy Printout confirms the contents of the Commercial Register

Seal Impression:

"HANNOVER LOCAL COURT 288"

Donath, Legal Services Clerk

Certifying Officer of the Admin Office