

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Energex Pellet Fuel Inc. / Granules Combustibles Energex Inc.		08/01/2008	CORPORATION: CANADA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Energex Lender, L.P.		
<b>Street Address:</b>	2929 Arch Street		
<b>Internal Address:</b>	Suite 675		
<b>City:</b>	Philadelphia		
<b>State/Country:</b>	PENNSYLVANIA		
<b>Postal Code:</b>	19104-2867		
<b>Entity Type:</b>	LIMITED PARTNERSHIP: DELAWARE		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
Registration Number:	1814323	ENERGEX	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	(215)568-6603		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
<b>Phone:</b>	215-569-4892		
<b>Email:</b>	trademarks@klehr.com		
<b>Correspondent Name:</b>	Klehr, Harrison		
<b>Address Line 1:</b>	260 S. Broad Street		
<b>Address Line 4:</b>	Philadelphia, PENNSYLVANIA 19102		
<b>ATTORNEY DOCKET NUMBER:</b>	14524-0010		
<b>NAME OF SUBMITTER:</b>	Robert A. McKinley		
<b>Signature:</b>	/Robert A. McKinley/		

CH \$40.00 1814323

Date:

09/03/2008

**Total Attachments: 4**

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**CONFIRMATION OF GRANT OF SECURITY INTEREST**

This will confirm that, pursuant to a deed of hypothec on the universality of moveable and immoveable property (hereinafter referred to as the "Security Agreement") dated August 1, 2008, between Energex Pellet Fuel Inc./Granules Combustibles Energex Inc., a corporation governed by the laws of Canada (hereinafter referred to as "Energex"), whose full post office address is 1250 Rene-Levesque Boulevard West, suite 2500, Montreal, Quebec, H3B 4Y1 and Energex Lender, L.P. (hereinafter referred to as "Energex Lender", a Delaware limited partnership, whose full post office address is 2929 Arch Street, suite 675, Philadelphia, Pennsylvania, 19104-2867, and for good and valuable consideration, the receipt and sufficiency of which are hereby confirmed and acknowledged, Energex has granted to Energex Lender a hypothec and security interest in all of Energex' right, title and interest in and to all of the present and future personal and movable property of every kind and nature, tangible and intangible of Energex, including without limitation its intellectual property owned by it, including, without limitation, the copyrights, trademarks, patents and trademark and patent applications and registrations owned by Energex listed therein and on the Schedule attached hereto, and in and to any and all continuations, continuations-in-part, updates, developments, divisions, reissues and re-examinations which issue there from.

[The remainder of this page was intentionally left blank. Signature page follows]

**SIGNATURE**

EXECUTED at Wilkes-Barre, PA this 1st day of August 2008.

WITNESS :

Laura K. Keeghley

**ENERGEX PELLET FUEL INC./GRANULES  
COMBUSTIBLES ENERGEX INC.**

Per : John E. Burrows Jr. c/s  
Name : John E. Burrows Jr.

We have authority to bind the Corporation.

WITNESS :

\_\_\_\_\_

**ENERGEX LENDER, L.P., herein acting and  
represented by ENERGEX LENDER GP, LLC,  
its general partner**

Per : \_\_\_\_\_ c/s  
Name :

**SIGNATURE**

EXECUTED at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_ 2008.

WITNESS :

**ENERGEX PELLET FUEL INC./GRANULES  
COMBUSTIBLES ENERGEX INC.**

\_\_\_\_\_

Per : \_\_\_\_\_ c/s

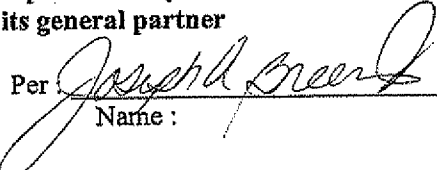
Name :

We have authority to bind the Corporation.

WITNESS :

**ENERGEX LENDER, L.P., herein acting and  
represented by ENERGEX LENDER GP, LLC,  
its general partner**



Per :  c/s

Name :

**SCHEDULE TO CONFIRMATION OF GRANT OF SECURITY INTEREST**  
**REGISTERED TRADEMARKS AND TRADEMARK APPLICATIONS**  
**ENERGEX PELLET FUEL INC./GRANULES COMBUSTIBLES ENERGEX INC**

<b>Mark</b>	<b>Application Number</b>	<b>Registration Number</b>	<b>Country</b>
Energex		1,814,323	United States