Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** Confirmatory Assignment of Security Interest NATURE OF CONVEYANCE:

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
PrenSB, LLC		108/21/2008 1	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	Bay Harbour Master Ltd.	
Street Address:	885 Third Avenue	
Internal Address:	34th Floor	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10022	
Entity Type:	Cayman Islands exempted company: CAYMAN ISLANDS	

PROPERTY NUMBERS Total: 28

Property Type	Number	Word Mark
Registration Number:	3264385	4004
Serial Number:	78882592	BUILTRITE
Serial Number:	77147567	EVERYBODY LOVES THE LONGBALL
Serial Number:	77147536	EVERYONE LOVES THE LONGBALL
Serial Number:	77193996	UNISOURCE
Serial Number:	77194009	UNISOURCE GROUP
Serial Number:	77178147	FAVORED BRANDS
Serial Number:	77178154	BALLER BRANDS
Serial Number:	77178134	STRIKING BRANDS
Serial Number:	77178024	SYMBOLIC BRANDS
Serial Number:	77178159	STELLAR BRANDS
Serial Number:	78756812	STEVE & BARRY'S
Serial Number:	78756839	SB

REEL: 003848 FRAME: 0542

900115505

Serial Number:	78756827	S&B
Serial Number:	78859708	DO YOU FEEL ME?
Serial Number:	77036351	S.L.A.M. TOUR
Serial Number:	77036512	SLAM TOUR
Serial Number:	77037222	SPORTS LIFESTYLE AND MUSIC TOUR
Serial Number:	77154805	
Serial Number:	77154790	BELIEVE IT
Serial Number:	77216610	FOR AROUND \$10
Serial Number:	77311774	S&B MIX
Serial Number:	77216649	SIMPLE TRUTHS
Serial Number:	75654133	STEVE & BARRY'S UNIVERSITY SPORTSWEAR
Serial Number:	77063928	STEVE & BARRY'S UNIVERSITY SPORTSWEAR
Serial Number:	77331612	PREVOR AND SHORE
Serial Number:	77331677	PREVOR & SHORE
Serial Number:	78859696	YOU FEEL ME?

CORRESPONDENCE DATA

Fax Number: (212)504-6666

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 212-504-6526

Email: anna.erenburg@cwt.com

Correspondent Name: Anna Erenburg

Address Line 1: One World Financial Center

Address Line 4: New York, NEW YORK 10281

ATTORNEY DOCKET NUMBER:	91933.001	
NAME OF SUBMITTER:	Anna Erenburg	
Signature:	/Anna Erenburg/	
Date:	09/08/2008	

Total Attachments: 6

source=Confirmatory Assignment of TM Security Interest - PRENSB to BAY HARBOUR#page1.tif source=Confirmatory Assignment of TM Security Interest - PRENSB to BAY HARBOUR#page2.tif source=Confirmatory Assignment of TM Security Interest - PRENSB to BAY HARBOUR#page3.tif source=Confirmatory Assignment of TM Security Interest - PRENSB to BAY HARBOUR#page4.tif source=Confirmatory Assignment of TM Security Interest - PRENSB to BAY HARBOUR#page5.tif source=Confirmatory Assignment of TM Security Interest - PRENSB to BAY HARBOUR#page6.tif

CONFIRMATORY ASSIGNMENT OF TRADEMARK SECURITY INTEREST

This CONFIRMATORY ASSIGNMENT OF TRADEMARK SECURITY AGREEMENT, effective as of August 21, 2008 (this "Assignment"), is entered into by and between PrenSB, LLC("Assignor"), and Bay Harbour Master Ltd. ("Assignee"). Both Assignor and Assignee are collectively referred to herein as the "Parties." All capitalized terms used in this Agreement and not otherwise defined herein shall have the respective meanings set forth in the Trademark Security Agreement.

WHEREAS, S&B Industries Inc., a Delaware corporation (the "Parent"), the Subsidiaries of the Parent listed on the signature pages hereto, entered into that certain Term Loan Credit Agreement and a Trademark Security Agreement, both dated February 1, 2008, by, among and in favor of Assignor;

WHEREAS, the Trademark Security Agreement granted a continuing security interest to and in favor of the Assignor in all of S&B Industries Inc. right, title and interest in, to and under the following (collectively "Trademark Collateral"):

- (a) all of its Trademarks and Trademark Licenses to which it is a party including those referred to on <u>Schedule A</u> hereto;
 - (b) all reissues, continuations or extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark License; and
- (d) all products and proceeds of the foregoing, including, without limitation, any claim against third parties for past, present or future (i) infringement or dilution of any Trademark or Trademark licensed under any Trademark License or (ii) injury to the goodwill associated with any Trademark or any Trademark licensed under any Trademark License;
- WHEREAS, Assignor and Assignee have entered into that certain Assignment Agreement dated August 21, 2008 assigning all of Assignor's interest in the Term Loan Credit Agreement and Trademark Security Agreement, including the Trademark Collateral, to the Assignee;

WHEREAS, Assignor and Assignee wish to confirm Assignee's ownership of the Trademark Security Agreement, including the Trademark Collateral;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged:

1. Assignor does hereby confirm that on , as of and effective August 21, 2008 it did sell, transfer, convey, assign and deliver to Assignee any and all worldwide right, title and interest Assignor holds, or may hold, in and to the Trademark Security Agreement

together with all rights derived therefrom the same to be held and enjoyed by Assignee for its own use and enjoyment and the use and enjoyment of its successors and assigns.

- 2. The Parties hereby request and authorize the relevant authority at the United States Patent and Trademark Office and/or the applicable foreign authorities to record Assignee as the assignee and owner of the Trademark Security Agreement.
- 3. This Assignment is binding upon and inures to the benefit of the Parties hereto and their respective successors and assigns. This Assignment and the rights and obligations of the Parties hereunder shall be governed by, and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, Assignor and Assignee have caused this Assignment to be duly executed by their duly authorized representatives.

PrensB, LLC By: Prentie Capital Mangement, LPiss Man	يره
By: Matter Holling Name: Matter Holling Title: Ownel Council	

Bay Harbour Master Ltd. by Bay Harbour Management LC, investment adviser

By:	
Name:	
Title:	

together with all rights derived therefrom the same to be held and enjoyed by Assignee for its own use and enjoyment and the use and enjoyment of its successors and assigns.

- 2. The Parties hereby request and authorize the relevant authority at the United States Patent and Trademark Office and/or the applicable foreign authorities to record Assignee as the assignee and owner of the Trademark Security Agreement.
- 3. This Assignment is binding upon and inures to the benefit of the Parties hereto and their respective successors and assigns. This Assignment and the rights and obligations of the Parties hereunder shall be governed by, and construed in accordance with the laws of the State of New York.

IN WITNESS WHEREOF, Assignor and Assignee have caused this Assignment to be duly executed by their duly authorized representatives.

PrenSB, LLC	
By: Name:	
Title:	

BAY HARBOUR MASTER LTD.,

by Bay Harbour Management LC, investment adviser

By: ___ Name: Title:

J. n. D. Stout

managing Director

SCHEDULE A

Trademarks

4004 Incorporated	70750050	Hayemain
+004 incorporated	78756953	
	Registration # 3264385	1001
		4004
4004 Incorporated	78882592	Builtrite
4004 Incorporated	77147567	Everybody Loves the Longball
4004 Incorporated	77147536	Everyone Loves The Longball
	77193996	, and an analysis
S&B Industries		Ilmigarras
		Unisource
S&B Industries	77194009	
		Unisource Group
		1
Ct-II- D		
Stellar Brands, LLC	77178147	Favored Brands
Stellar Brands, LLC	77178154	Baller Brands
Stellar Brands, LLC	77178134	Striking Brands
Stellar Brands, LLC	77178024	Symbolic Brands
Stellar Brands, LLC	77178159	Stellar Brands
Steve & Barry's	78756812	Otoliai Dialias
LLC	Registration #: 3189172	
	110gistration #. 5169172	Steve & Barry's
		Seeve & Barry's
Steve & Barry's LLC	78756839	
LLC		
		SB
		SD

Steve & Barry's LLC	78756827	S&B
Steve & Barry's LLC	78859708	Do You Feel Me?
Steve & Barry's LLC	78859696	You Feel Me?
Steve & Barry's LLC	77036351	S.L.A.M. Tour
Steve & Barry's LLC	77036512	SLAM Tour
Steve & Barry's LLC	77037222	Sports Lifestyle And Music Tour
Steve & Barry's LLC	77154805	Euros Euros
Steve & Barry's LLC	77154790	Believe it
Steve & Barry's LLC	77216610	For Around \$10

Steve & Barry's LLC	77311774	
		S&B MIX
Steve & Barry's LLC	77216649	Simple Truths
Steve & Barry's Michigan LLC (Formerly Steve & Barry's MI LLC and Steve & Barry's Michigan, Inc.)	75654133 Registration #: 2399262	Steve & Barry's University Sportswear
Steve & Barry's LLC	77063928	Steve & Barry's University Sportswear
Steve & Barry's LLC	77331612	PREVOR AND SHORE
Steve & Barry's LLC	77331677	PREVOR & SHORE

Trademark Licenses

None.

RECORDED: 09/08/2008